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Automation Anywhere Version A2019

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Install and upgrade Enterprise A2019

This collection of topics guides you through the process of setting up Automation Anywhere Enterprise.

Legal disclaimer: The information provided in this workflow might vary depending on which offering is being used. Administrator steps might not be applicable to Enterprise A2019 or Community Edition.

System prerequisites: Enterprise A2019 (Cloud deployed) and Community Edition prerequisites:

 a) If you are using Community Edition, Register as a Community user.
 b) Verify your device meets Enterprise A2019 (Cloud deployed) and Community Edition device requirements.

On-Premises administrators, verify your datacenter meets Enterprise A2019 On-Premises prerequisites.

2. Administrators set up bot users.

These tasks only apply to administrators. Bot users, skip this step and proceed to the step 3.

a) Receive your administrator credentials.

Enterprise A2019 (Cloud deployed) administrators: Receive your login credentials, with administrator privileges, and your Enterprise A2019 dedicated URL from Automation Anywhere Enterprise.

Enterprise A2019 (On-Premises) administrators: Receive your licensing information from Automation Anywhere Enterprise and install Enterprise A2019: Enterprise A2019 On-Premises Enterprise Control Room installation. The installation user is assigned administrator privileges.

b) Log in to a supported device, open a supported web browser, and log in to your Enterprise Control Room using the dedicated URL: Enterprise A2019 (Cloud deployed) and Community Edition device requirements, Log in to Automation Anywhere Enterprise Control Room.
c) Create your bot users by assigning a role and device license: Create user, Create an Active Directory user.

d) Set up email notifications to Enterprise Control Room users when events affect them, such as changes to passwords or user information, and account activation or deactivation.

3. Receive your bot user login credentials and the Enterprise A2019 Enterprise Control Room dedicated URL.

Community Edition users, if you do not have an Enterprise A2019 account, register for a free Community Edition account by visiting Automation Anywhere Community Edition.

Credentials are sent to you from your company's Automation Anywhere Enterprise administrator or from Automation Anywhere Enterprise.

4. Log in to your Enterprise A2019 account.

Log in to a supported device, open a supported web browser, and log in to your Enterprise Control Room: Enterprise A2019 (Cloud deployed) and Community Edition device requirements, Log in to Automation Anywhere Enterprise Control Room.

- Register your device and install the Bot agent: Register device and install Bot agent. Note: The Bot agent is installed only on devices running the supported Windows operating systems. See Enterprise A2019 (Cloud deployed) and Community Edition device requirements. However, you can still build bots using the Bot editor for creating bots.
- 6. Start creating bots: Create your first bot or Build a Go be Great bot.
- Getting started with Enterprise A2019 (Cloud deployed) and Community Edition Use these tasks to prepare for, and start creating and using bots with Automation Anywhere Enterprise A2019 (Cloud deployed) and Community Edition.
- Install and upgrade IQ Bot A2019 Perform these tasks to set up IQ Bot A2019 Community Edition, On-Premises, and Cloud deployed, and start using them with the same editions of Enterprise A2019.
- Getting started with IQ Bot IQ Bot is a web-based, cloud-native intelligent document processing solution that can read and process various complex documents and emails. IQ Bot combines RPA with multiple AI techniques to intelligently capture, classify, and extract semi-structured and unstructured data, allowing documentcentric business processes to be automated end-to-end.
- Enterprise A2019 On-Premises prerequisites Determine whether the system has the required hardware and software to install Enterprise Control Room for A2019 On-Premises.
- Enterprise A2019 On-Premises Enterprise Control Room installation Review the installation core tasks and topics for installing A2019 Enterprise Control Room in a data center on an On-Premises server or a cloud service provider server instance.
 Post-installation user management
- After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.
- Installed Enterprise Control Room directories and files When installing the Automation Anywhere Enterprise Control Room on different operating systems, the installer executes and installs files and folders in the following directories.
- Licenses
- The All Licenses page displays detailed information about current product and device licenses.
- Upgrade to Enterprise A2019 Upgrade to the latest Enterprise A2019 version from Versions 11.x, 10.x, or from earlier Enterprise A2019 versions.
- Uninstall Enterprise A2019 On-Premises from Linux server Uninstall the On-Premises Enterprise Control Room from your Linux server.

Related tasks Log in to Automation Anywhere Enterprise Control Room Register as a Community user Related reference Enterprise A2019 (Cloud deployed) and Community Edition device requirements Supported browsers for Enterprise A2019

Getting started with Enterprise A2019 (Cloud deployed) and Community Edition

Use these tasks to prepare for, and start creating and using bots with Automation Anywhere Enterprise A2019 (Cloud deployed) and Community Edition.

The following is a workflow for creating and using bots in Enterprise A2019 or Community Edition:

Prerequisites for Enterprise A2019 (Cloud deployed) and Community Edition prerequisites

Determine whether your device meets the required hardware and software requirements to register your device with Automation Anywhere Enterprise and create or run bots.

1. Receive your Enterprise Control Room URL and login credentials.

The URL points to your Automation Anywhere Enterprise instance.

• If you are an Automation Anywhere Enterprise Community Edition user, the login credentials are those you set when you registered.

See Register as a Community Edition user and complete the steps.

• If you are your company's principal administrator and ordered cloud-deployed Enterprise A2019, you receive an email from Automation Anywhere with your URL and credentials.

2. Log in to Automation Anywhere Enterprise Control Room.

To log in to Enterprise A2019, open the Enterprise Control Room URL in your browser, enter your credentials in the login screen, and click Log in.

3. Register device and install Bot agent and Set device credentials.

The Bot agent is a lightweight application that enables you to run bots on your device by connecting a local machine to the Enterprise Control Room. To run bots on a local machine, install the Bot agent and add the local device to the list of enabled host devices.

To enable a device for running bots, set the local device credentials.

Watch the following video on how to install the Bot agent in Enterprise A2019:

Install the Bot agent

If you are using an operating system other than Windows, you will not be able to install the Bot agent at this time. See system requirements. However, you can still build bots using the Bot editor.

4. Create your first bot.

Follow these steps to create your first bot that prints the message, Go be great!, the Automation Anywhere version of Hello World!

Watch the following video on how to build your first bot:

Build your first bot

5. Run your first bot.

Run a bot from the same device that you used to create the bot.

Watch the following video on how to run your first bot in the Community Edition:

Run your first bot

Watch the following video for an introduction to Enterprise A2019:

Introduction to Enterprise A2019

• Enterprise A2019 (Cloud deployed) and Community Edition prerequisites

Determine whether your device meets the required hardware and software requirements to register your device with Automation Anywhere Enterprise and create or run bots.

- Register as a Community user Steps to register yourself in the Automation Anywhere Enterprise Community Edition for using the Community Control Room to create and run bots.
- Log in to Automation Anywhere Enterprise Control Room To log in to Enterprise A2019, open the Enterprise Control Room URL in your browser, enter your credentials in the login screen, and click Log in.
- Register device and install Bot agent The Bot agent is a lightweight application that enables you to run bots on your device by connecting a local machine to the Enterprise Control Room. To run bots on a local machine, install the Bot agent and add the local device to the list of enabled host devices.
- Create your first bot Follow these steps to create your first bot that prints the message, Go be great!, the Automation Anywhere version of Hello World!
 Due your first bot
- Run your first bot Run a bot from the same device that you used to create the bot.

Enterprise A2019 (Cloud deployed) and Community Edition prerequisites

Determine whether your device meets the required hardware and software requirements to register your device with Automation Anywhere Enterprise and create or run bots.

If your device meets the requirements, you then register your device with Automation Anywhere Enterprise, open a supported browser, log in to the Enterprise Control Room, and run your bot tasks. This includes creating and running bots.

- Enterprise A2019 (Cloud deployed) and Community Edition device requirements Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.
- Adding Automation Anywhere DNS to safe recipients list To ensure secure access to Automation Anywhere Enterprise A2019 cloud services, add specific Automation Anywhere Domain Name System (DNS) to the safe recipients or allowed list.
- Community capacity and limitations Community users access and bot creation and running conditions.

Enterprise A2019 (Cloud deployed) and Community Edition device requirements

Review the machine hardware specifications, operating system versions, and browser types supported by Automation Anywhere Enterprise for creating and running bots as an Enterprise A2019 (Cloud deployed) or Community Edition user on your local machine.

Hardware requirements for registered devices

You communicate with the Enterprise Control Room, through a registered local machine (device). Part of registering a device with Enterprise A2019 is installing a Bot agent. The Bot agent can be installed on devices that meet the following hardware requirements.

For Enterprise Control Room operating system and platform compatibility, see Enterprise Control Room operating system compatibility.

Device	Processor	RAM	Storage (free disk space)	Network
Machine	Intel Core i3 2.6 GHz 64-bit	4 GB minimum 8 GB recommended	32 GB	1 GbE
Bot Creator and Bot Runner	No additions to the machine requirements	No additions to the machine requirements	Add 100 through 150 KB per Automation Anywhere script Add 40 through 50 GB per long-term project	No additions to the machine requirements

RAM on Cloud or Community Edition devices

Add additional RAM to account for applications and services running on the Automation Anywhere Enterprise machine, for example:

- Microsoft Office applications (example: Excel)
- Browsers (example: Google Chrome)
- Enterprise applications (example: CRM, Oracle EBS, and SAP)
- VDI infrastructure applications
- Anti-virus software

Storage disk space on Cloud or Community Edition devices

- Automation Anywhere Enterprise scripts average approximately 100-150 KB. Additional free disk space is required to develop automation projects because temporary files such as screen shots, server logs, and audit files are created during the execution of the automation scripts.
- Free space required increases with the project size. Recommendation: Have at least 40-50 GB of free disk space for each long-term project.
- Increase storage space configuration after installation, as needed, depending on product usage. For example, depending upon the complexity of your bot, generating log files and logic creation require additional disk space later.

Platform compatibility for registered devices

A device used to connect to the Enterprise Control Room and perform bot tasks must meet the platform requirements.

Note: Platform requirements are different for Enterprise Control Room and Bot agent.

On-Premises machines

Physical machines running any of the supported operating systems.

Terminal servers

Using remote desktop (RDP) running any of the supported operating systems is supported is supported on Enterprise A2019 Version A2019.11 or later.

Virtual machines

Bot agent is supported on all VMs where the supported Windows OS has been hosted on Version A2019.09 or later. For example, Virtual Desktop Infrastructure (VDI) are supported on Amazon Web Services, Microsoft Azure, VMware virtual machines, and Oracle Virtual Box.

Supported operating systems for registered devices

A device used to run the Bot agent, connect to the Enterprise Control Room, and perform bot tasks as a Bot Creator and Bot Runner must meet the operating system requirements. Note:

- "Supported for single user" indicator in the following table means only one user can run a bot at any one time.
- Bot Creator tasks are supported with all the listed operating systems.
- You cannot register a device that is running on a Linux system. The Bot agent cannot be installed on Linux systems. However, you can use a registered device running on a Windows system to access an Enterprise Control Room that is installed on a Linux system.

Windows version	Windows edition	Attended Bot Runner	Unattended Bot Runner	Bot Creator
Windows Server 2019	Datacenter	Supported for single user	Supported for single user ¹	Supported for single user
Windows Server 2016	Datacenter	Supported for single user	Supported for single user ¹	Supported for single user
Windows Server 2012	Standard	Supported for single user	Supported for single user ¹	Supported for single user
Windows 10	Professional and Enterprise	Supported	Supported ¹	Supported
Windows 8 ²	Professional and Enterprise	Supported	Supported	Supported
Windows 7 ²	Professional and Enterprise	Supported	Supported	Supported

(1) Auto-login

- Auto-login is only supported on 64 bit systems.
- If the Auto-login fails, configure the Local Security Policy settings. For example, in Windows, select Security Settings > Local Policies > Security Options. Enable the Interactive logon: Do not require CTRL+ALT+DEL option.

(2) Supported OS

Windows 8 supported on Version A2019 Builds 1598 and 1610 or earlier. Windows 7 supported on Version A2019.12 or later.

Supported browsers for registered devices

The user interface for Automation Anywhere Enterprise is through a browser. Login to your device, then login to Enterprise Control Room through a browser.

Browser	Browser version	Automation Anywhere Plug-in version ²
Google Chrome ¹	57 or later	11 or 12
Microsoft Internet Explorer	11	N/A

(1) Google Chrome re-verification

CAUTION: Google Chrome requires re-verification of permissions when the Automation Anywhere Google Chrome extension is updated. If prompted, click Enable this item in the Google Chrome message. Alternatively, re-enable the extension through chrome web store. Similarly, if you are deploying your Bot Runners from a master image, accept the permission from within that image.

(2) Google Chrome plug-in extension versions

Enterprise A2019 supports Chrome extension version 11. If either Google Chrome extension 11 or 12 was installed and then uninstalled, additional steps are required. See Changing Google Chrome extensions.

Adding Automation Anywhere DNS to safe recipients list

To ensure secure access to Automation Anywhere Enterprise A2019 cloud services, add specific Automation Anywhere Domain Name System (DNS) to the safe recipients or allowed list.

Automation Anywhere cloud service hosting uses dynamic IP addresses and therefore we recommend that you add to the safe recipients list the complete DNS instead of an IP address for the Automation Anywhere cloud services.

Service	DNS	Port
Automation Anywhere	www.automationanywhere.com	TCP 443 (HTTPS)
Automation Anywhere Cloud Customer Tenant	crdomainname- X.my.automationanywhere.digital	
This includes Automation Anywhere Enterprise Control Room and IQ Bot	Note that crdomainname-X refers to your specific tenant name	TCP 443 (HTTPS)
Automation Anywhere community (A- People)	apeople.automationanywhere.com	TCP 443 (HTTPS)
Automation Anywhere documentation	docs.automationanywhere.com	TCP 443 (HTTPS)
Bot Store	botstore.automationanywhere.com	TCP 443 (HTTPS)
Content delivery network (CDN) CDN enables your platform to perform faster as it geographically distributes	aai- artifacts.my.automationanywhere.digital	TCP 443 (HTTPS)

Automation Anywhere Version A2019 - Enterprise Control Room

Service	DNS	Port
common static content for cloud tenants.		
Telemetry Telemetry allows performance and usage information to be gathered anonymously with the intent to improve product quality.	 cdn.whatfix.com cdn.heapanalytics.com heapanalytics.com 	TCP 443 (HTTPS)

Related reference Ports, protocols, and firewall requirements

Community capacity and limitations

Community users access and bot creation and running conditions.

Number of bot creators per Community Edition user

Each Community Edition user can use one Bot Creator in one Cloud Control Room at a time.

Number of bots created by Community Edition user

Each Community Edition user can create multiple bots,

Number of bots run by Community Edition user

Each Community Edition user can run one bot at a time on any one registered device.

Number of registered devices per Community Edition user

Each Community Edition user can register multiple devices, but only be logged into one at a time, and only run a bot on one device at a time.

Register as a Community user

Steps to register yourself in the Automation Anywhere Enterprise Community Edition for using the Community Control Room to create and run bots.

Procedure

- From the Automation Anywhere website, https://www.automationanywhere.com/, scroll to and click the Get Community Edition button. Alternatively, select Customers & Partners > A People Community > Community Edition. Scroll to the registration form: GET COMMUNITY TODAY.
- 2. Enter your identification information in the form that appears. The form information includes: your first name, last name, email, country, phone number, and company.

This information is used to create your Community Edition user login credentials.

3. Read and agree to the terms, privacy policy, and license agreement. Select and click Submit.

Next steps

Await the email from Automation Anywhere that contains the information for you to login to Automation Anywhere Enterprise Community Edition. This includes: Community Control Room URL, your username and assigned user password. After you login, you are prompted to reset your password.

To learn more, see Training - Create bots without installation. This course introduces you to learn how to download and register as a new Community Edition user.

Note: You must log in with a registered A-People Community account to access course.

Log in to Automation Anywhere Enterprise Control Room

To log in to Enterprise A2019, open the Enterprise Control Room URL in your browser, enter your credentials in the login screen, and click Log in.

Prerequisites

Receive your registration confirmation email.

Enterprise A2019 users

This is sent by your system administrator. Community Edition users

- 1. Register for the Community Edition. See Register as a Community user.
- 2. This is sent by Automation Anywhere using the information your provided when your registered.

This email contains:

- Enterprise Control Room URL.
- Username, credentials and provisioning tokens (where applicable).
- Temporary password. Reset this password when you login the first time.

Procedure

- 1. Open the URL in your browser.
- 2. In the Log in form, enter your username and password.
- If this is the first time you are logging in, use the password provided in your welcome email.
- 3. First-time users: Change your password, and for Cloud users, create your security questions. The change password and create security questions form automatically opens when your log in for the first time. Complete the form.

a) Complete the Change password fields.

Type your current password. Then type the new password twice. Passwords are 8-15 characters long and can only contain the characters: a-z, A-Z, 0-9, at sign (@), dash (-), underscore (_), exclamation (!), pound (#), dollar (\$), percent (%), ampersand (Θ), and period (.).

b) For Cloud users: In each field pair of Question # and Answer, type a question and an answer that you will remember in the event your forget your password or need to confirm your login. c) Click Save and log in.

After first login, to change password, click your username, select Change password, and complete the form.

- 4. Optional: Select Remember my username to quickly log in to the Cloud Control Room.
- 5. Optional: Click Forgot password? to reset your password.

An email is sent to you with a link to the necessary page to reset the account password.

6. Click Log in.

The credentials are authenticated directly with the Cloud Control Room or Community Control Room database.

Note: Your account is locked if you type the wrong password a specific number of times depending on the password policy set by your administrator. For security reasons, failed log-in attempts are audited. This allows the administrator to analyze and take appropriate actions.

Related tasks Create your first bot Register device and install Bot agent Reset user password

Register device and install Bot agent

The Bot agent is a lightweight application that enables you to run bots on your device by connecting a local machine to the Enterprise Control Room. To run bots on a local machine, install the Bot agent and add the local device to the list of enabled host devices.

The Bot agent version available for download is the latest and compatible with the Enterprise Control Room version that is used.

After installation, the Bot agent is registered as a Windows service - Automation Anywhere Bot agent Service.

Note: Use the mouse to roll over action icons to identify specific functions.

Procedure

- 1. Log in to the Enterprise Control Room through your Automation Anywhere Enterprise URL.
- 2. Navigate to MY DEVICES.
- 3. From the action icons, click Add local bot agent.
- 4. Click Connect to my computer.
- 5. Follow the steps outlined in the wizard. Authenticated proxy access:

If your device's access to the internet is controlled through an authenticating proxy server, you are prompted to provide the proxy server authentication details. These credentials are required for the device to communicate with the Enterprise Control Room.

To enable the authenticated proxy, register the device through a Chrome browser with the Automation Anywhere Chrome extension enabled.

6. Refresh the My Devices page and verify that the local device is added.

Watch the following video on how to install the Bot agent in Enterprise A2019:

Install the Bot agent

Next steps

Set device credentials. Optionally, Edit profile.

If your device is set with a proxy, follow the steps that apply to your proxy settings:

- Connect Bot agent to a device with a proxy
- Connect Bot agent to a device with a proxy using a script
- To learn more, see Training Bot Runners and Control Room communicate without human intervention. This course introduces you to learn how to register devices in the Enterprise Control Room.

To access this course, you must log in with a registered Automation Anywhere University or A-People account.

- The registered devices are identified by the machine's IP Address and Hostname. If you have issues registering your device, see A2019: Error while registering device An unexpected problem occurred (A-People login required).
- Automatically update the Bot agent

An Enterprise Control Room administrator can choose to automatically update the Bot agent to a later version using the auto-update capability. This reduces the downtime required for updating the Bot agent installed on user devices.

- Manually update the Bot agent The Bot agent, a lightweight application that enables you to run bots on your device, requires an update when a new version becomes available.
- Switch Bot agent to a different Enterprise Control Room Switch the Bot agent on a registered device to work with a different Enterprise Control Room.
- Set device credentials To enable a device for running bots, set the local device credentials.
- Connect Bot agent to a device with a proxy
- If your Bot agent cannot connect to the Enterprise Control Room due to proxy settings, complete the steps in this task to add the authentication details.
- Connect Bot agent to a device with a proxy using a script If your device cannot connect to the Enterprise Control Room because the device proxy setting is configured to use an automatic configuration script, complete the steps in this task to run the script to provide the authentication details.
- Edit profile Manage user profiles.

Related tasks Create device pools Related reference Manage my device pools

Automatically update the Bot agent

An Enterprise Control Room administrator can choose to automatically update the Bot agent to a later version using the auto-update capability. This reduces the downtime required for updating the Bot agent installed on user devices.

The option defaults to auto-update based on the Enterprise A2019 deployment you use.

- For Enterprise A2019 Cloud and Community Edition, auto-update is enabled by default.
- For On-Premises, the default update option is set to manual.

The Enterprise Control Room administrator has the flexibility to push major updates to the Bot agent software when updates are available. The downtime is also reduced significantly because each user is not required to log in to the Enterprise Control Room to update the Bot agent installed on the user device.

Procedure

- 1. Navigate to Administration > Devices.
- 2. In Bot-agent software, click Edit.
- 3. Select one of these options:

Option	Description
Automatically update all bot agents	This option notifies the Enterprise Control Room whether the Bot agent requires an update and automatically updates the Bot agent when the user device is connected. During the update, new deployments to that device are queued.
Manually update bot agents	The Bot agent has to be manually updated when an update is available. The manual update can be done for a single device or a group of devices. Note: Each user has to log in to the Enterprise Control Room to update the Bot agent installed on the user's device.

4. Click Save changes.

Related tasks Manually update the Bot agent

Manually update the Bot agent

The Bot agent, a lightweight application that enables you to run bots on your device, requires an update when a new version becomes available.

The Bot agent version available for download is the latest and compatible with the Enterprise Control Room version that is used.

Procedure

- 1. Log in to the Enterprise Control Room through your Automation Anywhere Enterprise URL.
- 2. Navigate to MY DEVICES.
 - On the My Devices page, the device status indicates whether the Bot agent requires an update. The arrow color on the device icon indicates the status:
 - Red-update required

- Blue-update available, but not required
- Green-current version

Alternatively, for your local device only, if the status icon indicates an update, click the device icon in the header.

- 3. From the device icon, click Add local bot agent.
- 4. Click Connect to my computer.
- 5. Click the Manually download the latest version link.
- This option appears only if you have an existing Bot agent installed.
- 6. When the AutomationAnywhereBotAgent.exe completes its download, click Next.

The following message is displayed: Connected to your computer. Your local bot agent has been successfully installed configured.

Watch the following video on how to update the Bot agent in Enterprise A2019:

Video showing how to update the Bot agent

Related tasks Automatically update the Bot agent

Switch Bot agent to a different Enterprise Control Room

Switch the Bot agent on a registered device to work with a different Enterprise Control Room.

Prerequisites

Ensure that you have the proper permissions to access and edit the Windows services.

The Bot agent, a lightweight application that enables you to run bots on your device, is associated with an Enterprise Control Room. This task provides steps on how to associate your device with a different Enterprise Control Room.

Procedure

- 1. Stop the Bot agent service from the local Windows Task Manager.
- Optional: Go to the C:\Windows\System32\config\systemprofile\AppData\Local\AutomationAnywhere
 folder and delete the registration.properties file.
 Note: This is only required if you want to register the device in a different Enterprise Control Room
 environment. To see the Enterprise Control Room where the device is registered, open the
 Registration.properties file and check the value for the Enterprise Control Room URL.
- 3. Log in to the Enterprise Control Room.
- 4. Navigate to Devices > My devices.
- 5. Click the Add local device icon.
- 6. Download and install the latest Bot agent.
- 7. Return to Devices > My devices from the updated device.

The Registration.properties file is not generated immediately after the Bot agent installation. It is generated only when a user accesses an Enterprise Control Room URL from that device. If the device registration is successful, the machine appears as Connected and the Registration.properties file is created at the given location on the Bot Runner machine.

8. Navigate to the C:\Windows\System32\config\systemprofile\AppData\Local\AutomationAnywhere folder and ensure that the registration.properties file is present to verify the Bot agent update.

Watch the following video on how to update your Bot agent:

Update the Bot agent

Related tasks Register device and install Bot agent

Set device credentials

To enable a device for running bots, set the local device credentials.

Prerequisites

The Bot agent is a lightweight application that enables you to run bots on your device by connecting a local machine to the Enterprise Control Room. To run bots on a local machine, install the Bot agent and add the local device to the list of enabled host devices. Add the local device before editing the credentials. See Register device and install Bot agent.

For Automation Anywhere Enterprise Community Edition users, your profile contains only one set of credentials at a time. These credentials are applied to any device you select to run your bots. Ensure each device that you use accepts the credentials in your profile.

Automation Anywhere Enterprise Cloud users have the option to apply different credentials to registered devices.

Procedure

- 1. Click the Device icon and select Update credentials.
- 2. In the Device login credentials section, enter the Username and Password for the device. Device login credentials are required to run a bot from this device. Note: Enterprise A2019 does not validate the device login credentials until you run a bot.

If your username is part of a domain, include the domain within the format domain\username. Typically, home users are not part of a domain, unless they are specifically configured.

3. Click Update.

Next steps

Create your first bot

Connect Bot agent to a device with a proxy

If your Bot agent cannot connect to the Enterprise Control Room due to proxy settings, complete the steps in this task to add the authentication details.

Typically, when you change your proxy settings, whether you added a proxy or changed the credentials to the authenticating proxy, the Bot agent prompts for the new credentials.

If you need to manually add or update the authenticating proxy credentials complete the following steps.

Procedure

- 1. Open the Microsoft command prompt in administrator mode.
- 2. List the proxy status by running the command: netsh winhttp show

proxy

- 3. If the command returns Direct access, then run the command: netsh winhttp import proxy source = ie
- 4. Restart the Bot agent.
- 5. Open a Google Chrome browser with the Automation Anywhere extension enabled.
- 6. Log out and log back in to the Enterprise Control Room.
- If prompted, provide the proxy credentials.
- 7. From the Enterprise Control Room, check the device status and verify that it is connected.

Connect Bot agent to a device with a proxy using a script

If your device cannot connect to the Enterprise Control Room because the device proxy setting is configured to use an automatic configuration script, complete the steps in this task to run the script to provide the authentication details.

You can do these steps before or after installing the Bot agent.

Procedure

To add or update the proxy do the following steps:

- 1. Download PSTools. PsExec
- 2. Extract the files from downloaded zip file.
- 3. Open the Microsoft command prompt in administrator mode.
- 4. Change to the directory where you extracted the PSTools files.
- 5. Execute the following command:

.\psexec -i -s -d cmd

A new command prompt window opens.

6. In the new window, execute the following command:

whoami

The system returns the following:

nt authority\system

7. Execute the following command:

inetcpl.cpl

The Internet Properties window opens.

- 8. Navigate to Connections > LAN settings.
- 9. Select the Use automatic configuration script option.
- 10. Provide the address to the proxy auto-configuration (PAC) file. For example, http://localhost:888/proxy.pac.
- 11. Click OK.
- 12. Restart the Bot agent in Windows Services.
- 13. From the Enterprise Control Room, check the device status and verify that it is connected.

Create your first bot

Follow these steps to create your first bot that prints the message, Go be great!, the Automation Anywhere version of Hello World!

Prerequisites

Log in to your instance of the Automation Anywhere Enterprise Community Control Room or Cloud Control Room.

These steps describe the guided workflow for first time users. The guided workflow is only displayed the very first time you complete these steps.

Procedure

1. Open a new bot:

a) From the Automation Anywhere Enterprise web interface, select Bots > My bots.

- b) Click Create TaskBot.
- c) Enter a bot name.

d) Accept the default folder location \Bots\.

To change where your bot is stored, click Choose and follow the prompts.

e) Click Create and Edit.

- 2. Insert a Message box package action.
 - a) Click Actions.

b) Search for the Message Box package.

Click in the Actions search box and type the word, message. Click the arrow to expand the Message Box options.

c) Double-click or drag the Message Box action to the Bot editor (open space to the right).

- A dialog box to configure the action opens.
- 3. Specify the conditions for the Message Box action.
 - a) In the Enter the message box window title field, type My first bot!.
 - b) In the Enter the message to display field, type Go be great!.
 - c) Accept the defaults in the Scrollbar after lines field and Close message box after check box.
 - d) Click the Apply button to save your message edits.
 - The Message Box action is added to the flowchart in the Bot editor.
- 4. Click Save.

Your bot is now ready to run.

Next steps

1. Click through the Bot editor options for viewing and editing bots:

They are located at the top of the Bot editor.

- Flow: Graphical representation of the process (default).
- List: Sequential entries for each action.
- Dual: Split screen of the Flow and List views.
- 2. Run your bot from your Automation Anywhere Enterprise device. See Run your first bot.

Run your first bot

Run a bot from the same device that you used to create the bot.

Prerequisites

Log in to your instance of the Automation Anywhere Enterprise Community Control Room or Enterprise Control Room.

Complete these previous steps:

- 1. Register device and install Bot agent
- 2. Set device credentials
- 3. Create your first bot

These steps describe the guided workflow for first-time users. The guided workflow is only displayed the very first time you complete these steps.

You can run a bot from the following devices:

- The same device you are using to log in to the Community Control Room or Enterprise Control Room.
- Another device you registered that has the same login credentials as the machine you are using to log in to your Community Control Room or a device with defined credentials in the Enterprise Control Room.

Note: Windows NT LAN Manager (NTLM) is a challenge or response authentication method that enables clients to provide their user name and password as encrypted credentials or plain text. Use Google Chrome browser to enable the Automation Anywhere extension and capture the proxy information. After the proxy information is captured, you can use any browser to run a bot in Enterprise A2019.

Procedure

1. Locate and select your bot.

From your Community Control Room or Enterprise Control Room dashboard, select BOTS > My Bots. 2. Select the bot to run.

From the Files and folders table, mouse over the ellipsis (three stacked dots) to the right of your bot's name.

The Edit TaskBot panel appears.

3. Click the Run Task bot icon.

The Run bot now window opens. In the Task Bots table, your bot is selected to run.

- 4. Click Next.
- The Device tab opens with a table of one or more registered devices.
- If your device is not already selected, select your device to run the bot, and click the right arrow.
 Click Run bot now.
- Automation Anywhere Enterprise uses the credentials in your profile to log in to the device you selected and runs the bot.

The In progress activity window opens with the status of the running bot. When the bot is done, it disappears from this window.

7. Click Historical to see if your bot ran successfully.

Watch the following video on how to run your first bot in the Community Edition:

Run your first bot

Next steps

Build bots using variables, actions, and the Universal Recorder. See Get started building bots.

Install and upgrade IQ Bot A2019

Perform these tasks to set up IQ Bot A2019 Community Edition, On-Premises, and Cloud deployed, and start using them with the same editions of Enterprise A2019.

• Install or set up IQ Bot A2019: If you are new to IQ Bot A2019, then download the latest version of IQ Bot from the Automation Anywhere support site and then install IQ Bot A2019.

https://apeople.automationanywhere.com/s/downloads

• Upgrade to IQ Bot A2019: If you are using an earlier version of IQ Bot, upgrade to IQ Bot A2019. Uninstall the earlier version of IQ Bot and then install the latest version of IQ Bot A2019. See the available upgrade options to choose the appropriate option for your requirements.

Upgrading IQ Bot A2019

• IQ Bot A2019 features and functionality are the same as IQ Bot 11.x. The existing 11.x content also applies to IQ Bot A2019.

To understand how the IQ Bot features work, see: Using IQ Bot features .

IQ Bot A2019 Community Edition

Receive your IQ Bot URL and login credentials.

- The URL points to your Automation Anywhere Enterprise instance.
- If you are an Automation Anywhere IQ Bot Community Edition user, the login credentials are those you set when you registered.
- Complete the steps in Register as a Community user.

The steps for IQ Bot Community Edition are the same as Automation Anywhere Enterprise registration.

• Begin using IQ Bot Community Edition by creating learning instances.

Watch the following video to understand how to create a learning instance in the IQ Bot A2019 Community Edition: Build an IQ BotCommunity Edition learning instance

IQ Bot A2019 On-Premises

Important: The steps you perform to install IQ Bot A2019 On-Premises are the same as the installation steps for IQ Bot Version 6.5.2 and later.

1. Download the IQ Bot A2019 On-Premises package from the Automation Anywhere support site:

https://apeople.automationanywhere.com/s/downloads

2. Next, follow these installation steps:

Installing IQ Bot

IQ Bot A2019 Cloud deployed

Follow these steps to deploy and register as a user:

1. Receive your Enterprise Control Room URL and login credentials

The URL points to your Automation Anywhere IQ Bot instance.

If you are your company's principal administrator and ordered Cloud deployed IQ Bot A2019, you receive an email from Automation Anywhere with your URL and credentials.

2. Log in to Automation Anywhere Enterprise Control Room

To log in to Enterprise A2019, open the Enterprise Control Room URL in your browser, enter your credentials in the login screen, and click Log in.

3. Create your users in the Enterprise Control Room.

You can create users for the following roles:

- AAE_IQBotAdmin
- AAE_IQBotServices
- AAE_IQBotValidator

Use the assigned roles to connect to IQ Bot.

4. Go to the Enterprise Control Room dashboard to access the IQ Bot URL link.

Connect to IQ Bot with the assigned user role, and begin creating learning instances.

• Upgrading IQ Bot A2019

Upgrade to the most recent version of IQ Bot A2019 On-Premises for all the latest features and enhancements.

• Run IQ Bot On-Premises database migration script

IQ Bot On-Premises Builds 1089, 1598, and 2079 included five databases. Starting with IQ Bot On-Premises Build 2545, one unified database is supported. You have to run a migration script to migrate the databases of Builds 1089, 1598, 2079 to the latest build.

Related concepts Getting started with Enterprise A2019 (Cloud deployed) and Community Edition

Upgrading IQ Bot A2019

Upgrade to the most recent version of IQ Bot A2019 On-Premises for all the latest features and enhancements.

Prerequisites

Before you start the upgrade, ensure all the IQ Bot learning instances are backed up. If you are upgrading to IQ Bot Cloud, ensure you install the latest version of IQ Bot A2019 On-Premises.

Upgrade options:

• Upgrade from builds 1089, 1598, and 2079 to the latest version of IQ Bot A2019.

Run IQ Bot On-Premises database migration script

• Upgrade from newer builds to the latest version of IQ Bot A2019.

Upgrade IQ Bot A2019 to the latest version

- Upgrade earlier IQ Bot versions to IQ Bot A2019 On-Premises Upgrade from an earlier IQ Bot version (from 6.5.0 through Version 11.3.4.2) to IQ Bot A2019 (On-Premises) for the latest features and enhancements.
- Upgrade from IQ Bot A2019 On-Premises to Cloud IQ Bot Cloud offers all the IQ Bot A2019 On-Premises features through a browser-based interface.
- Upgrade IQ Bot A2019 to the latest version If you are using any of the earlier versions of IQ Bot A2019, you can upgrade to the latest version.

Upgrade earlier IQ Bot versions to IQ Bot A2019 On-Premises

Upgrade from an earlier IQ Bot version (from 6.5.0 through Version 11.3.4.2) to IQ Bot A2019 (On-Premises) for the latest features and enhancements.

Prerequisites

Back up your existing IQ Bot databases before upgrading to IQ Bot A2019. In earlier versions of IQ Bot, five databases were created. With IQ Bot A2019, a single unified database is created.

Note: If you are currently using any of the earlier IQ Bot versions (5.3.x), you must first update to IQ Bot Version 6.5 before performing the upgrade.

Upgrade IQ Bot from 5.3.x or 6.0 to 6.5

Use the A2019 Database Migration Assistant to migrate data from IQ Bot Version 6.5 or later databases to the IQ Bot A2019 unified database.

Procedure

- 1. Uninstall any earlier IQ Bot versions. Note: Uninstalling an existing IQ Bot build does not delete the database.
- 2. Uninstall existing RabbitMQ and Erlang/OTP from the Control Panel.
- 3. Run the Cleanup_Components.bat file as an administrator.
- 4. Restart your machine.
- 5. Download Database Migration Assistant from the Automation Anywhere support site: https://apeople.automationanywhere.com/s/downloads
- 6. Double-click the file to start the installation.
- 7. Click Next to continue, accept the license agreement and click Next.
- 8. In the Database Configuration screen, enter your existing IQ Bot database host name and credentials, and click Next.
- 9. Optional: Click Browse to change the default installation folder for the Database Migration Assistant.
- 10. Click Install.

The Database Migration Assistant migrates data from the existing IQ Bot databases to the IQ Bot A2019 unified database, and a new database called IQBot is created.

- 11. Download and install the latest IQ Bot A2019 build from the Automation Anywhere support site: https://apeople.automationanywhere.com/s/downloads.
- 12. During installation, specify the same host name where the IQBot database was created. IQ Bot A2019 automatically connects to the IQBot database that was created by the Database Migration Assistant before migrating the data.

Upgrade from IQ Bot A2019 On-Premises to Cloud

IQ Bot Cloud offers all the IQ Bot A2019 On-Premises features through a browser-based interface.

Prerequisites

You must install the latest version of IQ Bot A2019 On-Premises before you upgrade to IQ Bot Cloud. See Upgrade earlier IQ Bot versions to IQ Bot A2019 On-Premises.

Procedure

1. Use the Migration Utility to export learning instances from IQ Bot A2019 On-Premises version.

Migrate IQ Bot learning instances

 Use API to upload the .iqba file to IQ Bot Cloud. Note: The Migration Utility enables you to generate the .iqba learning instances file, which can then be uploaded to the IQ Bot database.

Migrate Learning Instances in IQ Bot Cloud through API (A-People login required)

3. Open IQ Bot Cloud and import learning instances using Migration Utility.

All your learning instances from IQ Bot A2019 are imported and available on IQ Bot Cloud. Important: Review the following points:

• If the learning instances are large, migrate them one at a time to avoid timeouts.

- Migrate custom domains if you use them.
- Import the custom domains in the same order as they were in the IQ Bot A2019 On-Premises version.

Upgrade IQ Bot A2019 to the latest version

If you are using any of the earlier versions of IQ Bot A2019, you can upgrade to the latest version.

Prerequisites

Latest version of IQ Bot A2019 offers enhancements and bug fixes. It is recommended that you review your existing IQ Bot A2019 version and back up your database, output path, and installation configuration files.

Uninstall the existing version of IQ Bot A2019 from your machine before updating to the latest version.

Procedure

1. Log in to Automation Anywhere Support site to download the latest version of the IQ Bot A2019 setup file.

https://apeople.automationanywhere.com/s/downloads

- 2. Click the link to the latest IQ Bot A2019 setup file.
- 3. Click Installation Setup.
- 4. Download the Automation_Anywhere_IQ_Bot_A2019_Build_
build number>.exe file and install it. Installing IQ Bot

The latest installation file upgrades the existing IQ Bot A2019 installed on your device.

Run IQ Bot On-Premises database migration script

IQ Bot On-Premises Builds 1089, 1598, and 2079 included five databases. Starting with IQ Bot On-Premises Build 2545, one unified database is supported. You have to run a migration script to migrate the databases of Builds 1089, 1598, 2079 to the latest build.

Prerequisites

Before you run the migration script, you must be on the latest IQ Bot On-Premises build, and verify that the SQL command utility SQLCMD.exe is installed on your system.

Also, verify and ensure Microsoft ODBC Driver 17 for SQL Server is installed on the IQ Bot server. This can be obtained from: https://www.microsoft.com/en-us/download/details.aspx?id=56567

- 1. Uninstall the current build of IQ Bot On-Premises.
- 2. Install the latest IQ Bot On-Premises build.

During installation, a new IQ Bot database is created.

Note: Remember your database username and password in order to the update migration script value.

3. Navigate to your Binn folder.

This might be located in C:\Program Files\Microsoft SQL Server\Client SDK\ODBC\170\Tools\Binn.

4. Verify that SQLCMD.exe is installed.

If SQLCMD.exe is not installed, follow these steps:

a) Download and extract the Data Migration.zip from the Installation Setup folder onto the IQ Bot server.

- b) Navigate to DataMigration > UTILITY-MsSqlCmdLnUtils.
- c) Run MsSqlCmdLnUtils.msi to install SQLCMD.exe.

After SQLCMD.exe is installed, run the migration script.

Procedure

- 1. Access the AA.IQBot_Database_Migration.bat file within the DataMigration folder.
- 2. Edit the AA.IQBot_Database_Migration.bat file.
- 3. Update the values as follows:
 - a) Set the SQLCMD value to the path of your Binn.

SQLCMD="C:\Program Files\Microsoft SQL Server\Client SDK\ODBC\170\Tools \Binn\SQLCMD.exe"

b) Set LOGIN value to your database username.

LOGIN="database username"

Note: The bulkadmin, dbcreator, and public roles are required to run the migration script.

c) Set the PASSWORD value to your database password.

PASSWORD="database password"

d) Set the SERVER value to the path of your database server hostname.

- SERVER="path of database server hostname"
- Run the migration script AA_IQBot_Database_Migration.bat file with administrator privilege. After the migration is complete, an output is created. Verify C:\Datamigrationlog.txt for log history and errors.

Note: If an output is not displayed, contact support.

Getting started with IQ Bot

IQ Bot is a web-based, cloud-native intelligent document processing solution that can read and process various complex documents and emails. IQ Bot combines RPA with multiple AI techniques to intelligently capture, classify, and extract semi-structured and unstructured data, allowing document-centric business processes to be automated end-to-end.

IQ Bot A2019 is a hybrid solution for On-Premises and Cloud deployments, and includes a Community Edition. This is an interim solution provided for IQ Bot Cloud enablement and integration with Enterprise A2019.

From the A2019.13 release, IQ Bot A2019 has feature parity with IQ Bot Version 11.3.4.2, and some features from Version 11.3.5.

IQ Bot A2019 feature comparison matrix

Follow steps to install or upgrade IQ Bot A2019:

- Install and upgrade IQ Bot A2019
- Upgrading IQ Bot A2019

Set up learning instances in IQ Bot A2019

Automation Anywhere processes customer data and uses the created bots to extract and parse the data to a CSV output file. This section describes the end-to-end process of how a new IQ Bot learning instance is set up for the first time.

- 1. In the Learning Instance tab, create a new learning instance, upload sample documents to train, and select the OCR engine for document processing.
 - Creating a learning instance
 - Select an OCR engine
- 2. Train the uploaded sample documents in the IQ Bot Designer.

Start training in the IQ Bot Designer

3. During the training, you can add and use custom logic in the Designer to improve data extraction in production.

Add custom logic in IQ Bot to improve extraction

- 4. After training is complete, the learning instance is ready for production. You can upload documents for processing.
- 5. In Automation Anywhere Enterprise Control Room, upload documents for processing the images and extracting the required fields into a CSV file using the IQ Bot Upload document action on the Bot Runner workstation. The IQ Bot server analyzes the uploaded documents using an AI model.

Upload document action

Files are uploaded from the local folder on the workstation to the IQ Bot server through a secure HTTPS session. Uploaded production documents are deleted after successful processing.

These uploaded documents are stored in a database. The data is encrypted and cannot be accessed by anyone.

IQ Bot database encryption

6. Download the extracted data (csv file) by using the Download all documents action on the Bot Runner workstation. Besides the successfully extracted CSV files, this action also downloads any unclassified, untrained, and invalid documents to the local directory.

Download all documents action

7. Unclassified and invalid documents are moved to a separate folder for manual validation.

IQ Bot Validator

Enterprise A2019 On-Premises prerequisites

Determine whether the system has the required hardware and software to install Enterprise Control Room for A2019 On-Premises.

Hardware requirements

Enterprise Control Room server requirements

The Enterprise Control Room is deployed on servers in data centers. The minimum Automation Anywhere hardware requirements include: server type, machine type, processor, RAM, disk storage, and network requirements.

Enterprise Control Room operating system compatibility

The Enterprise Control Room is installed on machines with supported operating systems.

Bot agent compatibility

Bot agent is the Automation Anywhere Enterprise plug-in that allows you to create and run bots. Bot agent is installed on devices used to access the Enterprise Control Room. Installing the Bot agent is part of registering a device.

Credential requirements

Login credentials are required at different stages of Automation Anywhere deployment and use. Credentials are required for installation and data center servers, access to Automation Anywhere components, and to run tools in bots.

Data center requirements

Database requirements

View the list of supported databases, database server type, version, hardware, and operating system requirements, and database backup and recovery requirements.

Working with SQL Servers

Configure Microsoft SQL Servers before setting up the Enterprise Control Room database.

Working with Azure SQL PaaS

Using PaaS SQL database with Azure requires configuration from the Azure instance.

Load balancer requirements

View the load balancer requirements for Automation Anywhere installation. This includes load balancer minimums, and both TCP and HTTPS layer load balancing requirements.

Ports, protocols, and firewall requirements

View the default and configurable firewall, port, and protocol requirements for Automation Anywhere deployment.

Supported browsers for Enterprise A2019

The user interface for Enterprise A2019 (On-Premises or Cloud deployed) and Community Edition is through a browser.

HA and single-node deployments

Identify your key requirements before selecting a deployment model. Automation Anywhere Enterprise offers multiple deployment options to meet various levels of enterprise cost/price performance and resiliency needs. This includes installation on single-nodes, and Highly Available (HA) clusters.

High Availability deployment model

The High Availability (HA) deployment model provides failure tolerance for the Enterprise Control Room servers, services, and databases.

Single-node deployment

A single-node deployment hosts the Enterprise Control Room only on one server or machine.

Related concepts

Installing Enterprise Control Room on Microsoft Azure

Installing Enterprise Control Room on Amazon Web Services Installing Enterprise Control Room using Custom mode Related tasks Installing Enterprise Control Room using Express mode Installing Enterprise Control Room using scripts

Capacity and performance planning

To plan your deployment capacity and performance for Enterprise Control Room On-Premises, understand the requirements, limits, and defaults that determine the number of simultaneous bots, user sessions, and processing rates.

The following topics provide information to help you calculate a deployment scenario that meets your requirements.

Bot deployment and concurrent operations

To plan your deployment capacity and performance for Enterprise Control Room On-Premises, understand the requirements, limits, and defaults that determine the number of simultaneous bots, user sessions, and processing rates.

Bot Quality of Service priorities

Use of the concept Quality of Service (QoS) applies to availability of the Enterprise Control Room. Bot agent status processing

A method called rate limiting is applied to the rate at which status message from a Bot agent is processed.

Bot deployment and concurrent operations

List of maximum concurrent operations and estimated deployment times.

Overview

The entity count in the following list provides information about the maximum number of entities that the Automation Anywhere Enterprise can support. Deploying additional Enterprise Control Room or machine resources does not affect the entity count.

Entity Types and Counts		
Entity Type	Count	
Users	5000	
Roles	2000	
Audit entries	5,000,000	
Lockers	100	
Credentials	5000	
Repository files	2500	
Repository folders	1250	

Entity Types and Counts		
Entity Type	Count	
Queues	10	
Device pools	10	
Work Items	1,000,000	

Concurrent deployment operations

The time taken for deployment depends on the network quality. An increase in the number of Enterprise Control Room and the network connectivity speed improves the throughput and enables faster deployment.

Automation Anywhere supports up-to 1000 simultaneous bot deployments and executions across the Enterprise Control Room cluster.

Enterprise Control Room edition and configuration	Number of Run as users	Deployment time
One instance of On-Premises	Maximum 1000	3 minutes
Two instances of On-Premises with High Availability (HA) configuration	Maximum 1000	3 minutes

Bot concurrent schedules

Scheduling considerations when running bots repeatedly.

When configuring bots to run repeatedly on a schedule it is important to make sure that the time between runs does not drop below the total time for deployment and execution of the bot. Otherwise, sequential executions of the bot might overlap leading to unexpected behavior.

For example if it takes 20 seconds to run a bot, do not schedule the bot to run every 15 seconds. The previous run cannot complete before the next run begins.

With the reference specification, it is possible to successfully configure concurrent schedules.

Table 1. Concurrent schedule timing estimates

Activity	Schedule data
Concurrent schedules	100
Run as user per schedule	10
Total concurrent bots	1000
Deployment time	3 minutes

Bot Quality of Service priorities

Use of the concept Quality of Service (QoS) applies to availability of the Enterprise Control Room.

To maintain high operational availability the Enterprise Control Room is designed around the concept of Quality of Service (QoS).

Each incoming request is examined to identify, and requests are prioritized based on:

- Whether the request originated from a device or not
- What high-level Enterprise Control Room function it is for (repository, configuration, etc.)

Request originator type

High priority is assigned to API requests that do not originate from a Bot agent, such as a user accessing theEnterprise Control Room through a web browser. This ensures administrative functions, such as viewing the status of a device or disabling a bot, run even when the Enterprise Control Room is fully utilized.

Repository requests from devices

By default, the number of device requests processed in parallel by the Enterprise Control Room repository are limited. Any requests that are received above the limit are queued first in, first out with very little overhead. This enables control of the CPU and operating system thread consumption for repository operations.

Other bot deployment and execution requests from devices

Bot agent make infrequent requests to other services on the Enterprise Control Room related to the deployment and execution process. The completion time for individual requests of this type are not influenced by network capacity.

Security token refresh from devices

Security token refresh requests from devices are prioritized ahead of other device requests.

Bot agent status processing

A method called rate limiting is applied to the rate at which status message from a Bot agent is processed.

How quickly status updates from a Bot agent is processed is rate limited. The rate limit is based on the Bot agent Enterprise Control Room node. This prevents overload when concurrently executing a large number of bots.

- The rate limit is adjusted dynamically based on the number of unprocessed status update messages.
- Critical status update messages that indicate start, stop or error are never rate-limited.
- If reactive rate-limiting is activated, the progress reported on the Activity page is updated at a lower frequency than normal.

Enterprise Control Room server requirements

The Enterprise Control Room is deployed on servers in data centers. The minimum Automation Anywhere hardware requirements include: server type, machine type, processor, RAM, disk storage, and network requirements.

Note: Automation Anywhere does not provide any monitoring functions for repository such disk space usage, memory or other alert mechanisms related to repository. There are commercial tools available from other third party independent software vendors (ISV) who provide such tools. The installation wizard requires the following:

- IP addresses Identify all the nodes (servers) IP addresses in the data center cluster before installation. You provide these IP addresses during Enterprise Control Room installation.
- Access hardware To enable viewing the Automation Anywhere interface, provide:
 - keyboard
 - mouse or other pointing device
 - monitor with 1366 x 768 or higher resolution

Note: For IQ Bot server requirements, see IQ Bot hardware and software requirements .

Enterprise Control Room must be installed on a 64 bit, server level machine and there can only be one instance of it on the machine. All previous Enterprise Control Room versions must first be removed from the server machine before you begin the installation.

The following server requirements for Windows and Linux.

Component server	Processor	RAM	Storage (free disk space)	Network
Enterprise Control Room Servers	8 core Intel Xeon Processor	16 GB	500 GB	1 GbE

Note: We recommend you to configure the Enterprise Control Room network bandwidth to above 1 GbE, as the uplink traffic might quickly exceed 1 GbE, depending on the complexity of the automations that are run.

Database requirements

View the list of supported databases, database server type, version, hardware, and operating system requirements, and database backup and recovery requirements.

Automation Anywhere installation creates a database to store bot data and metadata for the analytics dashboards.

Note: Automation Anywhere does not provide any monitoring functions for database activities, such as disk space usage, memory, or other alert mechanisms related to databases. There are commercial tools available from database vendors and other third-party independent software vendors (ISV) who provide such tools.

Database server hardware requirements

Component server	Processor	RAM	Storage	Network
Microsoft SQL Server database	4-core Intel Xeon Processor	8 GB	500 GB	1 GbE

Database server version and operating system requirements

Microsoft SQL Server database is required.

Database type	Database version	Installed database OS	Supported platforms	Configuration requirement
Microsoft SQL Server database	2017 2016 2014 SP1	 Windows Server 2008 R2 Standard or later Linux CentOS 7.7 Red Hat Enterprise Linux 7.7 	Amazon Web Services Relational Database Service (RDS)	Installed and configured. Only option for Express Installations Enable protocols for Named Pipes and TCP/IP.

We have certified Amazon RDS for SQL Server and Azure SQL single database for PaaS deployment.

Required database information for Automation Anywhere installation

When you install Automation Anywhere, you are prompted to provide information specific to the database type you are using. The following table summarizes the required information.

Microsoft SQL Server database		
Required information	Description	
Database (SQL Server) authentication	Provide credentials for a Microsoft SQL Server user who has permission to connect to the database. Use only supported characters for the authentication user name and password. See Supported special characters. Do not use semicolons (;) in the database password.	
Database names	Database names cannot be blank, have spaces, or include a percent (%). Restrict the names to	

Microsoft SQL Server database			
Required information	Description		
	alphanumeric, period (.), hyphen (-), and underscore ($_$).		
	Default name: AAE-Database		
	Default: 1433		
Database port	Connection to this port is mandatory.		
Secure connection (optional) and certificate	Provide a CA certificate. Ensure the certificate host name and database connection are the same.		
Service credentials	Provide Local system account user or Domain user account. This becomes the assigned user for the created databases and tables. The preferred method is to use the Domain user account.		
	Provide the user with system administrator or database creator permission to create databases during installation.		
Windows authentication	User-provided (or default) used to connect to the Microsoft SQL Server, test database exists, create database if not present, and set db_owner to the service account user.		
Linux authentication	SQL Database server Login ID: sa SQL Database password: Automation123 sa user authentication is mandatory.		

Before installing Enterprise A2019, ensure that you have configured additional firewall settings, verified the connection to the default port and an SQL query with SA user works as expected. Related concepts Installing Enterprise Control Room on Amazon Web Services Installing Enterprise Control Room on Microsoft Azure Related tasks Installing Enterprise Control Room on Linux Configure default database port Related reference Ports, protocols, and firewall requirements Working with SQL Servers

Configure Microsoft SQL Servers before setting up the Enterprise Control Room database.

Configuring SQL Server Settings

SQL Server settings can be configured in the SQL Server Configuration Manager.

- 1. Enable protocols for Named Pipes and TCP/IP in SQL Server Network Configuration > Protocols for MSSQLSERVER.
- 2. Double-click TCP/IP to open the properties window.
- 3. Input the port number for IPAll in the IP Addresses tab of the TCP/IP Properties window.
- 4. Click OK.
- 5. Restart the MSSQLSERVICE for the updates to take effect.

Database and Services Matrix

See Database requirements for a list of supported Microsoft SQL Server versions.

Service Credentials	Windows Authentication	SQL Authentication	
Local System Account	 Current logged in user account is used to create: Database Tables Installer gives db_owner permission to NT AUTHORITY\SYSTEM account. 	SQL User account is used to create: • Databases • Tables	
Domain User Account	 Current logged in user account is used to create database. Domain user account is used to create tables. Installer gives db_owner permission to domain user account. 	SQL User account is used to create: • Databases • Tables	
Service User Account		For Microsoft Azure installations, the service account user needs to have read/write access to the remote Microsoft Azure repository share path.	

Related reference

Ports, protocols, and firewall requirements
Working with Azure SQL PaaS

Using PaaS SQL database with Azure requires configuration from the Azure instance.

Configure the Azure instance before you install Automation Anywhere Enterprise.

Procedure

- 1. Log in to your Azure account.
- 2. Navigate to the Azure SQL option.
- 3. Create a database based on your custom requirements.
- 4. Enable the firewall option.
- 5. Add the IP address to safe recipients list for accessing the database.

Next steps

Install Automation Anywhere Enterprise and point the database server to this instance of the SQL database. See Customize Enterprise Control Room installation on Microsoft Azure.

Enterprise Control Room operating system compatibility

The Enterprise Control Room is installed on machines with supported operating systems.

Operating system, environment, and platform supported for Enterprise Control Room

Enterprise A2019 can be hosted on AWS, Microsoft Azure, Google Cloud Platform, IBM, and any public, private, or hybrid cloud service that meets the Enterprise Control Room and Bot agent hardware and software requirements.

For Bot agent operating system and platform compatibility, see the Bot agent compatibility matrices.

Bot agent compatibility

Enterprise A2019 supports 64-bit version of the Microsoft operating system.

Operating system	Environment	Deployment type with version/ build
Microsoft Windows Server 2012	Amazon Web Services Elastic Compute Cloud (EC2)	 A2019.12 On-Premises Build 4105 or later A2019.12 Cloud Build 4111 or later
and 2012 R2 Datacenter	Microsoft Azure VM	• A2019.12 On-Premises Build 4105 or later

Operating system	Environment	Deployment type with version/ build
		A2019.12 Cloud Build 4111 or later
	Microsoft Windows Server on- premises	 A2019.12 On-Premises Build 4105 or later A2019.12 Cloud Build 4111 or later
Microsoft Windows Server 2016 Standard and Datacenter	Microsoft Windows Server on- premises	 On-Premises Build 1089 or later Cloud Build 1082 or later
	Amazon Web Services Elastic Compute Cloud (EC2)	 On-Premises Build 1089 or later Cloud Build 1082 or later
Microsoft Windows Server 2019 Standard and Datacenter	Microsoft Azure VM	 On-Premises Build 2079 or later Cloud Build 2079 or later
	Microsoft Windows Server on- premises	 On-Premises Build 1089 or later Cloud Build 1082 or later
 Linux CentOS 7.7 Red Hat Enterprise Linux 7.7 	Amazon Web Services Elastic Compute Cloud (EC2)	 On-Premises Build 2545 or later Cloud Build 2545 or later
	Microsoft Windows Server on- premises	 On-Premises Build 2545 or later Cloud Build 2545 or later

Bot agent compatibility

Bot agent is the Automation Anywhere Enterprise plug-in that allows you to create and run bots. Bot agent is installed on devices used to access the Enterprise Control Room. Installing the Bot agent is part of registering a device.

Bot agent hardware requirements

The Bot agent can be installed on devices that meet the following hardware requirements.

Device	Processor	RAM	Storage (free disk space)	Network
Machine	Intel Core i3 2.6 GHz 64-bit	4 GB minimum 8 GB recommended	32 GB	1 GbE
Bot Creator and Bot Runner	No additions to the machine requirements	No additions to the machine requirements	Add 100 through 150 KB per Automation Anywhere script Add 40 through 50 GB per long-term project	No additions to the machine requirements

RAM on Cloud or Community Edition devices

Add additional RAM to account for applications and services running on the Automation Anywhere Enterprise machine, for example:

- Microsoft Office applications (example: Excel)
- Browsers (example: Google Chrome)
- Enterprise applications (example: CRM, Oracle EBS, and SAP)
- VDI infrastructure applications
- Anti-virus software

Storage disk space on Cloud or Community Edition devices

- Automation Anywhere Enterprise scripts average approximately 100-150 KB. Additional free disk space is required to develop automation projects because temporary files such as screen shots, server logs, and audit files are created during the execution of the automation scripts.
- Free space required increases with the project size. Recommendation: Have at least 40-50 GB of free disk space for each long-term project.
- Increase storage space configuration after installation, as needed, depending on product usage. For example, depending upon the complexity of your bot, generating log files and logic creation require additional disk space later.

Bot agent platform compatibility

A device running the Bot agent to perform bot tasks must meet the platform requirements.

Note: Platform requirements are different for Enterprise Control Room and Bot agent.

On-Premises machines

Physical machines running any of the supported operating systems.

Terminal servers

Using remote desktop (RDP) running any of the supported operating systems is supported is supported on Enterprise A2019 Version A2019.11 or later. .

Virtual machines

Bot agent is supported on all VMs where the supported Windows OS has been hosted on Version A2019.09 or later. For example, Virtual Desktop Infrastructure (VDI) are supported on Amazon Web Services (tested on Windows 2012, Windows 2016, and Windows 2019), Microsoft Azure (tested on Windows 10 Pro), VMware virtual machines (tested on ESXi 6.7), and Oracle Virtual Box (tested on version 6.1).

Bot agent operating system compatibility

The Automation Anywhere Enterprise Bot agent can be installed on machines running the following operating systems.

This applies to On-Premises, Cloud deployments, and Community Edition of Enterprise A2019.

Note:

- "Supported for single user" indicator in the following table means only one user can run a bot at any one time.
- Bot Creator tasks are supported with all the listed operating systems.
- You cannot register a device that is running on a Linux system. The Bot agent cannot be installed on Linux systems. However, you can use a registered device running on a Windows system to access an Enterprise Control Room that is installed on a Linux system.

Windows version	Windows edition	Attended Bot Runner	Unattended Bot Runner	Bot Creator
Windows Server 2019	Datacenter	Supported for single user	Supported for single user ¹	Supported for single user
Windows Server 2016	Datacenter	Supported for single user	Supported for single user ¹	Supported for single user
Windows Server 2012	Standard	Supported for single user	Supported for single user ¹	Supported for single user
Windows 10	Professional and Enterprise	Supported	Supported ¹	Supported
Windows 8 ²	Professional and Enterprise	Supported	Supported	Supported
Windows 7 ²	Professional and Enterprise	Supported	Supported	Supported

(1) Auto-login

- Auto-login is only supported on 64 bit systems.
- If the Auto-login fails, configure the Local Security Policy settings. For example, in Windows, select Security Settings > Local Policies > Security Options. Enable the Interactive logon: Do not require CTRL+ALT+DEL option.

(2) Supported OS

Windows 8 supported on Version A2019 Builds 1598 and 1610 or earlier. Windows 7 supported on Version A2019.12 or later.

Auto login support

The following table identifies the OS support specific to the auto login functionality on Bot agent.

SID#	Scenario	Windows 2019	Windows 2016 R2	Windows 2012 R2	Windows 10	Windows 8	Windows 7
1	No user session established (user is not logged in)	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
2	User session established	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
3	User has logged in but locked the screen	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
4	A different user (not the device login user used for deployment) is logged in	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
5	A different user is logged in and locked the screen	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
6	Fast user switching	Not applicable for virtual machines	Not applicable for virtual machines	Not applicable for virtual machines	Supported on local Windows 10 device and VirtualBox only	Not certified	Not certified
7	No active RDP session	Supported	Supported	Supported	Supported	Supported	Supported
8	User has active RDP session	Supported	Supported	Supported	Supported	Supported	Supported
9	User's RDP session is disconnected	Supported	Supported	Supported	Supported	Supported	Supported

Automation Anywhere Version A2019 - Enterprise Control Room

SID#	Scenario	Windows 2019	Windows 2016 R2	Windows 2012 R2	Windows 10	Windows 8	Windows 7
10	User's RDP session is locked	Supported	Supported	Supported	Supported	Supported	Supported
11	Another user has active RDP session	Supported	Supported	Supported	Supported	Supported	Supported
12	Another user has a disconnected session	Supported	Supported	Supported	Supported	Supported	Supported
13	Another user has an active session and locked	Supported	Supported	Supported	Supported	Supported	Supported

Note:

- 1. Auto login is only supported on 64 bit systems.
- 2. Auto-login is unable to sign-out the root Admin session, when trying with scenarios that involve 2 different auto-login users. Remember to login to console/RDP as a secondary user,
- 3. For scenarios 4,5, and 6 in the above table, the active user is logged off and a new session created with device credentials for deploying the bot.
- 4. Set the Local Security Policy. If the Auto-login fails, configure the Local Security Policy settings. For example, from Windows, select Security Settings > Local Policies > Security Options. Enable the Interactive logon: CTRL+ALT+DEL option.

Bot agent browser compatibility

The user interface for Automation Anywhere Enterprise is through a browser. Login to your device, then login to Enterprise Control Room through a browser.

Browser	Browser version	Automation Anywhere Plug-in version ²
Google Chrome ¹	57 or later	11 or 12
Microsoft Internet Explorer	11	N/A

(1) Google Chrome re-verification

CAUTION: Google Chrome requires re-verification of permissions when the Automation Anywhere Google Chrome extension is updated. If prompted, click Enable this item in the Google Chrome message. Alternatively, re-enable the extension through chrome web store. Similarly, if you are deploying your Bot Runners from a master image, accept the permission from within that image. (2) Google Chrome plug-in extension versions

Enterprise A2019 supports Chrome extension version 11. If either Google Chrome extension 11 or 12 was installed and then uninstalled, additional steps are required. See Changing Google Chrome extensions.

Related reference Enterprise A2019 feature comparison matrix

Credential requirements

Login credentials are required at different stages of Automation Anywhere deployment and use. Credentials are required for installation and data center servers, access to Automation Anywhere components, and to run tools in bots.

Access point	Task	Туре	
Data center servers	enter servers Install Enterprise Control Room.		
Data center servers	Manage (run, stop, restart) Enterprise Control Room.	Administrator and Logon as Service permission for Windows services and the Domain or the VM technical user account.	
Bot agent devices	Install, setup, or update Bot agent.	Administrator permission on the device.	
Bot agent devices	Start or stop Bot agent service.	Administrator permission on the device. Write permission on Bot agent device system paths: C:\ProgramData C:\Windows\System32\config \systemprofile C:\Users\ <loggedinuser> \AppData\Local \AutomationAnywhere</loggedinuser>	
Local devices Register device.		Windows login to open a browser and login into the Enterprise Control Room and register the local device. Administrator permission not required.	
Local devices	Download bots to local device.	Windows login.	

Access point	Task	Туре
	Run new bots or existing (downloaded) bots.	Administrator permission not required.
Automation Anywhere login	Perform specific tasks, such as create a bot or run a bot.	License and role based permissions. Bot Creator and Bot Runner users do not require administrator privileges.
bot task	Used by bots to perform bot tasks.	Credential Vault stores securely created credentials. Read permission on bot machine system path: C:\Windows\System32\config \systemprofile \AppData\Local \AutomationAnywhere
Automation Anywhere Service	Run all Windows services created by Automation Anywhere.	Local system account user or Domain user account.
Remote Desktop Protocol (RDP) to a Windows machine	Run bots on Bot Creators and unattended Bot Runners if RDP connection exists for the deployed user.	Administrator permission is not required. RDP access for the bot is not required. view the Enterprise Control Room Activity page.
Remote Desktop Protocol (RDP) to a server OS or a hosted VM	Run bots on Bot Creators and unattended Bot Runners if RDP connection exists for the deployed user.	Administrator permission required. RDP access for the bot is required. For confirmation, view the Enterprise Control Room Activity page.

Data center server credentials

Data center server credentials for Automation Anywhere hosting servers and integrated product servers are required to deploy Automation Anywhere.

To install and deploy Automation Anywhere requires that users log in to the hosting servers. These users must have permissions to install and run Automation Anywhere components on the servers. Permissions levels need to be assigned to the user on selected data center applications and servers.

Automation Anywhere login

Login toAutomation Anywhere Enterprise requires a username and password. These credentials are linked to the machine you use to access the Automation Anywhere components. Your credentials are assigned roles that give you permission to perform specific tasks, such as create a bot or run a bot. ask

Bot task

As an automation expert, Credential Vault provisions you to securely create and store your credentials. This ensures that your credentials can be used in bots without compromising security with safe deployment of tasks. Any authorized user can create credentials.

Windows services

The Windows service credentials include a user name and password. The user specified needs to be:

- A member of the local system administrator group.
- Have permission to manage services, including Automation Anywhere services.

The service credentials are used to create database tables and allow the Enterprise Control Room processes to access the database and repository.

The service credential choices are:

Local System Account

The logged-on user performing the installation (default) .

Domain User Account

A user that is not the local system account user.

Reasons and requirements for using a domain account user include:

• Use the Windows domain credentials

Enter credentials valid for running Automation Anywhere services.

• PowerShell script restrictions

Specify a user with permissions to launch PowerShell scripts, who is not a Windows domain user, or database table creation can fail.

Load balancer requirements

View the load balancer requirements for Automation Anywhere installation. This includes load balancer minimums, and both TCP and HTTPS layer load balancing requirements.

Load Balancer Minimum Requirements

For best practice with Automation Anywhere, ensure the load balancer:

- (Required) Supports WebSocket protocol (RFC 6455)
- (Preferred) Has idle timeout set to 120 seconds
- (Preferred) Uses round-robin host selection. Is not configured to use persistent (sticky) sessions.
- (Preferred) Uses the appropriate TLS security layer:

- TCP (layer 4) load balancing
- HTTPS (layer 7) load balancing

With a Nginx load balancer, set HTTPS termination at nodes by changing http://Backend to https://Backend.

TCP (Layer 4) Load Balancing

When TCP is applied at layer 4 with the load balancer, the certificate is installed on every Enterprise Control Room corresponding to the load balancer URL.



Pros

End-to-end encryption without the possibility of intercept at the load balancer. Single certificate required.

Cons

If audit logging is required, the load balancer cannot report the requests from clients. Does not use TLS hardware offloading, even if the load balancer supports it.

HTTPS (Layer 7) Load Balancing

When HTTPS is applied at layer 7 with the load balancer, the certificate corresponding to the load balancer URL is applied through the load balancer. The Enterprise Control Room trusts the certificates received from the load balancer.



Pros

Allows request logging, when supported by the load balancer.

Reduces load from TLS handshake through hardware offloading, when supported by the load balancer. Cons

Certificates must be managed both on the load balancer and on the control room nodes Possible interception of data at the load balancer hardware level, because TLS session is not end-toend.

Ports, protocols, and firewall requirements

View the default and configurable firewall, port, and protocol requirements for Automation Anywhere deployment.

Add Automation Anywhere to the Windows Firewall exception list. Follow the steps as directed by Microsoft for your Windows version.

Configure the firewall rules and add the Enterprise Control Room URLs to safe recipients list.

Adding Automation Anywhere DNS to safe recipients list

Refer to the following tables for lists of required ports and their use.

Enterprise Control Room

Warning: It is critical that communication between the Enterprise Control Room servers is properly protected. These Enterprise Control Room servers contain security sensitive information that is not encrypted. Therefore, excluding the Enterprise Control Room servers, you should block all other network hosts from accessing the listed Automation Anywhere cluster communication ports.

Protocol	Incoming Port	Usage	Clients
НТТР	80	НТТР	Web browsers

Protocol	Incoming Port	Usage	Clients
HTTPS	443	HTTPS and Web Socket	Web browsers
ТСР	5672	Cluster Messaging	Enterprise Control Room Services
ТСР	47500 – 47600	Cluster Messaging and Caching	Enterprise Control Room Services
ТСР	47100 - 47200	Cluster Messaging and Caching	Enterprise Control Room Services
НТТР	47599	Elasticsearch	Enterprise Control Room Services
ТСР	47600	Elasticsearch	Enterprise Control Room Services

Data center ports and protocols for Automation Anywhere Enterprise

Configure each of the data center components that are required for Enterprise Control Room integration.



Default ports are listed for illustration purposes. Some ports can have alternative port numbers specified during Enterprise Control Room installation. Some port numbers can be modified after Enterprise Control Room installation. Active Directory ports are listed as an example of an enterprise identity management.

All three objects, the web browser, Bot agent, and external applications communicate directly with the Enterprise Control Room. A user logs into the Enterprise Control Room through a browser, to do tasks, such as creating users, or bot related tasks, such as creating, deploying, and scheduling bots. Bot agent establishes a connection with the Enterprise Control Roomon registration and keeps it alive in order to receive bot

deployments from the Enterprise Control Room. External applications talk to the Enterprise Control Room directly through the Enterprise Control Room APIs to perform tasks such as creating users or running bots.

Data center object	Port default	Protocol default	Notes
	443	HTTPS and web socket	
Load balancer	80	НТТР	
	443	HTTPS and web socket	
Firewall	80	НТТР	
	389	TCP (LDAP)	
	636	TCP (LDAP SSL)	
Enterprise identity management Example: Active Directory ports	3268	TCP (LDAP Global controller)	
	3269	TCP (LDAP Global controller SSL)	
	88	TCP/UDP (Kerberos)	
Microsoft SMB file share	445	ТСР	
Microsoft SQL database server	1433	ТСР	Override default at Enterprise Control Room installation.

Microsoft Azure supported data center elements

Data center object	Version	Configuration
Enterprise Control Room operating system	Windows 2016	laaS
Identity management: Azure Active Directory	Azure Active Directory	IDaaS Windows 2016 for IaaS
SMB File Share	Azure File Share	PaaS

Data center object	Version	Configuration
Load Balancer	Azure Load Balancer (Not Application Gateway)	PaaS
Microsoft SQL Server	Azure SQL Database with single database (Microsoft SQL Azure (RTM) - 12.0.2000.8)	PaaS

Microsoft Azure security policy recommended ports

Data center object	Port	Protocol
Enterprise Control Room	80, 443	Any
Azure Active Directory	53, 389	Any
LDAP	3268, 3269	Any
email SMTP	587	Any
SSH	22	Any
RDP	3389	ТСР

Related tasks Prepare for installation on Amazon Web Services Verify readiness for installation on Microsoft Azure Related reference Enterprise A2019 On-Premises prerequisites Adding Automation Anywhere DNS to safe recipients list

Supported browsers for Enterprise A2019

The user interface for Enterprise A2019 (On-Premises or Cloud deployed) and Community Edition is through a browser.

Supported browsers for Enterprise A2019 and Bot agent

Access to the Enterprise A2019 is through a browser on a registered device. Registering a device includes installing the Bot agent.

Browser	Browser version	Automation Anywhere Plug-in version ²
Google Chrome ¹	57 or later	11 or 12
Microsoft Internet Explorer	11	N/A

(1) Google Chrome re-verification

CAUTION: Google Chrome requires re-verification of permissions when the Automation Anywhere Google Chrome extension is updated. If prompted, click Enable this item in the Google Chrome message. Alternatively, re-enable the extension through chrome web store. Similarly, if you are deploying your Bot Runners from a master image, accept the permission from within that image. (2) Google Chrome plug-in extension versions

Enterprise A2019 supports Chrome extension version 11. If either Google Chrome extension 11 or 12 was installed and then uninstalled, additional steps are required. See Changing Google Chrome extensions.

Supported browsers for bot tasks

Enterprise A2019 version	Google Chrome	Microsoft Internet Explorer
Cloud Build 2545 On-Premises Build 2545 Bot agent 3.3	All bot tasks	All bot tasks
Cloud Build 2079 On-Premises Build 2079 Bot agent 2.0.2	All bot tasks, except Credential Vault	Unsupported
Cloud Build 1598 On-Premises Build 1610 Bot agent 1.0.2	All bot tasks	Debugger only
Cloud Build 1082 On-Premises Build 1089 Bot agent 1.0.1	All bot tasks	All bot tasks, except Credential Vault

Bot tasks supported by Enterprise A2019 and browser versions.

Changing Google Chrome extensions

Ensure the Automation Anywhere Google Chrome extension you are using is appropriate for your Enterprise A2019 installation.

Automation Anywhere has created different versions of the Google Chrome extension. If you already are using a Google Chrome extension and want to install a different version, review the following information and complete the steps in the procedure that applies to you.

Automation Anywhere Enterprise version	Google Chrome extension version
Version A2019	 12.x— supported; can coexist with 11.x acceptable 11.x—supported 1.0.3.1—not supported

Procedure

1. Check if the Bot agent is running.

For example, open the Windows Task Manager and scan for Automation.BrowserAgent.exe.

If the Bot agent is running with Google Chrome extension version 11 installed and enabled, no additional steps are required.

- 2. If the Bot agent is not running, verify that the variable ComSpec is defined in the Environment Variables list. You can locate this list in My computer > Properties > Advance System Settings > Environment Variables. If the ComSpec variable is not in the list, define it by specifying the Variable Name as ComSpec and the Variable Value as %SystemRoot%\system32\cmd.exe.
- 3. If you have never installed Automation Anywhere Enterprise Version 11.3 or later, and the Bot agent is not running:

a) Verify that Google Chrome extension version 11 is installed and enabled.

b) Check the Windows registry for Google Chrome: Computer\HKEY_LOCAL_MACHINE

\SOFTWARE\WOW6432Node\Google\Chrome\NativeMessagingHosts\automation.chrome.agent c) Verify that the registry entry points to the Enterprise A2019 global cache.

4. If you have installed Automation Anywhere Enterprise Version 11.3.3 or later and Enterprise A2019 simultaneously:

a) Check for the following Windows registry key:

 $\label{eq:computer} Computer \mbox{HKEY}CURRENT_USER \mbox{Software} \mbox{Google} \mbox{Chrome} \mbox{Native} \mbox{Messaging} \mbox{Hosts} \mbox{Automation.chrome.agent} \label{eq:computer}$

- b) If the above key is available, disable the Google Chrome plug-in version 11.x and enable the Google Chrome plug-in version 12.x.
- c) If the above key is not available, disable the Google Chrome plug-in version 12.x and enable the Google Chrome plug-in version 11.x.
- d) Restart Google Chrome.

e) Ensure that the Bot agent Automation.BrowserAgent.exe is running with the Google Chrome extension installed and enabled.

- 5. If you uninstall Automation Anywhere Enterprise Version 11.3:
 - a) Disable Google Chrome extension 12.x.

b) Install and enable Google Chrome extension 11.x.

c) Open the registry on the Windows system for editing.

d) Remove: Computer\HKEY_CURRENT_USER\Software\Google\Chrome\NativeMessagingHosts \automation.chrome.agent

e) Check the Windows registry for Google Chrome: Computer\HKEY_LOCAL_MACHINE

\SOFTWARE\WOW6432Node\Google\Chrome\NativeMessagingHosts\automation.chrome.agent f) Verify that the registry entry points to the Enterprise A2019 global cache.

g) Restart Google Chrome.

the Enterprise A2019 Google Chrome extension.

 If you are not able to view the Google Chrome extension in offline mode, drag the file ChromeExtension.crx to the Google Chrome extension tab.
 This file is available in the same path where the Automation.BrowserAgent.exe file is available. Enable

If the Google Chrome extension is still not visible, perform the following steps:

a) Verify if the registry entry automation.chrome.agent is available in the path Computer \HKEY_CURRENT_USER.

If it is not available, create the registry in the following path:

This entry should have the same path as the entry:

Computer\HKEY_LOCAL_MACHINE\Software\Google\Chrome\NativeMessagingHosts \automation.chrome.agent

b) Go to the path Computer\HKEY_LOCAL_MACHINE\Software\Google\Chrome\Extensions. For 11.1.0.0 Enterprise A2019 Google Chrome extension ID jjpdebaihkangkfpbgefmnnlafkahebn, create a new string with the name path.

The value of the string will be the path of the ChromeExtension.crx, which is available in the same folder where the AAChromeAgentManifest.json file is available.

For example, add the entry C:\ProgramData\AutomationAnywhere\GlobalCache\embedded-resources\2.0.5-20200511-172840-1825fd43-19bc-4dd2-

ac56-53a2aed4b0e4\ChromeExtension.crx in the following locations:

- c) Computer\HKEY_LOCAL_MACHINE\Software\Google\Chrome\Extensions(ExtensionID)
- d) Computer\HKEY_CURRENT_USER\Software\Google\Chrome\Extensions(ExtensionID) e) Restart Google Chrome.

Internationalization, localization, and language support

Automation Anywhere Enterprise A2019 provides Internationalization (i18n) and Localization support for its user interfaces (UI), automation, and documentation.

Internationalization means that you can automate using supported languages. Localization means the user interfaces are translated into languages supported by Automation Anywhere Enterprise. This also means that when a language is supported by Automation Anywhere Enterprise, it has been tested and certified to work in that language.

Internationalization

Perform automation in various languages as Automation Anywhere Enterprise allows you work with localized Operating Systems and Keyboards.

Web documentation

View the Automation Anywhere documentation in the supported language at https://docs.automationanywhere.com/.

Interfaces

View the user interfaces for Automation Anywhere Enterprise components, including Enterprise Control Room and IQ Bot, in the supported language.

- Automate applications (Web and Desktop) with the language UI, text, and controls values (for example, push-button with a the language name, combo-box items in language text etc.)
- Provide the language name to a bot, Workflow and Report in Enterprise Control Room.
- Provide the language name to bot Schedules, Automation Name and Description, Role Name and Description, User's First and Last Names, Workload Pools, and Queues.
- Deploy bots with the language name onto Bot Runners.
- View the language entities (names, description, and so forth) across all the pages in Enterprise Control Room.

To select a language in the GUI

From the Automation Anywhere Enterprise interface header, next to the user ID, click the language icon (world) and select a language from the list.

The portions of the Automation Anywhere Enterprise interfaces that are translated do not include the applications or tools that are used within the bots. For example, Microsoft Excel is not translated through the Enterprise Control Room.

Language	Internationalization (Operating System and Character set)	Localization (User Interface)	Web Documentation
Arabic	Available	Not available	Not available
Chinese (Simplified)	Available	Available	Available
Chinese (Traditional)	Available	Available	Available
Danish	Available	Not available	Not available
Dutch (Netherlands)	Available	Not available	Not available
French	Available	Available	Available
German	Available	Available	Available
Hebrew	Available	Not available	Not available
Hungarian	Available	Not available	Not available
Italian	Available	Available	Available
Japanese	Available	Available	Available
Korean	Available	Available	Available
Polish	Available	Not available	Not available
Portuguese	Available	Available	Available

Enterprise A2019 and Bot Insight

Language	Internationalization (Operating System and Character set)	Localization (User Interface)	Web Documentation
Russian	Available	Available	Not available
Spanish	Available	Available	Available
Swedish	Available	Not available	Not available

IQ Bot A2019

Language	Internationalization (Operating System and Character set)	Localization (User interface)	Web Documentation
Arabic	Available	Not available	Not available
Chinese (Simplified and Traditional)	Available	Available	Available
French	Available	Available	Available
German	Available	Available	Available
Italian	Available	Available	Not available
Japanese	Available	Available	Available
Korean	Available	Available	Available
Portuguese	Available	Available	Available
Russian	Available	Available	Not available
Spanish	Available	Available	Available

Enterprise Control Room and bot dependencies

Enterprise Control Room and bots have additional third party requirements depending upon the Automation Anywhere Enterprise options you choose. Some are optionally installed with Automation Anywhere Enterprise deployment. Some require an Automation Anywhere specific plug-in.

Enterprise Control Room third party dependencies

Install the listed dependency if you plan to use the listed supported option.

Dependency	Supported Enterprise Control Room option
Amazon Web Services Elastic Compute Cloud (EC2)	Install Enterprise Control Room platform.
HTML	For Microsoft Azure: Use Load Balancer, not Application Gateway.
Java Database Connectivity (JBDC) driver	For Oracle Database.
Linux CentOS or Red Hat Enterprise Linux	Install Enterprise Control Room platform.
Microsoft Active Directory	Configure as either IDaaS or IaaS. For IaaS use Windows 2016.
Microsoft Azure	Install Enterprise Control Room platform.
Microsoft Internet Information Services (IIS) web server, version 8 or later.	Lightweight Directory Access Protocol (LDAP) and Kerberos supported.
Microsoft OLEDB Driver for Microsoft SQL Server	For Express Enterprise Control Room installations.
Microsoft Visual C++ Redistributable for Visual Studio, version 2013 or later	For Express Enterprise Control Room installations.
SMB File Share	Configure as PaaS (50 GB minimum). For Microsoft Azure installations, use Microsoft Azure SMB File Share.
Security Assertion Markup Language (SAML), version 2.0	For Single Sign-On (SSO).

Note 1

On new machines, physical or virtual, install Microsoft .NET Framework before your install Microsoft Office. This ensures required Primary Interop Assemblies (PIA) re-distributables are installed.

Bot third party dependencies

Install the listed dependency for the listed bot action.

Dependency	Automation Anywhere Plug-in	Supported Bot action
ABBYY FineReader Engine version 12		For capturing images in the OCR package.
Citrix Receiver Version 4.4 LTSR or later	Automation Anywhere Citrix plug-in	For bot actions on Citrix server resident apps.

Dependency	Automation Anywhere Plug-in	Supported Bot action
	Automation Anywhere Citrix remote agent	
HTML		For recording Web tasks using Universal Recorder. Technology support for Bot Creator.
IBM WebSEAL		For reverse proxy for Bot Runner.
Java, JRE 6, 7, and 8		For Universal Recorder.
Microsoft Active Accessibility (MSAA)		Supported with Universal Recorder. To import/export datasets Technology support for Bot Creator.
Microsoft Cognitive Services Text Analytics API		For Microsoft LUIS NLP package language support.
Microsoft .NET Framework version 4.6.1		For the Recorder package.
Oracle Java versions: 1.6 (JRE 1.6.0_45), 1.7 (JRE 1.7.0_80), or 1.8(JRE 1.8_111) - Desktop and Web.		For recording Web tasks using Universal Recorder. Desktop (standalone) Java applications (running on JRE 6 or later versions) do not require the Automation Anywhere Java plug- in. Technology support for Bot Creator.
Proxy service		For web service commands.
SAP GUI version 750 with patch 9, version 760 with patch 0, or version 760 with patch 5		To connect with a SAP environment.
SMB File Share		Configure as PaaS (50 GB). For Microsoft Azure installations, use Microsoft Azure SMB File Share.
Terminal emulator. Types: • TN3270		To access and control terminal hosts.

Dependency	Automation Anywhere Plug-in	Supported Bot action
• TN5250		
Windows Communication Foundation (WCF), Transport Layer Security (TLS)		For secure communications with Bot Runner.

Supported special characters

Use only supported special characters when creating user names and passwords. Supported characters vary depending upon where they are used.

In all of the below listed cases, the standard alphanumeric characters, a-z, A-Z, 0-9 are supported. The special characters allowed or specifically excluded from particular use are typical to standard English keyboards. See the table below to verify the special characters that can be used in names or passwords.

TLS certificate

Do not use at sign (@) in passwords

Wildcards

The asterisk (*) is supported.

Windows

Do not use the pipe (|) or semicolon (;) in user names or passwords.

Worksheet

Do not use the asterisk (*), question mark (?), or bracket left or right ([]) in the worksheet name. Database

Do not use percent (%) or space () in the database name.

Do not use semicolon (;) in the database username or password.

Supported characters

Characters supported for authentication are acceptable for both user names and passwords. In the table:

- Supported means the character is explicitly supported for that use.
- Do not use means the character is explicitly not supported for that use.
- Double dash (--) means results with using the character for that use are unknown.

Character	Windows authentication	Enterprise Control Room authentication	Database name, username, or password	JSON Web Token authentication
ampersand (&)	Supported	Supported		Supported
angle bracket, left or right (< >)	Supported			
apostrophe, straight single (')	Supported			

Character	Windows authentication	Enterprise Control Room authentication	Database name, username, or password	JSON Web Token authentication
asterisk (*)	Supported			
at sign (@)	Supported	Supported		Supported
braces left or right ({ })	Supported			
bracket left or right ([])	Supported			
caret (^)	Supported			
colon (:)	Supported			
dollar sign (\$)	Supported	Supported		Supported
equal sign (=)	Supported			
exclamation point (!)	Supported	Supported		Supported
hyphen (-)	Supported	Supported	Supported	Supported
parenthesis, left or right (())	Supported			
percent (%)	Supported	Supported	Do not use	Supported
period (.)	Supported	Supported	Supported	Supported
pipe ()	Do not use			
plus sign (+)	Supported			
number sign (#)	Supported	Supported		Supported
question mark (?)	Supported			
semicolon (;)	Do not use		Do not use	
slash, forward or backward (/ \)	Supported			
space	Supported		Do not use	
underscore (_)	Supported	Supported	Supported	Supported

Citrix integration on Cloud

Automation Anywhere Enterprise integration with Citrix enables you to create bots that run tasks on remote Citrix Virtual Apps servers.

Process overview

Ensure the following tasks are completed before you begin automating tasks in a Citrix environment:

Verify credentials and licensing

- Ensure you have the credentials to access the Citrix server.
- Ensure the appropriate Citrix license is available for the Automation Anywhere Enterprise system.

Install components

Specific Citrix and Automation Anywhere Enterprise components are required on both the local user machine and the Citrix Virtual Apps server.

Local machine

- 1. Install Citrix Receiver.
- 2. Install the Bot agent. This is automatically installed when you register the local machine with the Enterprise Control Room.

The Bot agent and Automation Anywhere plug-in for Citrix are installed at the same time if the Citrix Receiver is installed on the local machine.

3. Install the Automation Anywhere plug-in for Citrix.

If the Bot agent is already installed, the Automation Anywhere plug-in for Citrix is automatically installed when the Universal Recorder is initiated.

Citrix server

- 1. Install the Automation Anywhere remote agent for Citrix.
- 2. Register the Automation Anywhere remote agent for Citrix as a Virtual App in the Citrix StoreFront.

Create a bot

- 1. From the Citrix StoreFront, run the AARemoteAgent and the target application.
- 2. From the Enterprise Control Room, create the bot, start the Recorder, select the target application, and record your actions on the Citrix server to build your bot.

Using Citrix architecture with bots

To create and run bots using applications that reside on a Citrix server, see the following resources:

Using the Recorder on Citrix Virtual Apps servers

The Record: Capture cloning action requires specific configurations to capture objects from applications available through the Citrix StoreFront on a remote Citrix Virtual Apps server. Ensure the required components are installed on the local machine and the remote Citrix Virtual Apps server.

Related tasks

Using the Recorder on Citrix Virtual Apps servers Using Citrix XenDesktop on Cloud Installing the Citrix required components on local machines Installing Automation Anywhere remote agent for Citrix on Citrix servers Using the Recorder on Citrix Virtual Apps servers

The Record: Capture cloning action requires specific configurations to capture objects from applications available through the Citrix StoreFront on a remote Citrix Virtual Apps server. Ensure the required components are installed on the local machine and the remote Citrix Virtual Apps server.

Prerequisites

Complete the steps listed in the following tasks:

- Installing the Citrix required components on local machines
- Installing Automation Anywhere remote agent for Citrix on Citrix servers

Create bots with applications running on a remote Citrix Virtual Apps server using the Automation Anywhere remote agent for Citrix.

Procedure

- 1. Log in to the Citrix Virtual Apps server StoreFront.
- 2. Run the Automation Anywhere remote agent for Citrix: Select Citrix server > Citrix StoreFront > AARemoteAgent.
 - AARemoteAgent is the Citrix name for the Automation Anywhere remote agent for Citrix.
- 3. Run the target application from the Citrix StoreFront.
- 4. Log in to your registered local machine with the Bot agent and Citrix Receiver installed.
- 5. Log in to the Enterprise Control Room from your registered local machine.
- 6. Create a new bot or edit an existing bot.
- 7. Select the auto login feature to log in to a Citrix environment when it is locked or logged off. Note: To ensure the auto login works, always log off the Citrix Receiver associated with the Citrix Virtual Apps server before you disconnect.
- 8. Start the Recorder.
- 9. From the Automation Anywhere Record Application selection window, select the target application from the drop-down list in the Window or URL field, and click Start recording. Note: The remote application has \\Remote label at the end of the application name.
- 10. When the steps to record are completed, click End recording.

Related concepts Citrix integration on Cloud Related tasks Installing the Citrix required components on local machines Installing Automation Anywhere remote agent for Citrix on Citrix servers Using Citrix XenDesktop on Cloud

Installing the Citrix required components on local machines

Install the Automation Anywhere Enterprise components to enable you to use bots on Citrix Virtual Apps servers. Two components are installed: Bot agent and Automation Anywhere plug-in for Citrix.

Procedure

- 1. Log in to your local machine.
- 2. Install Citrix Receiver.

This Citrix component is required to communicate from a local machine to a Citrix virtual application server.

To install the Citrix Receiver, see the Citrix documentation.

3. Register your local machine with the Enterprise Control Room. This installs the Bot agent. The Bot agent enables local machine communication with the Enterprise Control Room.

To install the Bot agent:

a) Log in to the Enterprise Control Room through your Automation Anywhere Enterprise URL.

- b) Navigate to MY DEVICES.
- c) From the action icons, click Add local bot agent.
- d) Click Connect to my computer.
- e) Follow the steps outlined in the wizard.
- f) Refresh the My Devices page and verify that the local device is added.
- 4. Install Automation Anywhere plug-in for Citrix on your local machine.

The Automation Anywhere plug-in for Citrix provides the Citrix driver. This driver communicates with the Citrix server.

To install the Automation Anywhere plug-in for Citrix:

a) Log in to the Enterprise Control Room.
b) Launch one of the designated events.
Designated events include: launch Recorder, use the Devices tab or Device Status tab, or run a bot from Editor.
c) Optional: Verify that the Automation Anywhere plug-in for Citrix is installed.
Check for the file C:\Program Files (x86)\Citrix\ICA Client\Automation.CitrixDriver.dll.

Related concepts Citrix integration on Cloud Related tasks Using the Recorder on Citrix Virtual Apps servers Installing Automation Anywhere remote agent for Citrix on Citrix servers Using Citrix XenDesktop on Cloud

Installing Automation Anywhere remote agent for Citrix on Citrix servers

Install the Automation Anywhere remote agent for Citrix on the Citrix Virtual Apps server where the virtualized applications are installed.

Procedure

- 1. Log in to the Citrix Virtual Apps server.
- 2. Download the latest version of the Automation Anywhere remote agent for Citrix installer file to the Citrix Virtual Apps server.

The Automation Anywhere remote agent for Citrix running on the Citrix server interprets data received from Automation Anywhere Enterprise and responds appropriately.

a) Go to https://apeople.automationanywhere.com/s/downloads.

b) Select and download the Automation Anywhere remote agent for Citrix.

- 3. Run the Automation Anywhere remote agent for Citrix installer.
 - a) Extract the AARemoteAgent.zip file and double-click the AAE_Remote_Agent_1.0.0.exe file.

b) On the Automation Anywhere Remote Agent Setup screen, click Next.

c) On the License Agreement screen, accept the license agreement, and click Next.

d) On the Select Destination Folder screen, click Browse to specify a non-default location for installing the remote agent. Click Next.

The default location for installation is set to: C:\Program Files (X86)\Automation Anywhere \AARemoteAgent

e) On the Setup Status screen, track the status of the installation process.

- f) On the Setup Wizard Complete screen, click Finish to complete the setup.
- 4. From the Citrix interface, add the Automation Anywhere remote agent for Citrix application to the Citrix Delivery Controller.

This registers the Automation Anywhere remote agent for Citrix as a Virtual App in the Citrix StoreFront.

5. Verify that the Automation Anywhere remote agent for Citrix is available from the Citrix StoreFront. The Citrix StoreFront name for the Automation Anywhere remote agent for Citrix is AARemoteAgent.

Related concepts Citrix integration on Cloud Related tasks Using the Recorder on Citrix Virtual Apps servers Installing the Citrix required components on local machines Using Citrix XenDesktop on Cloud

HA and single-node deployments

Identify your key requirements before selecting a deployment model. Automation Anywhere Enterprise offers multiple deployment options to meet various levels of enterprise cost/price performance and resiliency needs. This includes installation on single-nodes, and Highly Available (HA) clusters.

Planning

For best results, deploy the same operating systems across the Automation Anywhere Robot Process Automation (RPA) development, testing, and production environments. At minimum, have the exact same OS on both test and production environments.

Deployment models

At a high-level, there are three (3) ways to install Automation Anywhere, each depends on your business continuity requirements.

Single-node deployment

A single-node deployment hosts the Enterprise Control Room only on one server or machine. High Availability deployment model

The High Availability (HA) deployment model provides failure tolerance for the Enterprise Control Room servers, services, and databases.

Related concepts High Availability overview

Single-node deployment

A single-node deployment hosts the Enterprise Control Room only on one server or machine.

A single-node deployment is recommended for proof-of-concepts, demos, testing, and trial runs.

The primary advantages of single-node deployments include:

- Quick and easy installation and setup
- Additional servers are not required
- Load balancers and clustering configuration are not required

If a single-node deployment is used for production (not recommended), it might impact RPA operations and business continuity because of the following reasons:

- No disaster recovery (single point of failure): If the single node fails, RPA operation will be adversely impacted.
- No high availability: If the server is taken offline for upgrades or maintenance, RPA operations will be impacted.
- No RPA up-scaling: When RPA deployments scale up and Bot Runners increase, the single node will have to manage the increased load. This might adversely affect the RPA performance.

High Availability overview

High Availability (HA) provides a failover solution in the event a Enterprise Control Room service, server, or database fails.

Automation Anywhere HA and DR solution

In the context of Automation Anywhere, implementation of High Availability (HA) reduces downtime and maintains continuity of business (CoB) for your bot activities.

• High Availability (HA)—refers to a system or component that is continuously operational for a desirably long period.

HA is required for production deployments of Automation Anywhere.

Automation Anywhere leverages your existing HA infrastructure. We do not provide an internal HA solution. Rather the Automation Anywhere components and configuration leverage your existing HA infrastructure, load balancing, and failover systems to protect your bots and related data. See your data center administrator for your approved local HA procedures.

Required HA and DR infrastructure elements

• Distributed Approach—Enterprise Control Room is flexible enough to process a large number of requests. Deploy multiple instances of Enterprise Control Room on multiple physical or virtual servers as needed.

• Load balancing—Performed by a load balancer, this is the process of distributing application or network traffic across multiple servers to protect service activities and allows workloads to be distributed among multiple servers. This ensures bot activity continues on clustered servers.

For load balancer configuration details, see Load balancer requirements.

- Databases—Databases use their own built-in failover to protect the data. This ensures database data recovery.
 - Between the HA clusters, configure synchronous replication between the primary (active) and secondary (passive) clustered MS SQL servers in the data center. This ensures consistency in the event of a database node failure.

For the required HA synchronous replication, configure one of the following:

- Backup replica to Synchronous-Commit mode of SQL Server Always On availability groups
- SQL to Server Database Mirroring

Sample scenario

Point all Enterprise Control Room instances within the same cluster to the same database and repository files. This is required to enable sharing data across multiple servers.

HA deployment model

To ensure your Automation Anywhere is protected by HA, configure your data centers according to the deployment models described in: High Availability deployment model

High Availability deployment model

The High Availability (HA) deployment model provides failure tolerance for the Enterprise Control Room servers, services, and databases.

The following shows the Automation Anywhere and data center components.





In this example, the Enterprise Control Room servers and Microsoft SQL Servers have HA redundancy.

- Multiple users have access the Enterprise Control Room cluster through their web browsers. The web browsers communicate to the Enterprise Control Room cluster through the load balancer.
- Multiple Bot Runners communicate to the Enterprise Control Room cluster through the load balancer.
- The server message block (SMB) file share and the Microsoft SQL Server store data from the Enterprise Control Room cluster.
- Microsoft SQL Server uses redundancy through replication syncing to the clustered Microsoft SQL Server.

Pros

Maintains availability when server failures occur within a single data center.

Cons

Does not provide protection against data center outage.

Use Cases

Small to medium-size businesses that do not require multi-site disaster recovery.

HA cluster configuration overview

To support Automation Anywhere in your data center, configure an HA cluster. Follow your company methods and procedures for implementing your data center cluster.

HA clusters protect services and data in the event of a server or service failure. The following is a list of processes associated with clusters.

• Database replication—Configure synchronous replication between the primary site (active) and secondary site (passive) MS SQL servers to ensure consistency in the event of a database node failure.

- Downtime—The amount of downtime depends on the number of restart attempts the administrator configures for the primary server services, the number of failovers allowed per number of hours, and the failback configuration.
- Failback—After the primary server is returned to normal, the workload can be failed back from the secondary servers to the primary servers. The primary server becomes the active server again.

Restoring operations to the primary system or site after a failover or disaster recovery on a secondary system or site.

• Failover—If one of the primary servers fails, the workload of the failed server automatically shifts to the secondary server in the cluster. This automatic process is called failover. Failover ensures continuous availability of applications and data. When failover completes, the secondary server becomes the active server.

When a (primary) system detects a fault or failure, it automatically transfers control to a (secondary) duplicate system. This applies to HA clusters, where failover is from one server to another.

- Graceful degradation—Process allowing cluster dependencies to operate gracefully on a degraded primary site.
- Redundancy—HA clusters use redundancy to prevent single points of failure (SPOF), such as a failed server or service. HA clusters include primary (active) servers that host services or databases and secondary (passive) servers that host replicated copies of the services and databases.
- Replication—The secondary servers have the same configuration and software as the primary servers, they are a duplicate (redundant copy) of the primary. Data is replicated (copied) from the primary servers to the secondary servers.

To support HA and DR for Automation Anywhere, configure the selected components in your data center for HA.

• Cluster components—A cluster is a set servers (nodes) that are connected by physical cables and software. In an HA environment, these clusters of servers are allowed to be in the same physical data center.

Note: In the context of clusters, though the terms server, host, and node each have specific meaning, they are frequently used interchangeably.

- Cluster group (role)—Group of clustered services that failover together and are dependent on each other.
- Host—The cluster machine that is hosting the services.
- Node—A generic term for a machine in a cluster.
- Primary node—The active node in the cluster. The machine where the production activities run.
- Secondary node—The machine that is designated as the target in the event of a failover. The secondary node is a passive duplicate of the primary node.
- Server—The machine in the cluster installed with the server operating system.

HA cluster technologies guard against three specific types of failures:

- Application and service failures—affecting application software and essential services.
- Site failures in multisite organizations—caused by natural disasters, power outages, or connectivity outages.
- System and hardware failures—affecting hardware components such as CPUs, drives, memory, network adapters, and power supplies.

This ability to handle failure allows clusters to meet two requirements that are typical in most data center environments:

- High availability—the ability to provide end users with access to a service for a high percentage of time and reduces unscheduled outages.
- High reliability-the ability to reduce the frequency of system failure.

Enterprise A2019 On-Premises Enterprise Control Room installation

Review the installation core tasks and topics for installing A2019 Enterprise Control Room in a data center on an On-Premises server or a cloud service provider server instance.

The Enterprise Control Room provides centralized management for a digital workforce and an interface for Bot Insight. It is deployed on a server in a data center. Before you begin, download the appropriate installer for your operating system and version from https://apeople.automationanywhere.com/s/downloads.

For Linux, see Installing Enterprise Control Room on Linux. Note: Linux is not supported for Cloud-enabled On-Premises installations

Enterprise Control Room installation core tasks

Step 1: Pre-installation

Enterprise A2019 On-Premises prerequisites

Determine whether the system has the required hardware and software to install Enterprise Control Room for A2019 On-Premises.

Step 2: Installation

The Enterprise Control Room installer allows you to select installation modes (Express or Custom), and during the installation process, it also installs missing software dependencies.

Use Custom mode to install on a cloud-based platform such as Amazon Web Services.

Installing Enterprise Control Room using Express mode

Login to the servers as an Administrator and install Automation Anywhere Enterprise Control Room in Express Mode using the default settings.

Installing Enterprise Control Room using Custom mode

Login to the server as Administrator, and install Automation Anywhere Enterprise Control Room in Custom Mode to select installation and configuration options, including installing non-default requirements. Select this mode for a data center deployment.

Installing Enterprise Control Room using scripts

Silent Enterprise Control Room installation, also known as unattended installation, uses a customized script for a full setup or the command line for a hot fix patch. Silent install runs the entire installation process in the background without requiring user interaction or displaying messages.

Step 3: Post-installation

Configuring post installation settings

After you finish installing the Enterprise Control Room, configure the following items to ensure timely Automation Anywhere communications.

Verifying Automation Anywhere services

Automation Anywhere specific services are installed on the Enterprise Control Room server.

Step 4: Validation

Configure Enterprise Control Room authentication options

The options for launching the Enterprise Control Room for the first time depend on the installation mode and, for Custom mode installation, the authentication method.

Install a license

A Enterprise Control Room Admin or a user with license management permission can install a license, and evaluate the latest version.

Installing Enterprise Control Room using Express mode

Login to the servers as an Administrator and install Automation Anywhere Enterprise Control Room in Express Mode using the default settings.

Prerequisites

- Verify Enterprise A2019 On-Premises prerequisites.
- Ensure that you have:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

The Express Mode installation quickly sets up the Enterprise Control Room with default parameters for the various components. This installation mode is ideal for showcasing a demo and training purpose. This installation mode is not recommended for the production environment.

Default Parameters

Microsoft SQL Server is the default database for Enterprise Control Room. .

The following parameters are installed by default:

Parameter	Default value
SQL database instance	SQLEXPRESS
Authentication type	Windows authentication
Enterprise Control Room database	AAE-Database
Port	1433

To install Automation Anywhere Enterprise Control Room in Express Mode, follow these steps:

Procedure

- 1. Login to the installation server.
- 2. Start the installer wizard.
 - a) Extract all files from the AutomationAnywhere_Setup.zip file.
 - b) Right-click the AutomationAnywhere.exe file and select Run as administrator.

The installation process creates the SQLEXPRESS instance that is used for the Enterprise Control Room and the Bot Insight databases. The installation process uses this instance to create a database with the name AAE-Database and configures the database as the default Enterprise Control Room database. The installation process checks for supported operating system and for minimum hardware

requirements and shows the following message if the requirements are not met:

This system does not meet all the installation prerequisites for Automation A nywhere Enterprise.

Some features might not work as expected after installation. For details, ver ify the Control Room Installation Prerequisite.

For more information, see Enterprise A2019 On-Premises prerequisites.

3. Click Next on the Welcome to the Setup Wizard page.

The installation process checks the availability of the following components:

- Microsoft Visual C++ 2013 Redistributable Package
- Microsoft OLEDB Driver for SQL Server

If any of the above components is not available, the system notifies you with an installation pop-up window. When both components are successfully installed, the License Agreement page appears.

- 4. Accept the licensing agreement and click Next.
- The Installation Type page appears.
- 5. Select the Express option and click Next.
 - The Database Configuration page appears.

a) Type the port you want to use to connect to the database server in the Port field.

The default port is 1433. The installer uses the first available port and checks the availability of each consecutive port.

b) Optionally, select the Use Windows Authentication option to use windows authentication to connect to the database server. The system disables the Username and Password fields.c) Optionally, select the Sql Server authentication option to use SQL server authentication to connect to the database server. Type the Username and Password to be used to connect to the database server.

Note: The user who connects to the database server must have database creator privileges. d) Type the name of the database that you want to use for Enterprise Control Room in the Name of Control Room database field.

e) Type name of the database you want to use for Bot Insight in the Name of Bot Insight databasefield.

6. Click Next.

The Ready to Install the Program page appears.

- 7. Click Install and allow the installation process to complete.
- The InstallShield Wizard Completed page appears.
- 8. Click Finish.

Launch Automation Anywhere is enabled by default.

Enable Show installer settings to open the aae-installsummary.html file. By default, this is located at C: \Program Files\Automation Anywhere\Enterprise\. Use this file to view a summary of the installation.

Next steps

The Enterprise Control Room launches in your default browser with the Configure Enterprise Control Room settings page displayed. Proceed to Enterprise Control Room post-installation configuration . Related concepts

Installing Enterprise Control Room using Custom mode

Installing Enterprise Control Room using Custom mode

Login to the server as Administrator, and install Automation Anywhere Enterprise Control Room in Custom Mode to select installation and configuration options, including installing non-default requirements. Select this mode for a data center deployment.

Step 1: Prepare for installation.

- Verify Enterprise A2019 On-Premises prerequisites.
- Ensure that you have:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

Step 2: Run Enterprise Control Room installer

Run the installer to verify operating system and hardware requirements, accept the licensing agreement, and select the installation file path.

Step 3: Configure IP cluster

Continue from the Enterprise Control Room installer to the Cluster Configuration wizard page. Use this page to setup the system IP addresses for configuring the Enterprise Control Room on single or multiple nodes (High Availability).

Step 4: Configure application Transport Layer Security

Continue from the Enterprise Control Room installer to the Transport Layer Security (TLS) configuration wizard page. Use this configuration page to generate a self signed certificate on HTTP or import a security certificate to setup a highly secure Enterprise Control Room instance.

Step 5: Configure service credentials

Continue from the Enterprise Control Room installer to the Service Credentials wizard page. Use the Service Credentials page to specify the account that will be used to run all Windows services that are created by Automation Anywhere installer.

Step 6: Configure database type and server

Continue from the Enterprise Control Room installer to the Database type wizard page. Use this page to configure the Microsoft SQL Server database for use with the Enterprise Control Room .

Step 7: Review the installation summary

Continue from the Enterprise Control Room installer to the Ready to Install the Program wizard page. From this stage of the installation wizard, you finish the installation wizard and monitor the installation progress.

Step 8: Complete Enterprise Control Room configuration and validation

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.
Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Step 9: Prepare for users

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Related concepts Understanding Enterprise A2019 migration

Run Enterprise Control Room installer

Run the installer to verify operating system and hardware requirements, accept the licensing agreement, and select the installation file path.

To install Automation Anywhere Enterprise Control Room in Custom Mode, follow these steps.

Procedure

- 1. Start the installer wizard.
 - a) Extract all files from the AutomationAnywhere_Setup.zip file.
 - b) Right-click the AutomationAnywhere.exe file and select Run as administrator.

The installation process creates the SQLEXPRESS instance that is used for the Enterprise Control Room and the Bot Insight databases. The installation process uses this instance to create a database with the name AAE-Database and configures the database as the default Enterprise Control Room database. The installation process checks for supported operating system and for minimum hardware requirements and shows the following message if the requirements are not met:

This system does not meet all the installation prerequisites for Automation A nywhere Enterprise.

Some features might not work as expected after installation. For details, ver ify the Control Room Installation Prerequisite.

For more information, see Enterprise A2019 On-Premises prerequisites.

- 2. Accept the licensing agreement and click Next. The Installation Type page appears.
- Select the Custom option and click Next. The Destination Folder page appears. By default, the destination folder is C:\Program Files\Automation Anywhere\Enterprise\.
- 4. To make changes to the destination folder, click Change, supply new destination folder name, and click OK.

Note: It is NOT recommended to install the application directly in the root directory (C:\). You should create a folder, for example C:\Program Files\Automation Anywhere\Enterprise\.

5. Click Next to configure the IP cluster.

Configure IP cluster

Continue from the Enterprise Control Room installer to the Cluster Configuration wizard page. Use this page to setup the system IP addresses for configuring the Enterprise Control Room on single or multiple nodes (High Availability).

Prerequisites

Ensure that all nodes to be configured for IP Cluster are available for configuration in advance of installation. Also, provide the same list of IP addresses in all the nodes participating in the cluster when you install Enterprise Control Room in these nodes.

To configure the system IP addresses, do the following.

Procedure

1. Enable Cluster Setup.

The check box is enabled by default if the machine on which the setup is being run has local IP addresses configured.

As part of cluster configuration the property, discovery.zen.minimum_master_nodes, is set elasticsearch.yml to handle split-brain in the Elasticsearchcluster.

To install the Enterprise Control Room without a cluster, disable the Enable Cluster Setup check box. 2. Enter the IP addresses of the nodes for the cluster.

a) Use a comma (,) to specify more than one IP address. For example, 192.161.1.1, 192.161.1.2, 192.161.1.3.

If you supply invalid numbers or characters, an error message displays.

b) After you correctly input the cluster IP addresses, a pop-up message prompts you to select a valid IP address that gives network access to this machine.c) Select the IP address from the Local IP Address drop-down list.

If multiple local IP addresses are configured on the machine, select the IP address on which the Enterprise Control Room is installed because it will be used to access the Enterprise Control Room from other nodes.

3. Click Next to configure the application Transport Layer Security (TLS).

Related tasks

Configure application Transport Layer Security

Configure application Transport Layer Security

Continue from the Enterprise Control Room installer to the Transport Layer Security (TLS) configuration wizard page. Use this configuration page to generate a self signed certificate on HTTP or import a security certificate to setup a highly secure Enterprise Control Room instance.

Procedure

- 1. The TLS Configuration page allows you to configure the following:
 - Generate a Self-Signed Certificate

Enabling the Self-Signed Certificate option allows the installer to generate a unique private key and a self-signed certificate for the Enterprise Control Room.

• Import a Certificate

To import a custom certificate, disable the Self Signed Certificate checkbox. This configuration allows you to import a certificate using the Certificate Path field.

Note: The certificate file must be a PKCS12 format. Provide the following information:

- Certificate Path: Click the Browse button to import the certificate.
- Private Key Password: Type the password for the private key.

Warning: Password Limitation: Do not use "@" in passwords. Using the special character "@" in the password causes the certificate file import to fail.

• Webserver Port: Type the Web server port – either HTTP or HTTPS. If the port is already assigned, an error message displays.

Attention: The port validation message is also displayed when you add 8080 for Web server and if that port is already in use for a Enterprise Control Room license service. Use a different unassigned port in the above cases.

- Enable Force HTTP traffic to HTTPS: This option redirects all HTTP port requests to HTTPS. To access to the Enterprise Control Room via HTTPS using the generated self-signed certificate, ensure the port numbers are different for HTTP and HTTPS. To generate a custom certificate for HTTPS, ensure your custom certificate meets the following:
 - Create a .pfx certificate with a pass code from a CA trusted authority.
 - Combined Root, Intermediate and Machine level certificates into a single certificate.
 - Use the format: [WS Machine Host Name].[DomainName].com for the private key.
 - Include the host name as a fully qualified domain name (FQDN) in the certificate. You provide the host name during Enterprise Control Room installation.
 - In multi-node HA clusters, issue certificates to the Load Balancer DNS name.
 - Add individual URLs, that require access to all nodes, to the Subject Alternative Name field in the certificate.
- 2. Click Next to Configure service credentials.

Configure service credentials

Continue from the Enterprise Control Room installer to the Service Credentials wizard page. Use the Service Credentials page to specify the account that will be used to run all Windows services that are created by Automation Anywhere installer.

Procedure

1. The Service Credentials screen displays where you can choose from the listed options.

The Windows Service credentials include a user name and password. The user specified must meet these requirements:

- A member of the local system administrator group.
- Have permission to manage services, including Automation Anywhere services.

These service credentials are used to create database tables and allow the Enterprise Control Room processes to access the database and repository.

- Local System Account–(default) The logged on user performing the installation.
- Domain Account–Specify a user that is not the local system account user.
 - a) Uncheck the Local System Account check box.

b) Enter the user name and password for the domain account.

Use only supported characters for the user name and password. See Supported special characters.

Reasons and requirements for using a domain account user include:

• Do not use the Windows domain credentials

Enter credentials valid for running Automation Anywhere services. Without the valid credentials, the Enterprise Control Room will fail to launch.

• PowerShell script restrictions

Specify a user with permissions to launch PowerShell scripts who is not a Windows domain user. Without the relevant permissions, database table creation can fail.

2. Click Next to configure the database types and server.

Configure database type and server

Continue from the Enterprise Control Room installer to the Database type wizard page. Use this page to configure the Microsoft SQL Server database for use with the Enterprise Control Room .

This topic applies to Microsoft Windows Server-based installations. For Linux-based installations, see Installing Enterprise Control Room on Linux - Database configuration .

Procedure

- 1. Select the Microsoft SQL Server database.
 - An instance of SQL Server should be already configured.
- 2. Click Next.

The Database Server page is displayed (only if you selected SQL Server for configuring your database).

3. Set connection and authentication for the database server. Note:

- If possible, do not set the value for Database Server as localhost. If you must use localhost, understand that the Secure Connection to the database will not work.
- Click Browse to select the SQL Server instance where the Enterprise Control Room database will be created. Alternately, enter a database server name or select one from the list.

Migration task: If you are migrating from 11.x to A2019, browse to the restored 11.x database.

Provide the following details:

a) Database Port: Use the default port (1433) or specify a custom value.

Configure default database port

b) Use Secure Connection: Select to use CA certificate as specified.

Note: Use the same host name for certificate and database connections.

c) Certificate: This option is enabled when you select Use Secure Connection.Browse to select a CA certificate.

Import HTTPS and CA certificates

d) Windows authentication: This option is selected by default and allows for connecting to the SQL Server using Windows authentication.

Note: If you select Windows authentication, then the user running the installer is used to test that the database exists, create it if necessary, and grant db_owner to the service account user (NT Authority/System).

e) SQL Server authentication: Select this option to use SQL Server authentication to connect to the database. Provide the correct user name and password for SQL authentication.

Use only supported characters for the user name and password. See Supported special characters. Do not use semicolons (;) in the database password.

f) Name of Control Room database: Enter the name for the Enterprise Control Room database. Migration task: If you are migrating to Enterprise A2019, enter the name of the restored database in the database field as shown in the following image:

atabase Server			Database	Port
SQLEXPRESS	~	Browse	1433	
Use Secure Connection Certificate (Optional):) Sql Serv	er authentication		Browse
Login ID:	Pa	saword:		
ame of Control Room database:				
Pectored 11v Databace				

4. Click Next to complete the Enterprise Control Room installation process and optionally see the Setup installation summary page.

Configure default database port

Configure and enable the TCP/IP in the SQL database server to use the default port 1433 when you install the Enterprise Control Room.

Enable TCP/IP from the Microsoft SQL Server Configuration Manager.

Procedure

- 1. Ensure the SQL Server Browser service is running in the Task Manager.
- 2. To set the default port for the SQL database server, launch the Microsoft SQL Server Configuration Manager.
- 3. Select SQL Server Network Configuration > Protocols for <SQL server instance>.
- 4. Right-click Protocols for <SQL server instance> and select Open to show the available protocols.
- 5. Ensure TCP/IP is enabled.
- Right-click TCP/IP and select Properties. You can configure the default port for the SQL database from the TCP/IP Properties window that is displayed.
- 7. Select the IP Addresses tab to update the default TCP Port to 1433 in the IPAll node. If provided, clear the value shown in the TCP Dynamic Ports field.
- 8. Click OK to confirm and exit the window.
- Select the SQL Server Services option to Restart the SQL Server <instance name>. The SQL database server is now configured and enabled to use the default port in the Enterprise Control Room.

Setup installation summary

Continue from the Enterprise Control Room installer to the Ready to Install the Program wizard page. From this stage of the installation wizard, you finish the installation wizard and monitor the installation progress.

Procedure

1. Click Next.

The Ready to Install the Program screen appears.

- 2. Click Install and allow the installation process to complete.
- The InstallShield Wizard Completed screen appears.
- 3. Click Finish.

Launch Automation Anywhere is enabled by default. Enable Show installer settings to open the aae-installsummary.html file. By default, this is located at C: \Program Files\Automation Anywhere\Enterprise\. Use this file to view a summary of the installation.

Next steps

Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Related tasks Installing Enterprise Control Room using Express mode

Installing Enterprise Control Room on Amazon Web Services

Login to an Amazon Web Services (AWS) server instance as Administrator. Then download and start the Enterprise Control Room installer and select Custom mode.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations.

Step 1: Prepare for installation

- Verify Enterprise A2019 On-Premises prerequisites.
- Ensure that you have:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

Step 2: Prepare for installation on Amazon Web Services

Use these steps to prepare the Amazon Web Services (AWS) instances for the Enterprise Control Room installation.

Step 3: Customize Enterprise Control Room installation on Amazon Web Services

Install and apply the customized configuration required for the Enterprise Control Room cluster on Amazon Web Services (AWS) after completing initial preparations.

Step 4: Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method. Step 5: Prepare for users.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Prepare for installation on Amazon Web Services

Use these steps to prepare the Amazon Web Services (AWS) instances for the Enterprise Control Room installation.

Prerequisites

If you have not done so already, prepare your AWS Identity and Access Management (IAM) user account to login to the AWS Console.

Do the following:

- 1. Create AWS Elastic Compute Cloud (EC2) Instances for the Enterprise Control Room Servers.
- 2. If you use RDS, create Relational Database Service (RDS) Instances for the SQL Server Enterprise 2014 Database server.
- 3. Configure the AWS Load Balancer.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To prepare AWS instances, do the following:

Procedure

1. Set up the Microsoft SQL Server on Amazon Web Services Elastic Compute Cloud (AWS EC2) or Relational Database Service (RDS).

AAE supports both. For a comparison of the two, see Microsoft SQL Server on AWS.

 Test the database connection with the Microsoft SQL Server.
 a) Install Microsoft SQL Management Studio on one of the AWS EC2 instances inside the Virtual Private Cloud (VPC).

For more information, see Download SQL Server Management Studio.

b) Connect to the Microsoft SQL Server.

For configuration information, see Working with SQL Servers.

c) (Skip this step if the master database user installs the Enterprise Control Room). Create the following empty database and assign db_owner privileges to the master database user for the AAE-Database database.

- 3. Set up the shared repository.
 - a) Create an AWS EC2 instance as a Windows File Server with an additional volume of 100 GB. b) Join the Active Directory domain.
 - c) Create a folder and set up the permissions for the repository.

Assign the Enterprise Control Room admin full access to this folder.

Attention: Only the Enterprise Control Room admin is to have full access to this folder because this is the account from which all Enterprise Control Room services run.

4. Launch two AWS instances, one for each Enterprise Control Room server.

a) Establish two AWS instances, each with the following configuration:

- b) Type: c5.2xlarge or similar instance type (8 CPU, 16 GB RAM)
- c) Storage: Root Device: 100 GB
- d) Storage: Additional Device: D:\ 200 GB (For Automation Anywhere Install files)
- e) Accidental Deletion Prevention: Enabled
- f) Access the two instances through Remote Desktop Protocol.
- g) Add the instances to the Active Directory domain.

h) For each instance, add the Enterprise Control Room system admin as a local administrator on the computer and reboot the system.

- 5. Configure the firewall and port. See Ports, protocols, and firewall requirements.
- 6. Set up the AWS Application Load Balancer.
 - See Details for Elastic Load Balancing Products.
 - Disable the stickiness attribute.
 - Set the idle time-out to 120 seconds.
- 7. Upload the SSL certificate to the Load Balancer.

Next steps

Continue with Customize Enterprise Control Room installation on Amazon Web Services.

Customize Enterprise Control Room installation on Amazon Web Services

Install and apply the customized configuration required for the Enterprise Control Room cluster on Amazon Web Services (AWS) after completing initial preparations.

Prerequisites

If you have not done so already, complete the initial installation steps in Prepare for installation on Amazon Web Services.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To install the Enterprise Control Room in a cluster setup, do the following steps:

Procedure

- 1. Login to the first AWS instance as an Administrator.
- 2. Download Automation Anywhere_<version>.exe.
- 3. Click Next on the Welcome to the Setup Wizard page.
 - The installation process checks the availability of the following components:
 - Microsoft Visual C++ 2013 Redistributable Package
 - Microsoft OLEDB Driver for SQL Server

If any of the above components is not available, the system notifies you with an installation pop-up window. When both components are successfully installed, the License Agreement page appears.

4. Accept the licensing agreement and click Next. The Installation Type page appears.

- 5. Select the Custom option and click Next.
- The Destination Folder page appears. By default, the destination folder is C:\Program Files\Automation Anywhere\Enterprise\.
- 6. To make changes to the destination folder, click Change, supply new destination folder name, and click OK.

Note: It is NOT recommended to install the application directly in the root directory (C:\). You should create a folder, for example C:\Program Files\Automation Anywhere\Enterprise\.

- 7. Click Next to configure the IP cluster.
- 8. Enable Cluster Setup.

The check box is enabled by default if the machine on which the setup is being run has local IP addresses configured.

As part of cluster configuration the property, discovery.zen.minimum_master_nodes, is set elasticsearch.yml to handle split-brain in the Elasticsearchcluster.

To install the Enterprise Control Room without a cluster, disable the Enable Cluster Setup check box. 9. Enter the IP addresses of the nodes for the cluster.

a) Use a comma (,) to specify more than one IP address. For example, 192.161.1.1, 192.161.1.2, 192.161.1.3.

If you supply invalid numbers or characters, an error message displays.

b) After you correctly input the cluster IP addresses, a pop-up message prompts you to select a valid IP address that gives network access to this machine.c) Select the IP address from the Local IP Address drop-down list.

If multiple local IP addresses are configured on the machine, select the IP address on which the Enterprise Control Room is installed because it will be used to access the Enterprise Control Room from other nodes.

- 10. Click Next to configure the application Transport Layer Security (TLS).
- 11. The TLS Configuration page allows you to configure the following:
 - Generate a Self-Signed Certificate

Enabling the Self-Signed Certificate option allows the installer to generate a unique private key and a self-signed certificate for the Enterprise Control Room.

• Import a Certificate

To import a custom certificate, disable the Self Signed Certificate checkbox. This configuration allows you to import a certificate using the Certificate Path field.

Note: The certificate file must be a PKCS12 format. Provide the following information:

- Certificate Path: Click the Browse button to import the certificate.
- Private Key Password: Type the password for the private key.

Warning: Password Limitation: Do not use "@" in passwords. Using the special character "@" in the password causes the certificate file import to fail.

• Webserver Port: Type the Web server port – either HTTP or HTTPS. If the port is already assigned, an error message displays.

Attention: The port validation message is also displayed when you add 8080 for Web server and if that port is already in use for a Enterprise Control Room license service. Use a different unassigned port in the above cases.

• Enable Force HTTP traffic to HTTPS: This option redirects all HTTP port requests to HTTPS. To access to the Enterprise Control Room via HTTPS using the generated self-signed certificate, ensure the port numbers are different for HTTP and HTTPS.

To generate a custom certificate for HTTPS, ensure your custom certificate meets the following:

- Create a .pfx certificate with a pass code from a CA trusted authority.
- Combined Root, Intermediate and Machine level certificates into a single certificate.
- Use the format: [WS Machine Host Name].[DomainName].com for the private key.
- Include the host name as a fully qualified domain name (FQDN) in the certificate. You provide the host name during Enterprise Control Room installation.
- In multi-node HA clusters, issue certificates to the Load Balancer DNS name.
- Add individual URLs, that require access to all nodes, to the Subject Alternative Name field in the certificate.
- 12. Click Next to configure the service credentials.
- 13. The Service Credentials screen displays where you can choose from the listed options.

The Windows Service credentials include a user name and password. The user specified must meet these requirements:

- A member of the local system administrator group.
- Have permission to manage services, including Automation Anywhere services.

These service credentials are used to create database tables and allow the Enterprise Control Room processes to access the database and repository.

- Local System Account–(default) The logged on user performing the installation.
- Domain Account—Specify a user that is not the local system account user.
 a) Uncheck the Local System Account check box.

b) Enter the user name and password for the domain account.

Use only supported characters for the user name and password. See Supported special characters.

Reasons and requirements for using a domain account user include:

• Do not use the Windows domain credentials

Enter credentials valid for running Automation Anywhere services. Without the valid credentials, the Enterprise Control Room will fail to launch.

• PowerShell script restrictions

Specify a user with permissions to launch PowerShell scripts who is not a Windows domain user. Without the relevant permissions, database table creation can fail.

14. Add the SQL Server and click Next.

Select Microsoft SQL Server, type the Name, and click Next.

15. Click Finish.

Launch Automation Anywhere is enabled by default.

Enable Show installer settings to open the aae-installsummary.html file. By default, this is located at C: \Program Files\Automation Anywhere\Enterprise\. Use this file to view a summary of the installation.

Next steps

The Enterprise Control Room launches in your default browser with the Configure Enterprise Control Room settings page shown. Continue with Configure settings post-installation on Amazon Web Services.

Configure settings post-installation on Amazon Web Services

After installation is complete, configure Enterprise Control Room settings on Amazon Web Services.

Prerequisites

If you have not done so already, complete the installation steps in Customize Enterprise Control Room installation on Amazon Web Services.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To install Automation Anywhere on Amazon Web Services (AWS), do the following steps:

Procedure

Configure the following Enterprise Control Room settings:
 a) Specify the host name URL by providing the AWS Load Balancer URL.

This is the URL that users use to access your installation of Enterprise Control Room.

b) Select the Active Directory authentication type. For more information, see Configure Enterprise Control Room for Active Directory: manual mode.

- 2. After you configure the Enterprise Control Room, install product licenses. For installation instructions, see Install a license.
- 3. Test Enterprise Control Room access using the AWS Load Balancer URL. This completes the Enterprise Control Room installation on AWS.

Next steps

Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Installing Enterprise Control Room on Microsoft Azure

Installing Enterprise Control Room on Microsoft Azure begins in the Azure environment and ends with configurations in the Enterprise Control Room.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations.

Step 1: Prepare for installation.

- Verify Enterprise A2019 On-Premises prerequisites.
- Ensure that you have:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

Step 2: Verify readiness for installation on Microsoft Azure

Use these steps to configure third-party products for the Enterprise Control Room installation.

Step 3: Begin Enterprise Control Room installation on Microsoft Azure

Initial steps for Enterprise Control Room installation on Microsoft Azure.

- Step 4: Customize Enterprise Control Room installation on Microsoft Azure Install and apply the customized configuration required for the Enterprise Control Room cluster on Microsoft Azure.
- Step 5: Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Step 6: Prepare for users.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Verify readiness for installation on Microsoft Azure

Use these steps to configure third-party products for the Enterprise Control Room installation.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To configure third-party products prior to installation, do the following steps:

Procedure

- 1. Ensure the installation environment meets the data center requirements and collect the necessary information about the following components:
 - Load balancer IP address
 - Microsoft SQL Server port credentials
 - Azure SMB file share address credentials
 - Enterprise identity management system (optional)

If you have Active Directory (AD) - AD server domain credentials

- SMTP host port HTTP/S ports for TLS (optional)
- Enterprise Control Room servers Have Windows credential manager installed

Refer to Supported data center component versions on Microsoft Azure for configuration and version information.

2. Configure the Network Security Group as per the recommended security policies for Inbound Port rules:

Data center object	Port	Protocol
Enterprise Control Room	80, 443	Any
Azure Active Directory	53, 389	Any
LDAP	3268, 3269	Any
email SMTP	587	Any
SSH	22	Any
RDP	3389	ТСР

3. Configure the AD server.

Ensure all users are part of the AD domain and the AD server is setup in IaaS mode for Azure cluster environment installations. To add user, navigate to Active Directory Users and Computers > <domain> > Users and add the necessary user.

To configure the AD server on Azure with IDaaS, refer to the Microsoft Azure documentation.

4. Ensure the Enterprise Control Room servers in the cluster can ping each other.

If the ping is not successful:

a) Enable the following below file and printer sharing firewall rule:

File and Printer Sharing (Echo Request - ICMPv4-In) File and Printer Sharing All Yes Allow No Any Any Any ICMPv4

b) Ping the Enterprise Control Room after enabling the firewall rule change.

Next steps

When you have completed the pre-installation configurations, Begin Enterprise Control Room installation on Microsoft Azure.

Supported data center component versions on Microsoft Azure

The supported operating system versions for installing Automation Anywhere A2019 on the Microsoft Azure cluster environment are identified for each component.

Data center object	Version	Configuration
Enterprise Control Room operating system	Windows 2016	laaS
Identity management: Azure Active Directory	Azure Active Directory	IDaaS Windows 2016 for laaS
SMB File Share	Azure File Share	PaaS
Load Balancer	Azure Load Balancer (Not Application Gateway)	PaaS
Microsoft SQL Server	Azure SQL Database with single database (Microsoft SQL Azure (RTM) - 12.0.2000.8)	PaaS

Begin Enterprise Control Room installation on Microsoft Azure

Initial steps for Enterprise Control Room installation on Microsoft Azure.

Prerequisites

If you have not done so already, complete the pre-installation configuration in Verify readiness for installation on Microsoft Azure.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To begin the installation:

Procedure

- 1. Use Remote Desktop Connection (RDC) to connect to the Enterprise Control Room server, as an Administrator, and run the Enterprise Control Room installer.
- 2. Click Yes to start the installer.
- 3. Click Next on the Welcome to the Setup Wizard page.
 - The installation process checks the availability of the following components:
 - Microsoft Visual C++ 2013 Redistributable Package
 - Microsoft OLEDB Driver for SQL Server

If any of the above components is not available, the system notifies you with an installation pop-up window. When both components are successfully installed, the License Agreement page appears.

- 4. Accept the licensing agreement and click Next. The Installation Type page appears.
- 5. Select the Custom option and click Next.
- 6. Click Next to setup the system IPs.

The Cluster Configuration window displays.

Next steps

Continue with Customize Enterprise Control Room installation on Microsoft Azure.

Customize Enterprise Control Room installation on Microsoft Azure

Install and apply the customized configuration required for the Enterprise Control Room cluster on Microsoft Azure.

Prerequisites

If you have not done so already, complete the initial installation steps in Begin Enterprise Control Room installation on Microsoft Azure. This task requires the configuration information you gathered in the prerequisites stage. This includes IP addresses, certificates, and credentials for the the Enterprise Control Room servers, datacenter servers, and databases.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations. To install the Enterprise Control Room in a cluster setup, do the following steps:

Procedure

1. Enable Cluster Setup.

The check box is enabled by default if the machine on which the setup is being run has local IP addresses configured.

As part of cluster configuration the property, discovery.zen.minimum_master_nodes, is set elasticsearch.yml to handle split-brain in the Elasticsearchcluster.

To install the Enterprise Control Room without a cluster, disable the Enable Cluster Setup check box. 2. Enter the IP addresses of the nodes for the cluster.

a) Use a comma (,) to specify more than one IP address. For example, 192.161.1.1, 192.161.1.2, 192.161.1.3.

If you supply invalid numbers or characters, an error message displays.

b) After you correctly input the cluster IP addresses, a pop-up message prompts you to select a valid IP address that gives network access to this machine.

c) Select the IP address from the Local IP Address drop-down list.

If multiple local IP addresses are configured on the machine, select the IP address on which the Enterprise Control Room is installed because it will be used to access the Enterprise Control Room from other nodes.

- 3. Click Next to configure the application Transport Layer Security (TLS).
- 4. The TLS Configuration page allows you to configure the following:
 - Generate a Self-Signed Certificate

Enabling the Self-Signed Certificate option allows the installer to generate a unique private key and a self-signed certificate for the Enterprise Control Room.

• Import a Certificate

To import a custom certificate, disable the Self Signed Certificate checkbox. This configuration allows you to import a certificate using the Certificate Path field.

Note: The certificate file must be a PKCS12 format. Provide the following information:

- Certificate Path: Click the Browse button to import the certificate.
- Private Key Password: Type the password for the private key.

Warning: Password Limitation: Do not use "@" in passwords. Using the special character "@" in the password causes the certificate file import to fail.

- Webserver Port: Type the Web server port either HTTP or HTTPS. If the port is already assigned, an error message displays.
 Attention: The port validation message is also displayed when you add 8080 for Web server and if that port is already in use for a Enterprise Control Room license service. Use a different unassigned port in the above cases.
- Enable Force HTTP traffic to HTTPS: This option redirects all HTTP port requests to HTTPS. To access to the Enterprise Control Room via HTTPS using the generated self-signed certificate, ensure the port numbers are different for HTTP and HTTPS. To generate a custom certificate for HTTPS, ensure your custom certificate meets the following:
 - Create a .pfx certificate with a pass code from a CA trusted authority.
 - Combined Root, Intermediate and Machine level certificates into a single certificate.
 - Use the format: [WS Machine Host Name].[DomainName].com for the private key.
 - Include the host name as a fully qualified domain name (FQDN) in the certificate. You provide the host name during Enterprise Control Room installation.
 - In multi-node HA clusters, issue certificates to the Load Balancer DNS name.

- Add individual URLs, that require access to all nodes, to the Subject Alternative Name field in the certificate.
- 5. Click Next to configure the service credentials.
- 6. The Service Credentials screen displays where you can choose from the listed options.

The Windows Service credentials include a user name and password. The user specified must meet these requirements:

- A member of the local system administrator group.
- Have permission to manage services, including Automation Anywhere services.

These service credentials are used to create database tables and allow the Enterprise Control Room processes to access the database and repository.

- Local System Account–(default) The logged on user performing the installation.
- Domain Account–Specify a user that is not the local system account user.
 - a) Uncheck the Local System Account check box.

b) Enter the user name and password for the domain account.

Use only supported characters for the user name and password. See Supported special characters.

Reasons and requirements for using a domain account user include:

• Do not use the Windows domain credentials

Enter credentials valid for running Automation Anywhere services. Without the valid credentials, the Enterprise Control Room will fail to launch.

• PowerShell script restrictions

Specify a user with permissions to launch PowerShell scripts who is not a Windows domain user. Without the relevant permissions, database table creation can fail.

- 7. Click Next to configure database type and server.
- 8. Set connection and authentication for the database server.
 - Note:
 - If possible, do not set the value for Database Server as localhost. If you must use localhost, understand that the Secure Connection to the database will not work.
 - Click Browse to select the SQL Server instance where the Enterprise Control Room database will be created. Alternately, enter a database server name or select one from the list.

Migration task: If you are migrating from 11.x to A2019, browse to the restored 11.x database.

Provide the following details:

a) Database Port: Use the default port (1433) or specify a custom value.

Configure default database port

b) Use Secure Connection: Select to use CA certificate as specified.

Note: Use the same host name for certificate and database connections.

c) Certificate: This option is enabled when you select Use Secure Connection.Browse to select a CA certificate.

Import HTTPS and CA certificates

d) Windows authentication: This option is selected by default and allows for connecting to the SQL Server using Windows authentication.

Note: If you select Windows authentication, then the user running the installer is used to test that the database exists, create it if necessary, and grant db_owner to the service account user (NT Authority/System).

e) SQL Server authentication: Select this option to use SQL Server authentication to connect to the database. Provide the correct user name and password for SQL authentication.

Use only supported characters for the user name and password. See Supported special characters. Do not use semicolons (;) in the database password.

f) Name of Control Room database: Enter the name for the Enterprise Control Room database. Migration task: If you are migrating to Enterprise A2019, enter the name of the restored database in the database field as shown in the following image:

2atabase Server			Database	Port
SQLEXPRESS	~	Browse	1433	
Certificate (Optional): Windows authentication Login ID:	⊖ Sql Serv 	er authentication		Browse
ame of Control Room database:				
Restored-11x-Database				

9. Click Next.

The Ready to Install the Program page appears.

- 10. Click Install and allow the installation process to complete. The InstallShield Wizard Completed page appears.
- 11. Click Finish.

Launch Automation Anywhere is enabled by default.

Enable Show installer settings to open the aae-installsummary.html file. By default, this is located at C: \Program Files\Automation Anywhere\Enterprise\. Use this file to view a summary of the installation.

Next steps

The Enterprise Control Room launches in your default browser with the Configure Enterprise Control Room settings page shown. Continue with Configure settings post-installation on Microsoft Azure.

Configure settings post-installation on Microsoft Azure

After Enterprise Control Room installation is complete, use the Microsoft Azure Portal to configure the clusters. Use the Azure Portal to configure Windows credentials, Enterprise Control Room settings for repository and URL, master key for Credential Vault, Active Directory authentication, and optionally SMTP settings.

Prerequisites

If you have not done so already, complete the installation steps in Customize Enterprise Control Room installation on Microsoft Azure.

Note: There are many possible system configurations and requirements. These installation steps do not account for all those posibilities so your specific setup and installation steps will vary and Automation Anywhere does not make any warranties that these steps conform with your specific configurations.

Procedure

- 1. From the Azure Portal where SMB File Share is setup, get the Connection String to retrieve following parameters:
 - Internet or network address
 - User name
 - Password
- 2. Locate the Window Credential Manager on the control room server and click Add a Windows Credential.
- 3. Enter the credential information. Note: Adding a user under Windows Credential Manager needs to be repeated on all the servers used for testing in the cluster environment (Enterprise Control Room, Clients/Devices).
- 4. Enter information and click Save and Continue.

Repository path is extracted from SMB File Share and Enterprise Control Room access URL in is a load balancer Public IP.

- 5. Copy the Master Key and save it (it will be needed to restart the services).
- 6. Select Express mode and click Save and Continue.
- 7. Enter the Active Directory authentication configuration information, including URL, Domain username, and password, then click Check Connection. If settings are correct, click Next.
- 8. Enter the AD user created previously and click Check name in Active Directory. Upon validation, click Save and Log in.
 - Create additional users as needed and create corresponding users in the Enterprise Control Room.
- 9. Optional: Continue with installing other control room nodes in the cluster.
- 10. Perform the SMTP registration. Note: A real SSL certificate is recommended for use with deployments.

This completes the Enterprise Control Room installation on Microsoft Azure.

Next steps

Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Installing Enterprise Control Room on Linux

You start installing the Automation Anywhere Enterprise Control Room in the Linux environment and complete the installation in the Enterprise Control Room.

Note: The installation steps do not list any specific configurations or requirements and therefore your setup might be different. Automation Anywhere does not provide any warranties that the installation steps conform with your system configurations or requirements.

This task applies to first-time installation and Enterprise A2019 On-Premises updates.

To perform an unattended installation, see Performing silent installation of Enterprise Control Room on Linux.

To remove Enterprise Control Room see Uninstall Enterprise A2019 On-Premises from Linux server

Prerequisites

Ensure the following:

• The Microsoft SQL Server database is installed and running.

The Microsoft SQL Server database can be installed on either a Windows server or a Linux server.

• The Enterprise A2019 installation server is connected to the Microsoft SQL Server database.

Procedure

- 1. Verify the installation prerequisites.
 - a) Verify the Enterprise A2019 On-Premises prerequisites.
 - b) Have the following files available:
 - c) SSL certificate
 - d) License file

e) Download the AutomationAnywhereEnterprise_A2019_<linux-version>_<build>.bin installation file to the Linux server from:

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https://apeople.automationanywhere.com/s/downloads

f) Verify that the installation server has internet access in order to update Linux kernel files and OS libraries using Yum updates. Alternatively, configure /etc/yum.conf on the installation server to use a repository local to its network. The repository should be up to date before starting the installation.

g) Verify if the Microsoft SQL Server is running, and execute the command: \$ sudo systemctl status mssql-server

If Microsoft SQL Server is not running, install it. Quickstart: Install SQL Server

- 2. Log in to the installation server.
- 3. Run the installer command as a superuser from the Linux shell:

```
a)

$ sudo chmod +x

-version>_<build>.bin

b)

$ sudo

./AutomationAnywhereEnterprise_A2019_<lin

ux-version> <build>.bin
```

The installation wizard verifies the installation requirements and proceeds with the installation.

Tip:

• Enter the

back

command to return to a previous command step.

- Press the return key to accept default values, or enter an alternate value and then press the return key.
- 4. To accept the license agreement, enter

Y

The installation wizard continues with the installation.

5. In the Transport Layer Security (TLS) screen, configure the following:

```
a)Control Room HTTP Port (Default: 80)
```

```
b) Control Room HTTPS Port (Default: 443)
c) To enable the Self Signed Certificate, enter
1
or enter
2
to disable it.
d) To Force HTTP Traffic to HTTPS, enter
1
to disable it or enter
2
to enable it.
```

Configure application Transport Layer Security

6. In the Cluster Configuration screen, enter

1 to disable it or enter 2 to enable it. • If you choose to enable cluster configuration, enter the IP addresses of the cluster nodes. Use a comma (,) to specify more than one IP address. Do not add space between IP addresses. For example:

192.161.1.1,192.161.1.2

• If multiple local IP addresses are configured on the machine, select the IP address on which the Enterprise Control Room is installed.

Configure IP cluster

7. In the Database Configuration screen, configure the following:

a) Database Server address (default: localhost)

- b) Database port (default: 1433)
- c) Control Room Database (default: AAE-Database) or enter a name.
- d) SQL Server Login credentials: provide the login ID and SQL Server password.
- 8. Review the pre-installation summary.
- Press Enter to install the Automation Anywhere Enterprise in the default directory: /opt/automationanywhere/enterprise
 A message appears stating the installation is successfully completed. See Installed Enterprise Control Room directories and files for the location of control room assets.
- 10. Configure the post-installation settings. Configuring post installation settings
- 11. Validate the installation. Verify installed Linux services
- 12. Install a license.

Connect to your Enterprise Control Room through a browser to install a license. The default port for web access is 80, so the default access url would be http://yourhostname unless you selected a different port number during installation, or elected to use https instead of http. Install a license

Next steps

After the Enterprise Control Room installation and configuration is complete, users can register their devices to create and run bots.

Register device and install Bot agent

Related reference Enterprise A2019 On-Premises Enterprise Control Room installation

Performing silent installation of Enterprise Control Room on Linux

Silent Enterprise Control Room installation, also known as unattended installation, uses a customized script with parameters specific to your business requirements. The entire installation process runs in the background without requiring user interaction or displaying messages.

Prerequisites

- Verify you have completed the Enterprise A2019 On-Premises prerequisites.
- Ensure that you have the following:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

• Verify the installation server has internet access in order to update Linux kernel files and OS libraries using Yum updates. Alternatively, configure /etc/yum.conf on the installation server to use a repository local to its network. The repository should be up to date before starting the installation.

Two scripts run the Linux silent installation:

- LinuxInstaller.sh: This script contains the installation parameters you want to apply during installation.
- CallLinuxScript.sh: This script executes the first script.

See the installation parameters and sample scripts.

Run the script in Linux shell.

Procedure

1. Review the parameters and identify the settings you require.

Enterprise Control Room installation parameters				
Installation parameter	Description	Script response options		
Proceed with Installation	The installer analyzes your system and notifies you if it does not meet the prerequisites. In silent mode, set the value to 1.	1 = Continue 2 = Cancel		
Continue setup wizard	The installer displays an introduction and offers options of back to return to a previous step and quit to cancel the installation. Default is Enter	\n		
Advance to end of License Agreement	In console mode, you have the option to page through the license agreement. In silent mode, you advance to the end by selecting 0.	0		
Accept License Agreement	Accept the license agreement to continue with the installation. In silent mode, set the value to Y.	Y = Yes N = No		
Enterprise Control Room HTTP Port	The web server port you will use to access the Enterprise Control Room with HTTP. The default value is 80.	80 = Default port yy = your port number yy		

Enterprise Control Room installation parameters				
Installation parameter	Description	Script response options		
	Replace the number 80 in the sample script to use a different port.			
Enterprise Control Room HTTPS Port	The web server port you will use to access the Enterprise Control Room with HTTPS. The default value is 443. Replace the number 443 in the sample script to use a different port.	443 = Default port zzz = your port number zzz		
TLS configuration: Self-Signed Certificate	Choose to enable or disable the self-signed certificate. The default is Enable, or 1.	1 = Default (Enable) 2 = Disable		
TLS Configuration: Force HTTP traffic to HTTPS	Choose to disable or enable forcing traffic from HTTP to HTTPS. The default is Disable.	1 = Default (Disable 2 = Enable		
Cluster setup	Choose to disable or enable clustering. The default is Disable.	1 = Default (Disable) 2 = Enable		
Database server URL	server1.yourcompany.com	Enter the URL of the server where the database resides.		
Database server port	Default is 1433	1433		
Database name	Default is \$DBNAME	\$DBNAME		
Database SA user name	Database system administrator login ID	Default is admin		
Database SA user password	Database system administrator login ID	The password to log in to your database as system administrator user.		
Database Secure Connection	Choose to disable or enable the connection. Default is Disable (1).	1 = Default (Disable) 2		

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Enterprise Control Room installa	ation parameters	
Installation parameter	Description	Script response options
		= Enable
Pre-Installation summary	If the output is directed to a console, the installer will show a summary of features selected and whether the prerequisites are met. Default is Enter	\n
Proceed	Confirm to proceed with the installation. Default is Enter	\n

2. Create the script LinuxInstaller.sh, substituting the path of the installation file that ends with .bin, and changing any parameters for your business requirements. Example script:

```
echo "Starting Installation"
DBName='Auto1'
echo $DBName
sudo chmod a+x AutomationAnywhereEnterprise A2019 el7 4799.bin
sudo ./AutomationAnywhereEnterprise A2019 el7 4799.bin << EOF</pre>
1
\n
0
Υ
80
443
1
1
1
myserver.mycompany.com
1433
$DBName
admin
youradminpasswordhere
1
∖n
```

\n \n EOF

3. Create the script CallLinuxscript.sh to execute Linuxinstaller.sh. This script records the installation results in a file under /home named Installlog. Change the path to the install log file, if required.

```
echo "Starting Linux installation"
sudo ./LinuxInstaller.sh >> /home/Installog
echo "Installation Completed Successfully"
```

- 4. On the installation server, logged in as an Administrator, execute the scripts.
 - a)
 \$ sudo chmod a+x LinuxInstaller.sh
 b)
 \$ sudo chmod a+x CallLinuxscript.sh
 C)
 \$ sudo ./CallLinuxscript.sh
- 5. Review the installation log to confirm there were no errors. Note: The Enterprise Control Room installation folder on Linux is located by default at /opt/ automationanywhere/enterprise.

Next steps

Complete post installation settings and complete the remaining steps for a Linux installation.

Installing Enterprise Control Room on Linux

Installing Enterprise Control Room using scripts

Silent Enterprise Control Room installation, also known as unattended installation, uses a customized script for a full setup or the command line for a hot fix patch. Silent install runs the entire installation process in the background without requiring user interaction or displaying messages.

Prerequisites

- Verify Enterprise A2019 On-Premises prerequisites.
- Ensure that you have:
 - Automation Anywhere Enterprise Control Room installation file
 - SSL certificate
 - License file

Create a Powershell script. Refer to the installation parameters and sample scripts. Run the script in Powershell.

Procedure

1. Review the parameters and identify the settings you require.

Enterprise Control Room installation parameters		
Variable Name	Description	
AA_CRCLUSTERCONFIG	if AA_SETCLUSTERMODE=1 then cluster IP comma separated	
AA_CRDBPORT	Enterprise Control Room database port. Default value is 1433	
AA_CRDBSSLMODE	Secure SQL Connection	
AA_CRFORCEHTTPSCONFIG=" "	-	
AA_CRFORCETOHTTPS="1"	Force traefik from HTTP to HTTPS	
AA_CRHTTPPORT	CR HTTP port. Default is 5432	
AA_CRHTTPSPORT	CR HTTPS port	
AA_CRLISTENPORT	Web server port. Default value is 80	
AA_CRSERVICECONFIRMPASSWD	if AA_CRSETLOCALSERVICECRED= 0 then confirm password	
AA_CRSERVICEPASSWD	if AA_CRSETLOCALSERVICECRED= 0 then password	

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Enterprise Control Room installation para	meters
Variable Name	Description
AA_CRSERVICEUSERNAME	if AA_CRSETLOCALSERVICECRED= 0 then domain\user name
AA_CRSETLOCALSERVICECRED	1 if service logon as System 0 if service logon as specific user
AA_CRWCCERTPASSWD	Certificate password
AA_CRWCCERTPATH	Certificate path
AA_SDSFEATURE	true=Cloud deployment type false=OnPremises deployment type
AA_SETCLUSTERMODE	For cluster set 1 else 0
AA_SETUPTYPE	Setup type Custom or Express
INSTALLDIR	Installation Directory
IS_SQLSERVER_AUTHENTICATION	0 for Windows authentication
IS_SQLSERVER_DATABASE	SQL Database name
IS_SQLSERVER_SERVER	SQL server name (host name)
Elasticsearch Related Parameters	
AA_ELASTICSEARCHSYSIP	valid IP

 Option: Edit the sample script to use an Microsoft SQL Server database. Use the script to install the Enterprise Control Room with the configuration options available in the installer. a) Correct values for variables such as: \$service_username, \$service_pwd, \$db_server, \$cr_port.

 b) Run the script with a Credentials in Service logon, and a non-secure connection using Microsoft SQL Server authentication with a new database.
 Sample Microsoft SQL Server script.

```
$cr port=80
$service_username= "domain\username" #e.g."aaspl-brd\archana.patel"
$service pwd="password"
#$certpath = "C:\SilentInstall\test256.pfx"
#$certpass = "changeit"
$db server="localhost"
$cr db name="CRDB-NEW-SI-3"
$db user="sa"
$db pwd="Admin@123"
$installation path="C:\Program Files\Automation Anywhere"
#Install latest setup
$static installation path="\Enterprise\""""
$silent details=" /s ","v""" -join "/"
$installpath details=
        "/qn INSTALLDIR=\"""
$deployment details=
        " /AA SDSFEATURE=true"
$custom details=
        " /vAA SETUPTYPE=Custom
        /vAA CUSTOMMODETYPE=1"
$port cluster details=
        " /vAA SETCLUSTERMODE=0
```

/vAA CRLISTENPORT=\$cr port"

#\$service details=

" /vAA_CRSETLOCALSERVICECRED=0
/vAA CRSERVICEUSERNAME=\$service username

/vAA CRSERVICEPASSWD=\$service pwd

/vAA CRSERVICECONFIRMPASSWD=\$service pwd"

\$service_details=

" /vAA CRSETLOCALSERVICECRED=1"

#\$db_details=

" /vAA_BIMETADATADBTYPE=AA_BIMETADATADBTYPE /vIS_SQLSERVER_SERVER=\$db_server /vIS_SQLSERVER_DATABASE=\$cr_db_name /vIS_SQLSERVER_DATABASE1=\$bi_db_name"

\$db details=

"

...

/vIS_SQLSERVER_SERVER=\$db_server /vIS_SQLSERVER_USERNAME=\$db_user /vIS_SQLSERVER_PASSWORD=\$db_pwd /vIS_SQLSERVER_DATABASE=\$cr_db_name /vIS_SQLSERVER_AUTHENTICATION=1

\$other=

/vAA_CRWCHTTPPORT=80
/vAA_CRWCHTTPSPORT=443
/vAA_CRSELFSIGNCERT=1
/vAA_OPTIONALCACERT=0
/vAA_CRWCCERTPATH=\$certpath
/vAA_CRWCCERTPASSWD=\$certpass
/vLAUNCHPROGRAM=1
/v""

```
/LIweamoruc! log.txt"""
$final commandline = -join($silent details,
        $installpath details,$installation path,
        $static installation path,$custom details,
        $port cluster details,$service details,
        $db details,$pg details,$other)
Write-Host $final commandline
$a=Get-ChildItem $PSScriptRoot\* -Include *.exe
#$a = "C:\Silent\AutomationAnywhereEnterprise A2019 <build>.exe"
Write-Host $a
Write-Host "Starting the installation wait for sometime..."
$processdetail=(Start-Process -FilePath
        $a -ArgumentList $final commandline
         -Wait -PassThru).ExitCode
Write-Host $a.Name execution is done.
If installation is not proper check msi logs in the temp folder.
pause
```

- 3. Save the script you edit to the server for installation.
- On the installation server, logged on as an Administrator, open Powershell in admin mode and execute: Set-ExecutionPolicy Unrestricted -Scope CurrentUser

-Force

5. Start Powershell in admin mode and execute: .\install.ps1 Note: The silent install logs are stored in the folder from which the install script is executed. For example, if you run the script from C:\Silent Install, the logs are stored in C:\Silent Install folder.

Next steps

Complete Enterprise Control Room configuration and validation.

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Installing Enterprise Control Room for Cloud-enabled deployment

You can store and process native business and operational data in an On-Premises deployment and take advantage of management and operational services from the Cloud.

Automation Anywhere deploys and configures an Enterprise A2019 Cloud instance for this Cloud-Enabled deployment option. Customer then installs the On-Premises application within their infrastructure for storing and processing customer data.

Note: Linux is not supported for Cloud-Enabled On-Premises installations.

For Cloud-Enabled deployment, the initial welcome email that you receive from Automation Anywhere you will find:

- URL to the Automation Anywhere Enterprise Cloud instance
- Username and password
- Provisioning token needed to establish trust connectivity with the Automation Anywhere Enterprise Cloud Control Room

Important: Do not discard the content of this email. You will need the information in the email to setup onpremises application. The cloud instance URL, username and password will be needed if you have to regenerate the token required to establish cloud connectivity.

Procedure

- 1. Receive your Cloud instance login credentials, with administrator privileges, the Enterprise A2019 dedicated URL from Automation Anywhere Enterprise and provisioning token.
- 2. Install and access the On-Premises instance. Receive and install Enterprise A2019; the installation user is assigned administrator privileges.

Enterprise A2019 On-Premises Enterprise Control Room installation

- 3. Log in to the On-Premises Enterprise Control Room. Log in to Automation Anywhere Enterprise Control Room
- 4. Navigate to Administration > Settings > Cloud-Enabled. This is where you will link the two instances.
- 5. Provide the provisioning token and URL for the On-Premises Enterprise Control Room.
- 6. Click Save changes.
 - The trusted relationship between the instances is created.

Note: IQ Bot registration is not supported on Cloud-Enabled On-Premises installations.

 To test Cloud-Enabled functionality, open a browser, enter the URL of the Cloud Control Room, and press Enter.
 You are redirected to the On-Premises Enterprise Control Room.

Related concepts Post-installation user management Related tasks Register device and install Bot agent Related reference Installed Enterprise Control Room directories and files

Enterprise Control Room post-installation configuration

After installing the Enterprise Control Room, complete the configuration settings to ensure timely Automation Anywhere communications are specified and confirm Automation Anywhere services are running.

Configuring post installation settings

After you finish installing the Enterprise Control Room, configure the following items to ensure timely Automation Anywhere communications.

Verifying Automation Anywhere services

Automation Anywhere specific services are installed on the Enterprise Control Room server.

Configuring post installation settings

After you finish installing the Enterprise Control Room, configure the following items to ensure timely Automation Anywhere communications.

Post-installation tasks and settings

Exclude Anti-virus

Exclude anti-virus scans from running in the Automation Anywhere local repository because they interfere with running bots.

Set the Language locale

Select English (United States) as the Region Setting.

From Windows, select Control Panel > Region > Administrative > Change system locale.

Set the Region

Select English (United States) as the Region Format.

From Windows, select Control Panel > Region > Format.

Set Time synchronization

Enable Network Time Protocol (NTP) on the Enterprise Control Room. For additional information about setting the NTP, contact your system administrator.

For Microsoft Azure platform installation

Use the Microsoft Azure Portal to configure:

- Windows credentials
- Enterprise Control Room settings for repository, URL, and master key for Credential Vault

- Microsoft Active Directory authentication
- Optionally, SMTP settings.

Related concepts Enterprise Control Room post-installation configuration Related reference Verifying Automation Anywhere services Working with SQL Servers

Verifying Automation Anywhere services

Automation Anywhere specific services are installed on the Enterprise Control Room server.

Verify Services by operating system platform

Windows installations

Linux installations

Verify installed Windows services

From your Windows device:

1. Select Control Panel > Administrator Tools > Services.

The specific path to Services can vary, depending on your specific Windows version.

2. Scroll through the list to find the listed service name. Note the Status.

Enterprise Control Room installed services

Verify that the following Windows services are installed by the Automation Anywhere Enterprise Control Room installer.

Service name	Service command line name	Description
Automation Anywhere Control Room Caching	AACRcaching	Used for distributed cache storage.
Automation Anywhere Control Room Reverse Proxy	AACRreverseproxy	Receives all incoming HTTP and HTTPS requests for Automation Anywhere products and forwards to the correct service.
Automation Anywhere Control Room Service	AACRservice	Receives and processes API requests for the Enterprise Control Room.
Automation Anywhere Control Room Messaging	AAmessaging	Allows Enterprise Control Room services to communicate asynchronously.
Automation Anywhere Elastic Search Service	AAelasticsearch	Stores all logs and related activities for search functionality.

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Service name	Service command line name	Description
		For details about Elasticsearch, see Elastic Stack and Product Documentation.

Note: All the services can be configured either in the Local System or Domain account when the Enterprise Control Room is installed in Custom mode. For an Enterprise Control Room installed in Express mode, all the services are run in the Local System account.

Verify installed Linux services

- 1. Log in to the installation server.
- 2. As a superuser, run the commands to verify the following services:

AACRcaching:	
sudo systemctl status	controlroomcaching.service
AACRreverseproxy:	
sudo systemctl status	controlroomreverseproxy.service
AACRservice:	
sudo systemctl status	controlroombackend.service
AAmessaging:	
sudo systemctl status	controlroommessaging.service
AAelasticsearach:	
sudo systemctl status	controlroomelasticsearch.service
AAbotcompiler:	
sudo systemctl status	controlroombotcompiler.service

If any of the services are not actively running, you can try to manually start the service with the following command:

sudo systemctl start <servicename>

For other Linux installation issues, contact Automation Anywhere support: Open a support case.

Related concepts Installing Enterprise Control Room using Custom mode Related tasks Installing Enterprise Control Room using Express mode Installing Enterprise Control Room on Linux

Configure Enterprise Control Room for HTTPS self-signed certificate

Configure Enterprise Enterprise Control Room for HTTPS mode using a self-signed certificate either before or after doing a custom Enterprise Control Room configuration.
To configure Enterprise Control Room for HTTPS mode using a self-signed certificate, do the following steps:

Procedure

- 1. Double-click the Enterprise Control Room icon. The Enterprise Control Room instance launches in Microsoft Internet Explorer.
- 2. Change the Enterprise Control Room URL setting and port to

HTTPS and port number to 443

The Website Security Warning page launches.

3. Continue to this website to access the Enterprise Control Room.

Next steps

Proceed to Configure Enterprise Control Room authentication options. If you have already configured it, then log in to the Enterprise Control Room. Related tasks Import HTTPS and CA certificates

Import HTTPS and CA certificates

After installing the Enterprise Control Room, import a certificate for HTTPS, Certificate Authority (CA), or both using the Windows or Linux command prompt.

These instructions apply to both Windows and Linux installations.

Procedure

To import a CA or HTTPS certificate for configuring the Enterprise Control Room for secure connection using the command prompt, perform the following steps:

- 1. Run the command prompt in administrator mode.
- Copy the Automation Anywhere installation path. The default installation path for Windows is C:\Program Files\Automation Anywhere\Enterprise. The default installation path for Linux is /opt/automationanywhere/enterprise
- 3. Enter or paste the following at the command prompt:
 - For Windows HTTPS certificate, enter the command:

jdk11\bin\java -jar certmgr.jar -appDir "C:\Program Files\Automation A
nywhere\Enterprise" -setServerCert "C:\Users\cradmin\Desktop\test_auto
mationanywhere_com.pfx" -privateKeyPass <PFX Password>

• For Linux CentOS HTTPS certificate, enter the command:

```
jdk11/bin/java -jar certmgr.jar -appDir "/opt/automationanywhere/enter
prise" -setServerCert "/home/<user>/test_automationanywhere_com.pfx" -
privateKeyPass <PFX Password>
```

• For Windows CA certificate, enter the command:

```
jdk11\bin\java -jar certmgr.jar -appDir "C:\Program Files\Automation A
nywhere\Enterprise" -importTrustCert "D:\<user name>\My Downloads\CA31
.cer"
```

• For Linux CentOS CA certificate, enter the command:

```
jdk11/bin/java -jar certmgr.jar -appDir
"/opt/automationanywhere/enterprise"
-importTrustCert "CA31.cer"
```

- 4. During the installation, if you did not accept the default and indicated you want to upload your own (self-signed) certificate, add the following parameters to the boot.db.properties file that is located in the config folder, in the Automation Anywhere installation path.
 - Windows file location:

root:\Program Files\Automation Anywhere\Enterprise\config\boot.db.properties

• Linux file location:

/opt/automationanywhere/enterprise/config/boot.db.properties

Parameter:

trustServerCertificate=false

Post-installation user management

After completing the post-installation tasks, validate the setup by logging in to the Enterprise Control Room and installing a license. First time access to the Enterprise Control Room walks you through the configuration for your authentication method.

Configure Enterprise Control Room authentication options

The options for launching the Enterprise Control Room for the first time depend on the installation mode and, for Custom mode installation, the authentication method.

Validate services

Validate that the following services are running in automatic mode:

- Automation Anywhere Control Room Caching
- Automation Anywhere Control Room Messaging
- Automation Anywhere Control Room Reverse Proxy
- Automation Anywhere Control Room Service
- Automation Anywhere Elastic Search Service

Install a license

A Enterprise Control Room Admin or a user with license management permission can install a license, and evaluate the latest version.

Users management

As a Cloud user with administrator permissions, you can create, view, edit, delete, enable or disable a user. Creating users steps vary depending if the user is a non-Active Directory, Active Directory, or an Single Sign On user from an IdP server.

Related concepts Enterprise Control Room post-installation configuration

Configure Enterprise Control Room authentication options

The options for launching the Enterprise Control Room for the first time depend on the installation mode and, for Custom mode installation, the authentication method.

After completing the installation in Custom Mode, configure the Enterprise Control Room in Custom Mode to authenticate users with either an Active Directory (AD), Enterprise Control Room database, or Single Sign-On.

Note: These topics apply to Enterprise A2019, not the Community Edition. Related tasks

Express Enterprise Control Room configuration

Configure Enterprise Control Room for Active Directory: manual mode

Configure Enterprise Control Room for Active Directory: auto mode

Configure Enterprise Control Room database

Configure Enterprise Control Room for HTTPS self-signed certificate

Express Enterprise Control Room configuration

After completing the installation in Express Mode, configure the Enterprise Control Room in Express Mode using the default settings.

To configure Enterprise Control Room when you start it for the first time, do the following steps:

Procedure

1. Windows: Double-click the Automation Anywhere Enterprise Control Room icon on the desktop. Linux:

The Getting Started wizard appears.

- 2. Fill in the following fields:
 - Username Supply a user name.
 - First name Enter the first name.
 - Last name Enter the last name.
 - Email Supply email address.

- Password Enter a password.
- Confirm password Type the password again to confirm.
- 3. Click Next.
 - The Create security questions page appears.
- 4. Type three security questions and answers.
- 5. Click Next.
- The Credential settings page appears.
- 6. Select from the following options:
 - Express mode: The system stores your master key to connect to the Credential Vault. This option is not recommended for a production environment.
 - Manual mode: You store the Master Key on your own, and then provide the Master Key when the Credential Vault is locked. Users use the Master Key to connect to the Credential Vault to secure their credentials and access them when creating and running TaskBots.
 - Warning: If you lose the key, you will not be able to access the Enterprise Control Room.
- 7. Click Save and log in.

You are logged in to the Enterprise Control Room as an administrator. You can now configure and manage the overall RPA environment with Enterprise Control Room and clients.

Next steps

After configuring the Enterprise Control Room, install product licenses.

Configure Enterprise Control Room for Active Directory: manual mode

Configure the Enterprise Control Room to authenticate users using Active Directory by manually adding the Lightweight Directory Access Protocol (LDAP) URLs.

To configure the Enterprise Control Room when you start it for the first time, do the following:

Procedure

1. Double-click the Automation Anywhere Enterprise Control Room icon on your desktop.

The Configure Enterprise Control Room settings page appears.

2. Type the repository path.

This is the location where the uploaded automation files, for example, IQ Bots, and TaskBots are stored. For example, C:\ProgramData\AutomationAnywhere\Server Files.

- Type the access URL. This is the URL for accessing your installation of Enterprise Control Room.
- 4. Click Save and continue.

Warning: The back button of your web browser automatically disables after you click Save and continue. This ensures that the Credential Vault Master Key that generates matches the repository path and Enterprise Control Room access URL.

To return to the Configure Enterprise Control Room settings page, press Ctrl plus

F5

and restart.

The Credential Vault settings page appears.

- 5. Select from the following options:
 - Express mode: The system stores your master key to connect to the Credential Vault. This option is not recommended for a production environment.
 - Manual mode: You store the Master Key on your own, and then provide the Master Key when the Credential Vault is locked. Users use the Master Key to connect to the Credential Vault to secure their credentials and access them when creating and running TaskBots.

Warning: If you lose the key, you will not be able to access the Enterprise Control Room.

6. Click Save and continue.

Warning: The back button of the web browser automatically disables after you click Save and continue. No further changes to the Enterprise Control Room configuration or Credential Vault settings are allowed.

To make changes, reinstall the Enterprise Control Room.

The Authentication type for Enterprise Control Room users page appears.

7. Select Active Directory.

Automation Anywhere supports Active Directory Multi-Forest authentication for the Enterprise Control Room. Before providing the Authentication Type, ensure the following:

- One-way or two-way trust is set up between all forests. For a one-way trust, this is from the Enterprise client forest to the Enterprise Control Room forest (Enterprise Control Room forest must always be the trusting forest).
- Two-way trust is set up for every domain in a forest.
- The root certificate of the LDAP server is imported using the provided CertMgr tool via command.
- The provided LDAP URLs per forest cannot be behind a load balancer. Also, all LDAP URLs must point to the root (main) domain controllers.
- The node that runs the Enterprise Control Room is in the same domain network where the Active Directory runs.
- The user is in the parent domain and the URL points to the parent.

This ensures that when there are two or more forests, and one of the forest has a subdomain with a different name space, a user from the other forests does not have permission to access that subdomain.

8. Type the Global Catalog URL.

For example, ldap://server01.domain.com.

For failsafe authentication, click the plus option to provide additional LDAP URLs.

Note: For users and groups from one or more Active Directory domains, to access the Enterprise Control Room, use a fully qualified host name of the Global Catalog (GC) server, listening on port 3268 (3269 if SSL).

When adding LDAP URLs, ensure that you provide a fully qualified host name like ldap:// server01.ldap.com.

Provide URLs of multiple Global Catalogs per forest so that if one Global Catalog in a forest goes down, the other can serve. This feature does not provide support for the load-balanced URL.

You must enter the Domain username and password and click Manually add connections to enter the LDAP URLs.

9. Provide service account credentials

Ensure that the username provided is a user in the Domain Users group and ideally and be set up in Active Directory with a password never expires option. If otherwise, there will be some downtime in RPA authentication as the service account password is reset. Provide the username in a User Principal Name (UPN) in the username@domain.com format and password.

10. Click Check connection.

If Enterprise Control Room is unable to connect to the Active Directory database, an error message appears.

11. Click Next.

The Enterprise Control Room first administrator page appears.

- 12. Select the Active Directory domain from the drop-down list and type the Enterprise Control Room administrator username.
- 13. Click Check name in Active Directory.

If the username is in the Active Directory the following user details are shown:

- First name
- Last name
- Email

You can edit these prepopulated fields.

14. Click Save and log in.

You are logged in to the Enterprise Control Room as an administrator. You can now configure and manage the overall RPA environment with Enterprise Control Room and clients.

Next steps

After configuring the Enterprise Control Room, install product licenses.

Related tasks Configure Enterprise Control Room for Active Directory: auto mode

Configure Enterprise Control Room for Active Directory: auto mode

Configure the Enterprise Control Room to authenticate users using Active Directory by enabling the Enterprise Control Room to discover and list domains and sites in your organization.

To configure the Enterprise Control Room when you start it for the first time, do the following:

Procedure

1. Double-click the Automation Anywhere Enterprise Control Room icon on your desktop.

The Configure Enterprise Control Room settings page appears.

2. Type the repository path.

This is the location where the uploaded automation files, for example, IQ Bots, and TaskBots are stored. For example, C:\ProgramData\AutomationAnywhere\Server Files.

3. Type the access URL.

This is the URL for accessing your installation of Enterprise Control Room.

4. Click Save and continue.

Warning: The back button of your web browser automatically disables after you click Save and continue. This ensures that the Credential Vault Master Key that generates matches the repository path and Enterprise Control Room access URL.

To return to the Configure Enterprise Control Room settings page, press Ctrl plus F5

and restart.

The Credential Vault settings page appears.

- 5. Select from the following options:
 - Express mode: The system stores your master key to connect to the Credential Vault. This option is not recommended for a production environment.
 - Manual mode: You store the Master Key on your own, and then provide the Master Key when the Credential Vault is locked. Users use the Master Key to connect to the Credential Vault to secure their credentials and access them when creating and running TaskBots.
 - Warning: If you lose the key, you will not be able to access the Enterprise Control Room.
- 6. Click Save and continue.

Warning: The back button of the web browser automatically disables after you click Save and continue. No further changes to the Enterprise Control Room configuration or Credential Vault settings are allowed.

To make changes, reinstall the Enterprise Control Room.

The Authentication type for Enterprise Control Room users page appears.

7. Select Active Directory.

Automation Anywhere supports Active Directory Multi-Forest authentication for the Enterprise Control Room. Before providing the Authentication Type, ensure the following:

- One-way or two-way trust is set up between all forests. For a one-way trust, this is from the Enterprise client forest to the Enterprise Control Room forest (Enterprise Control Room forest must always be the trusting forest).
- Two-way trust is set up for every domain in a forest.
- The root certificate of the LDAP server is imported using the provided CertMgr tool via command.
- The provided LDAP URLs per forest cannot be behind a load balancer. Also, all LDAP URLs must point to the root (main) domain controllers.
- The node that runs the Enterprise Control Room is in the same domain network where the Active Directory runs.
- The user is in the parent domain and the URL points to the parent.

This ensures that when there are two or more forests, and one of the forest has a subdomain with a different name space, a user from the other forests does not have permission to access that subdomain.

8. Type the Domain username.

Ensure you use the User Principal Name (UPN) in the username@domain.com format.

The username you enter is for a user who has access to all domains using the same credentials.

9. Type the Domain password.

This user is not expected to use the Enterprise Control Room. Although you have an option to update the password, use an Account with the password never expires option. If it expires, it can be updated but with some downtime.

- Click Discover connections.
 All discovered Active Directory domains with one or more sites per domain are shown.
 By default all domains and sites are selected. If only one domain and one site under it is discovered, then it is shown in read-only mode and cannot be edited.
- 11. Select the domains and sites to use for authentication.

Select the domains and sites to use for authentication. Select a minimum of one site for each domain that is selected

- 12. Click Test connections to register the sites to use for authentication.
- 13. Click Check connection.

If Enterprise Control Room is unable to connect to the Active Directory database, an error message appears.

14. Click Next.

The Enterprise Control Room first administrator page appears.

- 15. Select the Active Directory domain from the drop-down list and type the Enterprise Control Room administrator username.
- 16. Click Check name in Active Directory.
 - If the username is in the Active Directory the following user details are shown:
 - First name
 - Last name
 - Email

You can edit these prepopulated fields.

17. Click Save and log in.

You are logged in to the Enterprise Control Room as an administrator. You can now configure and manage the overall RPA environment with Enterprise Control Room and clients.

Next steps

After configuring the Enterprise Control Room, install product licenses.

Related tasks

Configure Enterprise Control Room for Active Directory: manual mode Configure Enterprise Control Room database

Configure Enterprise Control Room database

Configure the Enterprise Control Room to authenticate users using the database option.

To configure the Enterprise Control Room when you start it for the first time, do the following:

Procedure

1. Double-click the Automation Anywhere Enterprise Control Room icon on your desktop.

The Configure Enterprise Control Room settings page appears.

2. Type the repository path.

This is the location where the uploaded automation files, for example, IQ Bots, and TaskBots are stored. For example, C:\ProgramData\AutomationAnywhere\Server Files.

- 3. Type the access URL. This is the URL for accessing your installation of Enterprise Control Room.
- 4. Click Save and continue.

Warning: The back button of your web browser automatically disables after you click Save and continue. This ensures that the Credential Vault Master Key that generates matches the repository path and Enterprise Control Room access URL.

To return to the Configure Enterprise Control Room settings page, press Ctrl plus

F5

and restart.

The Credential Vault settings page appears.

- 5. Select from the following options:
 - Express mode: The system stores your master key to connect to the Credential Vault. This option is not recommended for a production environment.
 - Manual mode: You store the Master Key on your own, and then provide the Master Key when the Credential Vault is locked. Users use the Master Key to connect to the Credential Vault to secure their credentials and access them when creating and running TaskBots.

Warning: If you lose the key, you will not be able to access the Enterprise Control Room. 6. Click Save and continue.

Warning: The back button of the web browser automatically disables after you click Save and continue. No further changes to the Enterprise Control Room configuration or Credential Vault settings are allowed.

To make changes, reinstall the Enterprise Control Room.

The Authentication type for Enterprise Control Room users page appears.

- 7. Select the Enterprise Control Room database.
- 8. Click Next.
 - The Enterprise Control Room first administrator page appears.
- 9. Fill in the following fields:
 - Username Supply a user name.
 - First name Enter the first name.
 - Last name Enter the last name.
 - Email Supply email address.
 - Password Enter a password.
 - Confirm password Type the password again to confirm.
- 10. Click Next.

The Create security questions page appears.

- 11. Type three security questions and answers.
- 12. Click Save and log in.

You are logged in to the Enterprise Control Room as an administrator. You can now configure and manage the overall RPA environment with Enterprise Control Room and clients.

Next steps

Install a license.

Related tasks Configure Enterprise Control Room for Active Directory: manual mode Configure Enterprise Control Room for Active Directory: auto mode

Configure Enterprise Control Room for HTTPS self-signed certificate

Configure Enterprise Enterprise Control Room for HTTPS mode using a self-signed certificate either before or after doing a custom Enterprise Control Room configuration.

To configure Enterprise Control Room for HTTPS mode using a self-signed certificate, do the following steps:

Procedure

- Double-click the Enterprise Control Room icon. The Enterprise Control Room instance launches in Microsoft Internet Explorer.
- Change the Enterprise Control Room URL setting and port to HTTPS and port number to 443

The Website Security Warning page launches.

3. Continue to this website to access the Enterprise Control Room.

Next steps

Proceed to Configure Enterprise Control Room authentication options. If you have already configured it, then log in to the Enterprise Control Room. Related tasks Import HTTPS and CA certificates

Import HTTPS and CA certificates

After installing the Enterprise Control Room, import a certificate for HTTPS, Certificate Authority (CA), or both using the Windows or Linux command prompt.

These instructions apply to both Windows and Linux installations.

Procedure

To import a CA or HTTPS certificate for configuring the Enterprise Control Room for secure connection using the command prompt, perform the following steps:

- 1. Run the command prompt in administrator mode.
- 2. Copy the Automation Anywhere installation path.

The default installation path for Windows is C:\Program Files\Automation Anywhere\Enterprise. The default installation path for Linux is /opt/automationanywhere/enterprise

- 3. Enter or paste the following at the command prompt:
 - For Windows HTTPS certificate, enter the command:

```
jdk11\bin\java -jar certmgr.jar -appDir "C:\Program Files\Automation A
nywhere\Enterprise" -setServerCert "C:\Users\cradmin\Desktop\test_auto
mationanywhere_com.pfx" -privateKeyPass <PFX Password>
```

• For Linux CentOS HTTPS certificate, enter the command:

```
jdk11/bin/java -jar certmgr.jar -appDir "/opt/automationanywhere/enter
prise" -setServerCert "/home/<user>/test_automationanywhere_com.pfx" -
privateKeyPass <PFX Password>
```

• For Windows CA certificate, enter the command:

```
jdk11\bin\java -jar certmgr.jar -appDir "C:\Program Files\Automation A
nywhere\Enterprise" -importTrustCert "D:\<user name>\My Downloads\CA31
.cer"
```

• For Linux CentOS CA certificate, enter the command:

```
jdk11/bin/java -jar certmgr.jar -appDir
"/opt/automationanywhere/enterprise"
-importTrustCert "CA31.cer"
```

- 4. During the installation, if you did not accept the default and indicated you want to upload your own (self-signed) certificate, add the following parameters to the boot.db.properties file that is located in the config folder, in the Automation Anywhere installation path.
 - Windows file location:

root:\Program Files\Automation Anywhere\Enterprise\config\boot.db.properties

• Linux file location:

/opt/automationanywhere/enterprise/config/boot.db.properties

Parameter:

trustServerCertificate=false

Add Enterprise Control Room self-signed certificate to Java Credential Store

Manually add or update the Enterprise Control Room self-signed certificate to the Java Credential Store to ensure that the Bot agent is registered successfully and works as intended. Perform this task if the Java Credential Store does not accept the self-signed certificate and you see a certificate path validation error.

Prerequisites

Ensure the Enterprise Control Room self-signed certificate is downloaded to <root>:\AA\A2019cert.cer and installed on the Bot agent machine using mmc.exe as a trusted certificate.

Procedure

To resolve the certificate on the browser of the Bot agent machine, download and install the self-signed certificate.

- 1. To download the self-signed certificate using Google Chrome, perform these steps:
 - a) Open the Enterprise Control Room instance used to access the Bot agent.
 - b) Press the function key F12 to open the developer window.
 - c) Navigate to the Security tab and click View certificate.
 - The Certificate window appears.
 - d) In the Details tab, click Copy to file.

The Certificate export wizard appears. You export and save the certificate in the required .CER format from this window.

- e) Click Next and select the Base-64 encoded X.509 (.CER) option.
- f) Export and save the file to a location of your choice.

To import the self-signed certificate, do the following:

- 0. Open the command window.
- 1. Enter
- MMC
 - to launch the console window.
- 2. Select File > Add/Remove Snap-in.
- 3. Double-click Certificates and then select My user account in the Certificates snap-in window.
- 4. Click Finish and OK to return to the console window.
- The console window now shows certificates for current user.
- 5. Open the Personal folder to Import the AA certificate.

Now add or update the self-signed certificate to the Java Credential Store as an admin user using the command prompt.

- 0. Enter <root>:\Program Files\Automation Anywhere\Bot Agent\jre\bin to navigate to the Java Runtime Environment (JRE) path on the Bot agent device.
- 1. Enter the following parameters:

```
keytool -import -alias CRA2019cert -keystore "<root>:\Program Files\Automa
tion Anywhere\Bot Agent\jre\lib\security\cacerts" -file
"<root>:\AA\A2019cert.cer"
```

You are prompted to enter the keystore password.

- 2. Enter the password as changeit
- 3. Enter

Y at the next prompt.

The Enterprise Control Room self-signed certificate is imported successfully.

4. Restart the Bot agent device to validate that the device is registered successfully.

Preparing for users

After completing initial installation and depending upon your deployment option, the post-installation configuration and validation, you are ready to prepare for users to login and work with bots.

See Users management.

Set up SAML authentication

Switch an authenticated environment Enterprise Control Room database to a SAML identity provider (IDP).

Prerequisites

Sign in to the Enterprise Control Room as an Admin user. The SAML IDP side setup must be validated before configuring the Enterprise Control Room.

To set up the Enterprise Control Room as a service provider in the SAML IDP, follow these steps:

- 1. Set the ACS or service provider URL to <Enterprise Control Room URL>/v1/authentication/saml/ assertion.
- 2. Create an Entity ID, that is, any name that identifies the Enterprise Control Room on the SAML IDP.
- 3. Map the following Enterprise Control Room attributes to the corresponding IDP attributes:
 - UserID
 - FirstName
 - LastName
 - EmailAddress
- 4. Get the service provider metadata, generated as an XML file, from the SAML IDP for the Enterprise Control Room.

This is required for setup within the Enterprise Control Room.

Note: You have to add the values from Steps 2 and 4 in the Enterprise Control Room to complete the setup.

Procedure

To switch the Enterprise Control Room to a SAML authenticated environment, follow these steps:

- 1. Navigate to Administration > Settings.
- 2. Access User Authentication > Edit.
- 3. Select the Use SAML option to enter the SAML information.
- Note: The Use Control Room database option is selected by default.
- 4. In the SAML metadata field, enter the data from the SAML IDP.
- 5. In the Unique Entity ID for Control Room (Service Provider) field, enter the Entity ID.
- 6. In the Encrypt SAML Assertions field, select one of the following options:
 - Do not encrypt: the SAML assertions are not encrypted.
 - Encrypt: the SAML assertions are encrypted.
- 7. Optional: Enter the Public key and Private key values.
- Note: Enter keys if you require encrypted SAML assertions.
- 8. Click Validate SAML Settings.

You have to validate your SAML settings before you can save your changes.

When you click this option, you will be redirected to a SAML service provider web page where you will be prompted to enter credentials and other data. After validation is complete, you will be redirected back to this configuration page.

- 9. Log in to the page and perform these steps:
 - a) Navigate to the Metadata Manager and add the new service provider.
 - b) Enter Enterprise Control Room metadata in the required field.
 - c) Enter the Entity ID for the Enterprise Control Room service provider.

d) Select the option to retrieve the user's information such as username, first name, last name, email.

- e) Save the new service provider.
- 10. Click Save changes.

After you have successfully saved your settings, you will be logged out of the Automation Anywhere Enterprise Control Room.

11. Log back in to the system with your new credentials.

Edit profile

Manage user profiles.

For users of Enterprise Control Room configured with a non-directory environment, change the password, first name, last name, and email address.

Procedure

- 1. Click the Device icon and select Update credentials.
- In the Device login credentials section, enter the Username and Password for the device. Device login credentials are required to run a bot from this device. Note: Enterprise A2019 does not validate the device login credentials until you run a bot.

If your username is part of a domain, include the domain within the format domain\username. Typically, home users are not part of a domain, unless they are specifically configured.

3. Click Update

Installed Enterprise Control Room directories and files

When installing the Automation Anywhere Enterprise Control Room on different operating systems, the installer executes and installs files and folders in the following directories.

Window OS directory structure

When you install the Automation Anywhere Enterprise Control Room on Windows OS, the default installation directory for many configuration files is located:

C:\Program Files\Automation Anywhere\Enterprise\

Linux OS directory structure

When you install the Automation Anywhere Enterprise Control Room on Linux OS, the installer creates the following directories.

Directory path	Description	Comments
/opt/automationanywhere/enterprise	All binary files	
/opt/automationanywhere/enterprise/ config	Config files	
/var/log/automationanywhere/enterprise	Log files	
/tmp	Temporary files	Directory that contains temporary files created by the system and users. Files under this directory are deleted when the system is rebooted.
/opt/automationanywhere/enterprise/ appdata	Server files	Enterprise Control Room repository folder.
<pre>/opt/automationanywhere/enterprise/ _Automation\ Anywhere\ Enterprise_installation/Logs/</pre>	Installer logs	Installation logs provide details about issues during installation, if any.

Licenses

The All Licenses page displays detailed information about current product and device licenses.

Product licenses

The Automation Anywhere Enterprise Control Room is the web-based application at the center of the Digital Workforce providing enterprise-wide management and control. The Enterprise Control Room ensures reliable, scalable, and secure bot deployment and execution. From this central vantage point, operators can receive tasks from the Bot Creator and push to the Bot Runners for execution with simple mouse clicks. The Automation Anywhere Enterprise Control Room monitors and audits all scheduled and running bots, in real time.

The Automation Anywhere Enterprise Control Room provides an automated mechanism for tracking and controlling the use of licensed software across Bot Creators and Bot Runners, addressing NIST Change Management CM-10.

Device licenses

Bot Creator

The Bot Creator license provides the capability to create, schedule, trigger, and edit bots.

Bot Runner

The Bot Runner license provides authorization to execute bots, independently and asynchronously.

Unattended Bot Runner - Run-time license

Users with this license can perform all automation tasks that Attended users can perform. Additionally, this license can also be used for Automation Anywhere Enterprise Control Room deployment, centralized scheduling, and API-based deployment.

Attended Bot Runner - Run-time license

Users with privilege to run bots on their workstations. These users cannot run or schedule a bot to run on another device or workstation.

IQ Bot A2019

IQ Bot automates business processes that rely on semi-structured or unstructured data. IQ Bot licenses are purchased based on the number of pages of processing required.

Bot Insight

Bot Insight provides real-time, RPA native analytics for both business insights and operational intelligence. Bot Insight Analytics license is purchased on a per user basis.

Entitlement models

Two licensing models are available for Automation Anywhere Enterprise Version A2019:

File-based entitlements

When Version A2019 operates in a file-based entitlement mode:

- A license file is configured, generated, and installed for each Control Room.
- The Control Room administrator can then issue these licenses to specific user accounts.
- Each user consumes a license within a Control Room. If the same user is created in multiple Control Rooms, they will use up a license entitlement for each Automation Anywhere Enterprise Control Room.

• File-based entitlements only supports a floating user license model.

Cloud-based entitlements

Available and accessed from a cloud-based license server. Information exchanged between the Control Room and the license server meet GDPR compliance requirements. If you cannot allow access to an external service, such as the License Service, because of network or security constraints, contact Automation Anywhere support.

- The cloud-based GUID can be installed only if there are no users file licenses in use.
- Administrators can reallocate user licenses after installing the cloud-based GUID.
- Cloud deployment supports multiple tenant environments where each tenant possesses a unique license.

RBAC on License Management

Access to License Management is deny-all and allow by exception based on roles and domains as defined in RBAC. Only those users who have access to License Management permission can view the entitlement details from the Automation Anywhere Enterprise Control Room.

Baseline inventory controls: Bot Creators, Bot Runners, and Bots

The Automation Anywhere Enterprise Control Room manages all automation operations. Inventory controls are maintained through the application of RBAC to establish a single point of control for Base Line Configurations (NIST CM-2), access restrictions for configuration management (NIST CM-5 and 6). Automated baseline reporting can be configured.

• Product license permissions

This topic describes the available default product licenses.

- Licensing and entitlements Any new customer who orders Automation Anywhere Enterprise products are to receive license confirmation from Automation Anywhere.
- Installing licenses Upload a new license into the Automation Anywhere Enterprise Control Room.
- Configure new Enterprise Control Room licenses The Enterprise Control Room in your order now requires configuration to generate and download new licenses.

Product license permissions

This topic describes the available default product licenses.

Licenses are applied at the product level and the device level. At a minimum, apply the Enterprise Control Room product license to view the Enterprise Control Room. From that apply additional licenses to enable specific functions.

Licenses required	Privileges enabled
Enterprise Control Room product license and Bot Creator (Development) device license	Automate bots in Enterprise client. Issued as number of users.

Automation Anywhere Version A2019 - Enterprise Control Room

Licenses required	Privileges enabled
IQ Bot product license and IQ Bot device license	Run IQ Bots within the parent TaskBots. The IQ Bot license number of users can be distributed between Unattended and Attended Bot Runners. For example, if you have 50 licenses, you can allot any number between 0-50 to Unattended or Attended Bot Runners. The total licenses distributed to Unattended and Attended Bot Runners cannot exceed 50.
Bot Insight product license and Bot Insight Business Analytics device license	Grants number of users a Business Analytics role. License counts distributed between Bot Insight Admin, Bot Insight Consumer, or Bot Insight Expert.
Bot Insight product license and Bot Insight API device license	Grants number of rows that the API fetches from the Bot Insight database.
Trial License	A trial license is shipped with validity of 30 days; on expiry of Trial license the user must contact System Administrator or Automation Anywhere Sales to purchase a new license.

Licensing and entitlements

Any new customer who orders Automation Anywhere Enterprise products are to receive license confirmation from Automation Anywhere.

The designated person responsible for configuring licenses for their company receives two email confirmations.

The SSO email from sso@automationanywhere.com grants you access to set up a new password for your Automation Anywhere Single Sign-On (SSO) account. The Orders email from orders@automationanywhere.com grants you access to your license entitlement information.

Do the following:

Procedure

- 1. Open SSO email \rightarrow access link.
- 2. Enter and confirm new password.
- 3. Access A-People Community.
- 4. There are two options to access your license entitlements.

Option	Action
A-People	Navigate to LICENSES.

Automation Anywhere Version A2019 - Enterprise Control Room

Option	Action
Orders email	Access link to redirect to license page.

Note: Your license entitlement validation date is provided within the context of the Orders email and on the A-People License configuration page.

5. You now have access to your license entitlements.

On this page, you have access to more information of your order. The Product Versions shows your current license entitlement version, the License Entitlements shows the number of license entitlements in your order, and the Control Rooms shows the number of control rooms in your order, and allows to configure each licenses.

Installing licenses

Upload a new license into the Automation Anywhere Enterprise Control Room.

Prerequisites

Administrative privileges are required to make changes to the licenses.

Note:

- The cloud-based GUID can be installed only if there are no users file licenses in use.
- Administrators can reallocate user licenses after installing the cloud-based GUID.

Be logged into the Automation Anywhere Enterprise Control Room as the administrator.

Procedure

- 1. Navigate to Administration > Licenses.
- 2. Select Install license from server or Install license from file.

Option	Action
Install license from server	a) Release all file based license allocations from users. b) Supply the unique Control Room GUID. c) Click Install license from server.
Install license from file	a) Browse to and select the license. b) Click Install license.

Related reference Users management Roles Settings

Configure new Enterprise Control Room licenses

The Enterprise Control Room in your order now requires configuration to generate and download new licenses.

The numbers of Enterprise Control Rooms are listed in the Control Rooms section. The status of current Enterprise Control Rooms are shown as:

- Available Enterprise Control Room available for license configuration.
- Draft Enterprise Control Room license configuration in progress.
- Pending Generation Enterprise Control Room license generating in progress.
- Active Enterprise Control Room available to view, download, and reconfigure.

Do the following:

Procedure

- 1. Navigate to Control Rooms > CR-1.
- 2. Select CR-1 to configure new Enterprise Control Room license.
- Note: The CR Name, Status, and Version fields are filled depending on your license.
- 3. Enter a Location value.
- 4. Select an Enviroment option.
- Note: Depending on your use cases, your options are Production, Environment, or UAT.
- 5. Enter a number for Bot Runner Attended, Bot Runner Unattended, and Bot Creator.
- 6. Check Analytics > Bot Insight User (Analytical User) and enter the number of users.
- 7. Select Save & Generate.
- 8. Select Yes to confirm and generate new license. Note: An email confirmation is sent for your newly generated license. The license page automatically refreshes and the CR-1 status now changes from Available to Pending Generation.
- 9. Select Refresh, the CR-1 status updates to Active.
- 10. Select CR-1 to view your generate Enterprise Control Room license information.
- 11. Select Download.

Note: The downloaded file is now installable to your development Enterprise Control Room environment.

- 12. Close CR-1 and repeat process on remaining CR files.
 - Reconfigure existing Enterprise Control Room licenses The Enterprise Control Room license can be reconfigured and updated at anytime.

Reconfigure existing Enterprise Control Room licenses

The Enterprise Control Room license can be reconfigured and updated at anytime.

In cases where new license entitlements are added or mistakes were made, reconfiguring an existing Enterprise Control Room license is simple.

Do the following:

Procedure

- 1. Navigate to Control Rooms > CR-1.
- 2. Select CR-1 to reconfigure existing Enterprise Control Room license. Note: The CR Name will vary depending on user.
- 3. Select Reconfigure.
- 4. Select Yes to confirm reconfiguration.
- 5. Select Edit.
- 6. Update your values.
 - Note: The CR-1 status now displays Draft as file is in reconfiguration.
- 7. Update the Bot Runner Unattended number for newly added license entitlements.
- 8. Select Save & Generate.
- Select Yes to confirm edits.
 Note: An email confirmation is sent with a link to access A-People License and to download the generated license. The license page automatically refreshes and the CR-1 status now changes from Draft to Pending Generation.
- 10. Select Refresh, the CR-1 status updates to Active.
- 11. Select CR-1 to view your updated Enterprise Control Room license information.
- 12. Select Download. Note: The downloaded file is the most recent Active. The downloaded file is now installable to your development Enterprise Control Room environment.
- 13. Close CR-1 and repeat process for any CR files needing reconfiguration. Note: Administrators with a Cloud Control Room using a file license and wants to change to cloud license can manually disable all user licenses and then proceed to GUID installation, then reassign the user licenses.

Upgrade to Enterprise A2019

Upgrade to the latest Enterprise A2019 version from Versions 11.x, 10.x, or from earlier Enterprise A2019 versions.

Plan your upgrade

• Review the 11.x and 10.x versions that are supported for upgrade to Enterprise A2019.

Understanding Enterprise A2019 migration (certified versions section)

• Use the Bot Scanner to analyze your bots and identify commands and variables used in the bots that are supported for migration in Enterprise A2019.

Use Bot Scanner

Choose your upgrade path

Choose your upgrade path based on the Automation Anywhere Enterprise version you are currently using and the Enterprise A2019 deployment model that meets your business requirements:

If you are on this version	Use this upgrade procedure
11.x	Upgrade to Enterprise A2019 On-Premises
10.x	Upgrade to Enterprise A2019 On-Premises
Enterprise A2019	Upgrade from an earlier Enterprise A2019 version to latest version

Understanding Enterprise A2019 migration

The migration feature enables you to convert and migrate bots (TaskBots and MetaBots) created using the Enterprise client version 10.x or 11.x to A2019. The migration capability is available in A2019 from Build 2079 onwards for On-Premises deployment.

The tools provided for migration perform the following functions:

Bot Scanner

Previously called the pre-migration utility, the Bot Scanner scans your existing bots (TaskBots and MetaBots) and generates reports. These reports provide information about the commands and variables used in these bots and how many of these commands and variables are supported for migration in A2019.

A new version of Bot Scanner is released on a monthly basis. You can use the latest version of the Bot Scanner to monitor which commands and variables are supported for migration in A2019 with each update. You can run the tool without installing A2019.

The Bot Scanner is available from the Automation Anywhere Downloads page. See Use Bot Scanner for instructions on using the tool.

Important: You can help improve migration to A2019 by sharing the reports generated by the Bot Scanner. These reports help our engineering team focus on supporting the components that are more frequently used by our customers. No personally identifiable information (PII) is included and you can review the reports before sharing. Contact your Customer Success Manager (CSM) or Partner Enablement Manager (PEM) for more details.

This video demonstrates how to use the Bot Scanner to analyze your bots (TaskBots and MetaBots) and determine whether or not you are ready for migration from Enterprise version 11.x or 10.x to Enterprise A2019.

Bot scanner video

Migration wizard

This tool is integrated in A2019 Enterprise Control Room and guides you through the process after you have completed the prerequisites steps. The migration wizard enables you to migrate multiple bots (TaskBots and MetaBots) and their dependent bots. The migration wizard migrates a bot only if all of the components used in that bot are supported for migration in A2019. If a bot uses other dependent files such as .txt, .doc, and .png, you have to add these files as dependencies manually after migrating the bots.

This video demonstrates how to migrate 11.x Enterprise bots (TaskBots and MetaBots) in .atmx and .mbot format to .bot format for Enterprise A2019.

Unsupported features for migration

Audit log migration for versions 11.3 and later is currently not supported. They will be available in subsequent releases. Audit log migration is supported for 11.x versions earlier than 11.3 and certified for migration.

The 11.x Bot Runner and Bot Creator devices are not included in the migration process, so are not migrated to A2019. You must install A2019 Bot agent on the relevant devices to replace the Bot Runners. Use the A2019 web-based Bot editor to replace the Bot Creators.

Certified versions

The following 11.x and 10.x bots are supported for migration to A2019 on Microsoft Windows Server. Migration to A2019 on Linux is not yet supported.

11.x Versions	10.x Versions
11.3.2.2	10.5.16
11.3.2.1	10.5.11
11.3.2	10.5.5
11.3.1	10.5.0
11.3	10.3.11
11.2.1.3	10.3.9
11.2.1.2	10.3.5
11.2.1	

Related reference Bot Scanner overview Enterprise Control Room operating system compatibility

Upgrade from 11.x to Enterprise A2019 On-Premises

Perform the tasks in this workflow to upgrade from Automation Anywhere Enterprise 11.x to Enterprise A2019 On-Premises, including migration of your bots to Enterprise A2019.

Procedure

- 1. Prepare for upgrade:
 - Compare the Enterprise A2019 and the Automation Anywhere Enterprise 11.x features to understand feature equivalency in A2019.

Enterprise A2019 feature comparison matrix

• Review information about packages mapping and variables mapping to understand how 11.x commands and variables differ from the equivalent A2019 packages and variables.

Package mapping for migration | Variable mapping for migration

- We recommend that you take a backup of the 11.x database and restore it in the same or different SQL instance to avoid failure of any automation task that is using the 11.x database.
- Copy and paste the 11.x Enterprise Control Room repository and update access URL and repository path.

Copy and paste 11.x information to A2019

2. Install Enterprise A2019 On-Premises:

a) Ensure you meet the system requirements.

Enterprise A2019 On-Premises prerequisites

b) Install Enterprise A2019 On-Premises Enterprise Control Room in custom mode to a staging environment.

Installing Enterprise Control Room using Custom mode

Important: During the installation, configure the A2019 On-Premises Enterprise Control Room to use the restored 11.x database.

- 3. Complete the pre-migration tasks. Pre-migration tasks
- 4. Migrate the 11.x bots to A2019.
- Migrate Enterprise bots 5. Verify the migration is complete:
 - Migration reports
 - Verify the bot migration
 - Verify the bot migra
 Export to CSV

Copy and paste 11.x information to A2019

The 11.x server repository files and the credential vault file are required in the A2019 environment. The most efficient way to get this data is to copy them from the 11.x environment into A2019.

You must copy from 11.x data and paste it before you install Enterprise A2019. You must also run the queries to update the Enterprise Control Room access URL and repository path.

Procedure

- Copy all the files and folders in the 11.x repository data. The location of the 11.x repository is available at Administration > Settings > General from the 11.x Enterprise Control Room. Configuration settings
- Paste the copied repository at any location on the same device or on a different device. For example, C:\Program Data\Automation Anywhere\Server Files\Default\0\Automation Anywhere \Bots

In the above path C:\Program Data\Automation Anywhere\Server Files is a dynamic path, which can be any location based on your requirement. The folder structure following the dynamic path (\Default \0\Automation Anywhere\Bots) is a constant path that does not change.

You must create the entire folder structure manually, including the dynamic path. For example, if you want to install Enterprise A2019 at D:\A2019, you must create the following folder structure: D: \A2019\Default\0\Automation Anywhere\Bots. The D:\A2019 in the folder structure is the dynamic path that is followed by the constant path: \Default\0\Automation Anywhere\Bots.

3. Update the Enterprise Control Room access URL and repository path. Run the following SQL commands to update the access URL and repository path:

a) To update the access URL: update CONFIGURATION set value = '[A2019 Control Room URL]' where category = 'CR_setup_general' and config_key = 'AccessUrl' Example query: update [AAE-Database].[dbo].[CONFIGURATION] set value = 'http://A2019crurl.com' where config_key='AcessUrl' Note: Do not include '/' at the end of the access URL that you provide in the above command. b) To update the repository path: update CONFIGURATION set value = A2019 Control Room dynamic path where category = 'CR_setup_general' and config_key = 'RepositoryPath' The dynamic path in the query is the dynamic path where you have pasted the copied 11.x data in

Example query: update [AAE-Database].[dbo].[CONFIGURATION] set value ='D:\A2019' where config_key='RepositoryPath'

The path mentioned in the query is same as the dynamic path where the 11.x data is copied in the example in the previous step.

Next steps

After A2019 installation is complete, perform these steps:

- 1. Log in to A2019.
- 2. Navigate to Bots > My Tasks.

the above step.

3. Verify that all the data you pasted are available in the relevant files and folders.

Upgrade from 10.x to Enterprise A2019 On-Premises

Perform the tasks in this workflow to upgrade from Automation Anywhere Enterprise 10.x to Enterprise A2019 On-Premises, including migration of your bots to Enterprise A2019.

Procedure

- 1. Prepare for upgrade:
 - Compare the Enterprise A2019 and the Automation Anywhere Enterprise 10.x features to understand feature equivalency in A2019.

Enterprise A2019 feature comparison matrix

- We recommend that you take a backup of the 10.x database and restore it in the same or different SQL instance to avoid failure of any automation task that is using the 10.x database.
- 2. Install Enterprise A2019 On-Premises:

a) Ensure you meet the system requirements.
Enterprise A2019 On-Premises prerequisites
b) Install Enterprise A2019 On-Premises Enterprise Control Room in custom mode to a staging environment.
Installing Enterprise Control Room using Custom mode
Important: You must install Enterprise A2019 with a new database.

3. Complete the pre-migration tasks. Pre-migration tasks

- 4. Copy the 10.x data to Enterprise A2019. Copy 10.x data
- 5. Migrate the 10.x bots to A2019. Migrate Enterprise bots
- 6. Verify the migration is complete:
 - Migration reports
 - Verify the bot migration
 - Export to CSV

Copy 10.x data

You must copy the 10.x data to Enterprise A2019 before you convert the 10.x bots.

Procedure

- 1. Log in to your A2019 staging environment.
- 2. Click Administration > Migration.
- 3. Click Copy 10.x data.
- 4. Provide the following information on the GENERAL page.

Option	Action
Name	Enter a migration name or use the default one. The default migration name shows the name of the user who is logged in, current date, and time stamp.
Description	Enter a description for the migration.

- 5. Click Next.
- 6. Provide the following information on the DATABASE page.

Option	Action
Use secure connection	Select this option to use a secure connection to connect with the database.
Server host name	Enter the host name of the database server that contains the 10.x data you want to migrate.
Server port	Enter the port you want to use to connect with the database server.
Use database credentials	Select this option to use database credentials for authentication when establishing a connection with the database server. If you have selected this option, provide the credentials you want to use to connect to the database server in the Username and Password fields.

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Option	Action
Use Windows authentication	Select this option to use Windows authentication for establishing a connection with the database server. Important: This option works only if you have configured a domain account during installation and which has read and write permissions for 10.x database.
Database name	Enter the database name that contains the 10.x data you want to migrate.
Connect	Click this option to establish a connection with the database.

7. Click Next.

8. Provide the following information on the REPOSITORY page.

Option	Action
Repository path	Enter the location of the 10.x data is available on the device.
Master key	Enter the master key for 10.x.
Validate	Click this option to validate the connection before you copy the 10.x data.

9. Click Copy data.

Next steps

Migrate Enterprise bots

After you have successfully copied the 10.x data to Enterprise A2019, convert the 10.x bots.

Upgrade from earlier Enterprise A2019 versions to latest version

If you are already using Enterprise A2019 On-Premises, you can upgrade to the latest version of Enterprise A2019.

Prerequisites

Back up your database, repository, and installation configuration files.

Procedure

 Log in to Automation Anywhere Support site to download the latest version of the Enterprise A2019 setup file. https://apeople.automationanywhere.com/s/downloads

- 2. On the Downloads page, click the link to the latest Automation Anywhere Enterprise A2019 setup file.
- 3. Click Installation Setup, and then click either Linux Setup or Windows Setup based on the operating system of the machine on which you want to install Enterprise A2019.
- 4. Download the AutomationAnywhereEnterprise_A2019.<file-extension> file.
- 5. Install the latest version of Enterprise A2019 without uninstalling the current version of Enterprise A2019.

Enterprise A2019 On-Premises Enterprise Control Room installation Important: You must use the SQL database of the current version in the newer version of Enterprise A2019.

Related concepts Upgrade to Enterprise A2019

Bot Scanner overview

The Bot Scanner enables you to analyze the bots (TaskBots and MetaBots) created in Enterprise Control Room 11.x and 10.x and generates reports.

The Bot Scanner enables you to identify if you are ready for migration from version 10.x or 11.x to A2019 or not. If not, the Bot Scanner identifies the reasons why the bots (TaskBots and MetaBots) cannot be migrated.

The Bot Scanner scans the bots (.atmx and .mbot files) at the location you specify and generates a summary report that provides the following information:

- The number of bots scanned
- The number of bots that can and cannot be migrated to A2019.
- The commands and variables that are used in the scanned bots and supported in A2019
- The commands that are migrated to A2019 with some modifications that need to be reviewed.

It generates the summary report in HTML format and a separate report for each bot in XML format.

The objective of the Bot Scanner is to get information about the Automation Anywhere components used by the customers and accordingly prioritize support for the same in migrating the customer to A2019.

System requirements

Hardware

Processor	2.66 GHz or higher (64-bit)
RAM	2 GB or higher
Disc space	200 MB

Software requirements

Operating systems: Windows 7 or later (32-bit and 64-bit)

Use Bot Scanner

The Bot Scanner enables you to analyze the bots (TaskBots and MetaBots) created in Enterprise Control Room 11.x and 10.x and generates reports.

Procedure

- 1. Download the latest version of Bot Scanner from the Automation Anywhere Support site.
 - a) Navigate to the Automation Anywhere Downloads page.
 - b) Click the Automation Anywhere Enterprise A2019 setup file.
 - c) Click Installation Setup, and then click the AAE Bot Scanner setup file.
- 2. Extract the files from the zip file you have downloaded and double-click AAE_Bot_Scanner.exe.
- 3. In the Automation Anywhere Bot Scanner dialog box, enter the location of the folder that contains the bots that you want to analyze in the Select repository path field. Recommendation: Create a copy of the repository folder and provide the location of the copied folder instead of the actual repository folder.
- 4. Enter the location where you want to save the generated report in the Select destination folder field.
- 5. Click Create report.
- The Bot Scanner starts analyzing the bots available in the repository.
- 6. Optional: You can click Stop scanning when the Bot Scanner is analyzing the bots to cancel the operation.

The summary report and individual reports are available for the bots that were analyzed before the operation was canceled.

7. Click Open report to open the summary report in the default browser after the Bot Scanner has completed analyzing all the bots available in the repository.

Next steps

Analyze reports Related reference Bot Scanner overview Analyze reports

Analyze reports

You can analyze the report generated by the Bot Scanner to get information about the bots (TaskBots and MetaBots) that can be migrated.

The Bot Scanner provides the following key information about the bots:

- Number of bots analyzed
- Number and percentage of bots you can and cannot migrate to Enterprise A2019
- Commands and variables that are used in the bots and the frequency of usage
- Reasons why bots cannot be currently migrated and frequency of such occurrences
- Actions required by the users post migration due to change in the behavior of the commands

Important: Automation Anywhere Enterprise A2019 is updated frequently in order to achieve 100% functional equivalency with Automation Anywhere Enterprise 10.x or 11.x. The percentage of bots, commands and variables that are supported for migration in Enterprise A2019 will increase until it reaches 100% over the next upcoming releases. That is, for every function you do in 10.x or 11.x, an equivalent capability is in Enterprise A2019.

Most of the 10.x or 11.x features are available as is; however, some features are implemented differently to support client-less (web) operations. For these features, you have to change the way bots are written.

The Bot Scanner is designed to scan bots (TaskBots and MetaBots) created using both 10.x and 11.x versions of Enterprise client. The total file count includes the number of files that were skipped and not scanned.

The reports are available at the output location you specified in the Select destination folder field in the Automation Anywhere Bot Scanner dialog box. The Bot Scanner generates a summary report and a separate report for each bot that it scanned. It creates a separate report for each logic available in a MetaBot.

A raw-data folder is created that contains the reports (in XML format) for each bot scanned. It helps our engineers to further analyze the migration process and take corrective actions, if required. No personally identifiable information (PII) is included in the summary report or the individual reports of the scanned bots.

If you choose to share the reports with us to help improve the product, compress the files in the raw-data folder and coordinate with your Customer Success Manager (CSM) or Partner Enablement Manager (PEM). No data is automatically shared with Automation Anywhere.

The system creates four folders within the raw-data folder that contain various reports. The four folders created are:

- dataset1: Contains reports of the bots that can be migrated to Enterprise A2019.
- dataset2: Contains reports of the bots that cannot be migrated to Enterprise A2019.
- dataset3: Contains reports of the bots that Bot Scanner failed to analyze.
- dataset4: Contains reports of the MetaBots that can and cannot be migrated to Enterprise A2019 and the ones that the Bot Scanner failed to analyze.

The system creates four folders within the raw-data folder that contain various reports:

- Migratable_Bots: Contains reports of the bots that can be migrated to Enterprise A2019.
- Non_Migratable_Bots: Contains reports of the bots that cannot be migrated to Enterprise A2019.
- Failed_to_Analyze: Contains reports of the bots that Bot Scanner failed to analyze.
- MetaBots: Contains reports of the MetaBots that can and cannot be migrated to Enterprise A2019 and the ones that the Bot Scanner failed to analyze.

Summary report for all bots

The summary report provides the following information:

• Summary section: Provides information about the total number of bots scanned and the bots supported for migration to Enterprise A2019 (in percentage). The section also provides information about the commands that are used in the scanned bots and supported for migration in Enterprise A2019 (in percentage).

For example, consider the Bot Scanner has scanned 10 bots and the bots use 50 commands. Of the 50 commands, if Enterprise A2019 supports 45 commands, the commands available in Enterprise A2019 are 90%.

- Separate tabs are available for:
 - List of bots that can be migrated to Enterprise A2019 and number of times that bot is used as a child bot in other bots.

Note: For MetaBots, if you click the name of a MetaBot or a logic available in a MetaBot, the system displays the XML report for that logic.

- List of bots that cannot be currently migrated to Enterprise A2019 and number of times that bot is used as a child bot in other bots. A parent bot is not migrated to Enterprise A2019 if any of the child bot cannot be migrated to Enterprise A2019. Similarly, a MetaBot is not migrated to Enterprise A2019 if any of the logic available in that MetaBot cannot be migrated to Enterprise A2019.
- List of commands that can be migrated to Enterprise A2019 and the number of times they are used in the bots.
- List of commands and system variables that cannot be migrated to Enterprise A2019. The tab also provides details about the number of bots that cannot be migrated because of these commands or variables and the total number of times they are used in the bots.
- List of messages to review Post migration review: Provides details about the commands and variables that are migrated to Enterprise A2019 with some modification and have to be reviewed. The tab also provides details about the number of bots affected and the total number of times the command or variable is used in the bots.

Note: For commands and variables that are currently not supported, support will be added in upcoming releases.

Report for an individual bot

The report for each bot provides information about its dependencies, variables, and commands used.

The individual bot report looks similar to the following code:

```
<analysis version="1.3.0">
                <stat>
                    <dependencies ucount="0" count="0"/>
                    <errors ucount="6" count="12">
                         <error count="1">System variable $AAApplicationPath$</e</pre>
rror>
                         <error count="1">Command [If FolderNotExist]
                         is not supported</error>
                         <error count="3">System variable $CurrentDirectory$</er</pre>
ror>
                         <error count="3">System variable $Extension$</error>
                    </errors>
                </stat>
                <commands>
                    <command target-action="assign" name="VariableOperation" li
ne="1"
                    grp="VariableOperation" api="VarOpe">
                         <msg type="error" review="true" category="variable">Sys
```

	<pre>variable \$AAApplicationPath\$</pre>	
	<msg category="default" review="false" type="info">Comm</msg>	
and		
	parameter [Option] of type [String] is not required.	
sg>		
	<command l<="" name="createFolder" target-action="createFolder" td=""/>	
ine="3"		
	grp="FilesFolders" api="CreateFolder"/>	
	<command <="" line="5</td></tr><tr><td>" name="CopyFiles" target-action="copyFiles" td=""/> <td></td>	
	grp="FilesFolders" api="CreateFolder"/>	
	<command <="" line="3" name="Connect" target-action="connect" td=""/>	
	grp="Database" api="Connect"/>	
	<command <="" line="9</td></tr><tr><td>" name="ReadFrom" target-action="OpenCSVTXT" td=""/> <td></td>	
	grp="CsvText" api="Csv"	
	<msg category="command" review="false" tpye="info">Lin</msg>	
е		
	in 11.x client, there is no separate option given for C	
SV		
	and TEXT in Enterprise A2019	
	<msg <="" category="variable" review="true" td="" type="error"></msg>	
>System		
	<pre>variable \$CurrentDirectory\$</pre>	
	<msg <="" category="variable" review="true" td="" type="error"></msg>	
>System		
	<pre>variable \$Extension\$</pre>	
	<msg <="" category="variable" review="true" td="" type="error"></msg>	
>System		
	variable \$FileName\$	
	<variables></variables>	
	<variable <="" name="\$CSV-TXT-Default-DATA\$" td=""></variable>	

tem

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type="TABLE" value-type=""/>

</varaibles>

</analysis>

The following table describes the various attributes available in the XML report shown in the previous image:

Node	Attribute	Description
Stat		Provides information about the number of dependencies, error, and warnings.
	dependencies	Specifies the number of dependencies for the bot. The ucount indicates the number of unique dependencies and the count indicates the total number of dependencies.
	error	Specifies the number of errors for the bot. The ucount indicates the number of unique errors and the count indicates the total number of errors.
Command		Provides information about the various commands and actions used in the bot.
	command target-action	Specifies the action being performed for the command.
	name	Specifies the name of the command.
	line	Specifies the line number where the command is available in the bot.
	grp	Specifies the command group the command belongs to.
	арі	Specifies the name of the API the command uses.
	msg type	Provides information about the message type. The error type indicates that the command cannot be migrated to Enterprise A2019, and an info type indicates that the command can be migrated but some of its attributes will be changed during migration.
	review	Provides information about whether the command has to be reviewed. This attribute is always true for error type messages, which indicates that migration of that command to Enterprise A2019 is not yet supported. For info type messages, if the attribute is true, you must review the value in the category attribute. You can decide whether you want to take any action on the migrated bot based on the value available in the category attribute.
	category	Provides information about the command or variable for which the message is displayed.
Variables		Provides information about the system variables used by the bot.
	variable name	Specifies the name of the variable.
	type	Specifies the type of variable.

Node	Attribute	Description
	value type	Specifies the type of value provided for that variable.

Package mapping for migration

This page contains information about 10.x and 11.x commands and how they map to respective Enterprise A2019 actions or packages. In some cases, a 10.x or 11.x command migrates to more than one A2019 action. This is to ensure that the behavior of the migrated bot is unchanged.

A2019 has a new package called Legacy automation. This package provides the additional support needed during migration. The Legacy automation package is for use during migration only; we do not recommend using this package for new bot development.

This package has the following expressions:

- ParseLegacyKeys Ensures that the Insert Key Stroke command of the 10.x/11.x bots stored in variables is successful upon execution. This expression converts them into equivalent A2019 key strokes during the execution.
- ParseVariableOperation Parses the expression provided in the 10.x/11.x Variable Operation command. This expression ensures that A2019 returns the same output as 10.x/11.x bots upon execution.
- GetDecrementedNumber Decrements the value of the respective variable by 1. It is used mostly in the index positions of List, Record or Datatable variables.
- GetIncrementedNumber Increments the value of the respective variable by 1. It is used mostly in the index positions of List, Record or Datatable variables.

The following are some key behavior differences:

- In A2019, the single dollar sign (\$) is reserved for Automation Anywhere Enterprise use, so all user entries of a single dollar sign are automatically replaced with two dollar signs (\$\$). For example, if you have a text field, "Pay \$5.00", we convert that field to read "Pay \$\$5.00" in A2019 for it to display properly to users.
- For 10.x/11.x command using a windows title field configured with a user defined variable, the migration process migrates the bot by adding the Set Title action just above the respective command. A2019 does not allow user variables in the Windows Title field. Use the Set Title action to achieve the same behavior.
- 10.x/11.x provides various pre-sets as part of the windows title selection and they are migrated to respective pre-sets in A2019.

10.x/11.x Options	A2019 Options
Current Active Window	Current Active Window
Desktop	 For the Insert mouse click command, use the Screen for window title option. For the Insert keystroke command, use the Current Active Window opition. For Screen > Capture area, use the Screen for window title option.
Wallpaper	Desktop

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10.x/11.x Options	A2019 Options
Taskbar	Taskbar

- In 10.x/11.x, loop indexing of table starts with 1 and increments by 1. A2019 starts indexing with 0 and increments by 1.
- 10.x/11.x actions that store the return values to the \$Clipboard\$ system variable are not supported in A2019. When you migrate bots with this functionality, the migration process assigns the values to a temporary variable and then assigns the value to the A2019 \$System:Clipboard\$ system variable by adding the Copy To action to the Clipboard package.
- The migration process migrates IF and Loop commands that contain multiple conditions of a variable.
- In 10.x/11.x, some String operation commands use Tab, Enter, and Separator special characters. In A2019, these characters are system variables in the String package.

10.x/11.x	A2019
[Tab]	\$String:Tab\$
[Enter]	\$String:Enter\$
[Separator]	\$String:Separator\$

See String package.

• Some commands return values to variables for further processing. In 10.x/11.x, users can store these values in different types of variables, where as in A2019, these values are stored in a specific type of variable only.

For example, if a command returns a value to an array for a specific cell, then in A2019, we store the value in a temporary string variable. Then in the next action, we store this temporary value to an actual array variable to enure that the bot execution logic stays intact.

- Disabled commands are migrated as follows based on the different coding patterns:
 - An individually disabled command is migrated as a disabled action. All actions are disabled if one disable command is migrated to multiple actions in A2019.
 - Disabled Error Handling command is migrated to disabled try and catch block including all other actions depending on its configuration.
 - Disable Loop command is migrated to a disabled Loop action in A2019.
 - Disabled If command is migrated as a comment if the command has a complex structure because of Else/If and Else commands. We migrate them as a comment to make sure the migrated bot returns the same result as 10.x/11.x bots.

The following table lists the packages available for migration and how they map to A2019. N/A means there are no changes. A2019.

Package	How it is migrated to A2019	V
Active Directory	 Respective Active Directory commands are migrated to the Connect and Disconnect actions. Each command is migrated as follows: Modify group command with the Rename group option is migrated to the Rename group action. Modify group command with the Delete group option is migrated to the Delete group action. 	Р р а

				_		<u> </u>	-
Automation /	Anvwhere	Version	A2()19 -	- Enteri	nrise	Control	Room
/ (0.001110.0011 /		101011	, (2010		prise	00110101	1.00111

Package	How it is migrated to A2019	V
	 Modify group command with the Add users to group option is migrated to the Add users to group action. Modify group command with the Remove users from group option is migrated to the Remove users from group action. Modify group command with the Set property option is migrated to the Set group property action. Modify group command with the Disable user account option is migrated to the Disable user account action. Modify group command with the Update user details option is migrated to the Update user details action. Modify group command with the Rename user option is migrated to the Update user action. Modify user command with the Delete user option is migrated to the Enable user action. Modify user command with the Delete user option is migrated to the Enable user action. Modify user command with the Computer object option is migrated to the Enable user account action. Create object command with the Organizational unit object option is migrated to the Create computer action. Create object command with the Query option is migrated to the Run query action. Search command with the Get all users of a Group is migrated as Get all users of a group. Get property command with the Group option is migrated to the Get computer action. Get property command with the Computer option is migrated to the Get computer property action. Get property command with the Computer option is migrated to the Get computer property action. Get property command with the Organizational unit option is migrated to the Get organizational unit property action. 	
App Integration	 App Integration in A2019 does not have actions for each technology, unlike in 10.x/11.x. In A2019, all actions are divided into individual actions. Capture text from All 10.x/11.x App Integration commands that capture text from a window is migrated to the App Integration > Capture text from window action in A2019. Capture area The 10.x/11.x Capture area command behaves inconsistently, sometime returning the output result of an entire window instead of the selected area and sometime returning no text. In A2019, this action consistently returns the selected area text. 	а г
Clipboard	All commands of Clipboard are migrated to equivalent actions of the A2019 Clipboard package. There is no change in behaviour or command name. See Clipboard package.	5 P
V Package How it is migrated to A2019 Ν Comment Comment is migrated to A2019 Comment action. р а 10.x/11.x uses ODBC drivers and A2019 uses JDBC drivers. The SQL Query action is called Read from in A2019. The following table shows the commands that currently can be migrated. A2019 10.x/11.x Migrates to the Connect command. If you R encounter an unsupported connection string in A2019, the reasons might vary based on your environment. More details are available as part b of the migration process. Contact Technical tł Database Support if you need assistance resolving the а Connect issue. ty 0 is not a valid time out value in A2019. The Ν migration process replaces 0 with an empty р value. а The parameter name and output parameter are Run Stored Procedure mandatory fields in A2019. See Database package. Delay command is migrated to the Delay action in A2019. "Delay in Milliseconds" and "Delay in \land Seconds" options (11.x) have changed to radio options within the Time unit area (A2019). See Delay р Delay package. а There is no concept of session for Email commands in 10.x/11.x. However, A2019 has Connect and Disconnect actions to make sure email session are started and closed. Hence during migration, the system places the Connect action before the respective email action and the Disconnect action after the respective email action. \land Email р The Save attachment option of the Get All Messages command is now a dedicated action called а Save attachment in the Email package in A2019. See Email package. Begin Error Handling and End Error Handling is migrated to the Try/Catch block of the Error handler package in A2019. Many options available in Begin Error Handling are migrate to respective A2019 actions. Refer the below table for details: Ν Error Handling р 10.x/11.x A2019 а By default, execution continues after Continue executing the Catch block in A2019.

Package	How it is migrated to A2019		
	10.x/11.x	A2019	
	Stop	Stop action of the Task package is added in the Catch block.	
	Take Snapshot	Capture screen of the Screen package is added in the Catch block in A2019. Additionally, 10.x/11.x captures the screen with the error dialog; where as A2019 does not show the error dialog while capturing the screen. If the file path only contains the folder name, the migration process adds "Snapshot.png" because A2019 requires the complete file path.	
	Run Task	Run action of the Task package is added in Catch block.	
	Log Data into File	Log to File action is added in Catch block.	
	Send Email	Send action from the Email package is added to the Catch block.	
	Variable Assignment	Assign action of the String package is added with respective the condition in the Catch block.	
	See Error handler package.		
	The 10.x/11.x Excel commands ar package. In 10.x/11.x, data returned by Get Loop > Each Row in an Excel Dat and Get All Cells are available in L these commands are migrated to The following table shows action	e migrated to respective A2019 actions of the Excel Advance Multiple Cells and Get All Cells commands are returned to th aset command. In A2019, the functionalities of Get Multiple (oop > Each Row in an Excel Dataset action, so values from the loop instead of actual actions.	d ie Cell
Excel	10.x/11.x	A2019	þ
	Save Spreadsheet	Save workbook	Э
	Open Spreadsheet	Open	
	Close Spreadsheet	Close	
	Get Cells	Divided into Get single cell and Get multiple cells actions	
	Activate Sheet	Switch to sheet	

Package	How it is migrated to A2019		Y
	10.x/11.x	A2019	
	Find/Replace	Divided into Find and Replace actions	
	See Excel advanced package.		
	All commands of File/Folder have	e been split into File and Folder packages.	
	The following File related actions	s have changed in A2019:	
	11.x	A2019	1
	Copy Files	Сору	1
	Create Files	Create	1
	Delete Files	Delete	1
	Open Files	Open	1
	Print Files	Print	1
	Rename Files	Rename	1
	Unzip Files	Unzip	
File/Folder	Zip Files	Zip	
	The following Folder related actions have changed in A2019:		
	11.x	A2019	1
	Copy Folder	Сору	1
	Create Folder	Create	1
	Delete Folder	Delete	1
	Open Folder	Open	1
	Rename Folder	Rename	1
	See File package) and Folder and	Folder package.	
	All commands of FTP/SFTP are n There is no change in behavior c	nigrated to equivalent A2019 actions of the FTP/SFTP or command name.	package.
FTP/SFTP	Get files and Get folder actions r dates, which are provided as vari must fix such instances after bot	eturn runtime errors if they have additional criteria bas ables that have values in a format other than MM/DD/ migration.	ed on p YYYY. You

Package	How it is migrated to A2019		V
If/Else > Variable	Variables containing string condition We migrate IF with the following operators • = • < > • Include • Does not Include For the Random variable of the String sub-the String package to generate a random so the String package to generate a random so the respective migrated variable. Variable containing number condition We migrate IF with the following operators • >= • <= • > • < For the Random variable of the Number su action of the Number package to generate the value to the respective migrated variable Value type variable containing date The system tries to evaluate if a condition of with the Datetime condition in A2019. Other condition based on the operator used. In the after the bot migration if a date operation if Additionally, you might also need to changed data. The default format used to convert and See If package.	as a String condition in A2019: type, A2019 adds the Generate random string action of tring above the If condition and assigns the value to as a Number condition in A2019: b-type, A2019 adds the Assign a random number a random string above the If condition and assigns le. on a variable has a date value. If found, it migrates IF erwise, the system migrates it as a string or number nose cases, you must change it to a date condition s involved. e the date format to one that is compatible with your date to string is MM/dd/yyyy HH:mm:ss.	: II cs ciii cr
	The table below shows how various condit	ions are migrated to the respective A2019 conditions. A2019	Τ
	Task Successful or Task Unsuccessful	Migrated to the equivalent If condition of Task Bot package.	
If/Else (Other conditions)	Script Successful or Script Unsuccessful	Script successful/unsuccessful is migrated to respective If > Script Successful and If > Script Unsuccessful actions of the Legacy automation package.	۲ ج
	Object Properties	Migrated to the Object condition of the Recorder package.	

Package	How it is migrated to A2019	
	10.x/11.x	A2019
	Application Running or Application Not Running	Migrated to the equivalent If condition of the Application package.
	File Exists, File Does Not Exist, File Date, File Size	Migrated to the equivalent If condition of the File package.
	Folder Exists or Folder Does Not Exist	Migrated to the equivalent If condition of the Folder package.
	Ping Successful Or Ping Unsuccessful	Migrated to the equivalent If condition of the Ping package.
	Web Control Exists or Web Control Does Not Exists	Migrated to the equivalent If condition of the Legacy Automation package.
	Window Exists/Window Does Not Exist	 The following commands configured with the "Show child and hidden windows" option selected are migrated to the A2019 Legacy Automation package: If > Condition > Window Exists If > Condition > Window Does Not Exist
	Logic Successful/Logic Unsuccessful	The Ifcommand is migrated to If > Task Successful and If > Task Unsuccessful respectively. The Elself command is migrated to Elself > Task Successful and Elself > Task Unsuccessful respectively.
	Image Recognition	
	The If command with the Image Recognitic following actions in A2019 based on the sel	ected 10.x/ options:
	 If > Image file is found in image file - 0 and <u>Image2</u> has the "From File" option If > Image file is found in a window - 0 and <u>Image2</u> has the "From Window" o If > Window is found in image file - Cr selected and <u>Image2</u> has the "From File If > Window is found in a window - Cr selected and <u>Image2</u> has the "From Window" See If package. 	Created if <u>Image1</u> has the "From File" option selected selected in 10.x/11.x. Created if <u>Image1</u> has the "From File" option selected ption selected in 10.x/11.x. reated if <u>Image1</u> has the "From Window" option le" option selected in 10.x/11.x. reated if <u>Image1</u> has the "From Window" option indow" option selected in 10.x/11.x.

V

Package	How it is migrated to A2019	How it is migrated to A2019		
Image Recognition	The Image Recognition command is split into Find file image inside window image and Find window image inside another window image actions in A2019. In A2019, Advance is the default comparison mode and actions with the Gray-Scale, Normal, or Monochrome option selected are migrated as Advance. The migration process maps the information automatically and does not impact related bots. Migration of bots with the Image Recognition command might fail if the command is using any file type other then: • .jpg • .jpeg • .jpeg • .jfif • .bmp • .gif See Image Recognition package.			
Insert Keystrokes	This command is called Simulate Key The following keystroke conventions 10.x/11.x [PAGE UP] [NUM LOCK] [SCROLL LOCK] [PAGE DOWN] [CAPS LOCK] [UP ARROW] [LEFT ARROW] [LEFT ARROW] [RIGHT CLICK] [RIGHT ARROW] [DOWN ARROW] [ALT GR DOWN] [ALT GR UP] [\$]	strokes in A2019. have changed: A2019 [PAGE-UP] [NUM-LOCK] [SCROLL-LOCK] [SCROLL-LOCK] [PAGE-DOWN] [CAPS-LOCK] [UP-ARROW] [UP-ARROW] [LEFT-ARROW] [MENU] [MENU] [MENU] [ALT-GR DOWN] [ALT-GR UP] [DOLLAR]	s L	

Package	How it is migrated to A2019	V
	See Simulate keystrokes package.	T
Launch Website	This command is migrated to Launch website of the Browser package in A2019. Microsoft Edge is not yet supported in the Launch Website action in A2019. Commands with "Edge" or "Override default browser" option unselected in the legacy product is automatically changed to use Default Browser upon migration. See Browser package.	s k
Log to File	This command is migrated to Log to file action in A2019. See Log To File package.	s L
Loop	 The following list explains how various iterator conditions of Loop are migrated to A2019. Loop with Times is migrated to loop with For n times iterator of the Loop package. Loop with List is migrated to loop with For n times iterator of the Loop package. Loop with Each Row in an Excel Dataset is migrated to loop with For each row in worksheet iterator of the Excel Advance package. The system variable \$Excel Column\$ used inside the loop is now a user defined variable specified in the same iterator. Loop with Each Row In A SQL Query Dataset is migrated to loop with For each row in a SQL query Dataset iterator of the Database package. The system variable \$Dataset Column \$ used inside the loop is now a user defined variable specified in the same iterator. Loop with Each File In A Folder is migrated to loop with For each folder iterator of the File package. The system variable \$Filename\$ and extension of a dictionary variable specified in the same iterator. Loop with Each Folder In A Folder is migrated to loop with For each folder in a folder iterator of the Folder package. The system variable \$Folder name\$ used inside the loop is now a user defined variable specified in the same iterator. Loop with Each Row In A CSV/Text File is migrated to loop with For each row in CSV/TXT iterator of the CSV/TXT package. The system variable \$Filedata Colum\$ used inside the loop is now a user defined variable specified in the same iterator. Loop with Each Email Message On Mail Server is migrated to loop with For each mail in mailbox iterator of the Email package. The system variables SEmail Colum\$ used inside the loop is now a user defined variable specified in the same iterator. Loop with Each Email Message On Mail Server is migrated to loop with For each mail in mailbox iterator of the Email package. The system variables SEmail Co\$, SEmail From\$, SEmail To\$ are now keys emailCc, emailFrom, emailMessage, emailReceivedDate, emailReceivedTime	r F

Package	How it is migrated to A2019		V
Loop > Condition > Variable	Variable containing string conditions We migrate IF with the following operators • = • <> • Include • Does not Include For the Random variable of the String sub-ty the String package to generate a random st the respective migrated variable. Variable containing number conditions We migrate IF with the following operators • >= • <= • > • < For the Random variable of the Number sub- action of the Number package to generate the value to the respective migrated variable Variable containing date conditions The system tries to evaluate if a condition of with the Datetime condition in A2019. Other condition based on the operator used. In the after the bot migration if a date operation is Additionally, you might also need to changed data. The default format used to convert a condition. The Loop on a variable condition of type List is r on the operator used in the condition. The	as a String condition in A2019: ype, A2019 adds the Generate random string action o ring above the If condition and assigns the value to as a Number condition in A2019: p-type, A2019 adds the Assign a random number a random string above the If condition and assigns a. In a variable has a date value. If found, it migrates IF rwise, the system migrates it as a string or number lose cases, you must change it to a date condition involved. a the date format to one that is compatible with your date to string is MM/dd/yyyy HH:mm:ss.	f
Loop > Condition (other)	Refer to the table below to see how various conditions. 10.x/11.x Web Control Exists or Web Control Does Not Exists	A2019 A2019 Migrated to the equivalent If condition of the Legacy Support package.	N p a
	Object Properties	Migrated to the Object condition of the Recorder package.	

Package	How it is migrated to A2019		۷
	10.x/11.x	A2019	
	Application Running or Application Not Running	Migrated to the equivalent If condition of the Application package.	
	File Exists, File Does Not Exist, File Date, File Size	Migrated to the equivalent If condition of the File package.	
	Folder Exists or Folder Does Not Exist	Migrated to the equivalent If condition of the Folder package.	
	Ping Successful Or Ping Unsuccessful	Migrated to the equivalent If condition of the Ping package.	
	Web Control Exists or Web Control Does N Loop with Web control exists and Web cor While conditions Web control exists and W package respectively.	lot Exist htrol does not exist conditions are migrated to Loop 'eb control does not exist of the Legacy Automation	>
	The following table shows the Loop comm mappings in A2019.	nands supported for migration and their respective	
Loop (supporting	10.x/11.x Command	A2019 Actions	٢
commands)	Exit Loop	Break	p
	Continue		
Message Box	This command is migrated to Message box See Message box package.	action in A2019.	۹ م
Object Cloning	This command is migrated to Recorder package > Capture action in A2019. Migration is supported for the following technologies: Migration is supported for applications using the following technologies (including when they are within a Citrix environment): • MSAA (Standard desktop technology • Chrome browser • Internet Explorer browser • Java desktop • Web Java • UI Automation (advanced) The 10.x/11.x GetAllChidrenName and GetAllChidrenValue actions returns string type variable values. In A2019, they return list values. The migration process joins the list values and stores		are P a

Package	How it is migrated to A2019		١
	Object Cloning with the "Export to packages/actions combinations be	CSV" action in 10.x/11.x is migrated into the following cause the action does not exist in A2019:	
	The Capture action saves theThen we use the Write to file table variable to the CSV file.	captured data into a table variable. action of the Data table pakcage to save the data from t	ne
	The following table shows the prop Object Cloning. The migration proc property is used inside a variable, ye	erty name changes for the controls/objects captured us cess automatically maps the name changes. However, if ou must manually enter the new name into the variable.	ing a
	10.x/11.x property name	A2019 property name	
	Unique ID	UniqueID	
	Object ID	ID	
	Window Title	WindowTitle	
	Туре	Role	
	Click X	ClickX	
	Click Y	ClickY	
	State(s)	States	
	Action	DefaultAction	
	Bold	IsBold	
	Italic	IsItalic	
	Underline	IsUnderline	
	Strike Through	lsStrikethrough	
	Super Script	IsSuperscript	
	Sub Script	lsSubscript	
	Background Color	BackgroundColor	
	Foreground Color	ForegroundColor	
	Font	FontFamily	
	Font Size	FontSize	
	First Line Indent	FirstLineIndent	
	Left Indent	LeftIndent	
	Right Indent	RightIndent	
	Line Spacing	LineSpacing	
	Space Above	SpaceAbove	
	Space Below	SpaceBelow	
	Item Name	ItemName	

Package	How it is migrated to A2019		١
	10.x/11.x property name	A2019 property name	
	Item Value	ItemValue	
	Animated	IsAnimated	
	CapStyle	Сар	
	Font Weight	FontWeight	
	Horizontal Alignment	HorizontalAlignment	
	Hidden	IsHidden	
	Read Only	IsReadOnly	
	Bottom Margin	BottomMargin	
	Left Margin	LeftMargin	
	TopMargin	TopMargin	
	Right Margin	RightMargin	
	Overline Color	OverlineColor	
	Strikethrough Color	StrikethroughColor	
	Tabs Style	Tabs	
	Text Flow Direction	TextFlowDirection	
	Underline Color	UnderlineColor	
	HTML ID	IEID	
	HTML Name	IEName	
	HTML Alt	IEAlt	
	HTML Tag	IETag	
	HTML Class	IEClass	
	HTML InnerText	IEInnerText	
	HTML SourceIndex	IESourceIndex	
	HTML HRef	IEHref	
	HTML Value	IEValue	
	HTML Type	IEType	
	HTML ClassId	IEClassId	
	HTML Title	IETitle	
	HTML Tag Index	IETagIndex	
	HTML HasFrame	IEHasFrame	
	HTML FrameID	IEFrameID	

Package	How it is migrated to A2019			V
	10.x/11.x property name	A2019 property name		
	HTML Frame Name	IEFrameName		
	HTML Frame Src	IEFrameSrc		
	HTML Width	IEWidth		
	HTML Top	IETop		
	HTML Left	IELeft		
	HTML Height	lEHeight		
	HTML Frame Path	IEFramePath		
	Item Collection	ItemCollection		
	OCR Engine	OCREngine		
	OCR Occurrence	OCROccurrence		
	Row Control Type	RowControlType		
OCR	See Using the Capture action. All commands of OCR are migrated to ec no change in behavior or command nam See OCR package.	quivalent A2019 actions of the OCR package. Th ne.	iere is	Р р а
Open Program/File	This command is migrated to the Open p In 10.x/11.x, this command does not throw In field. A2019 validates the value entered execution. See Application package.	program/file action of the Application package. w an error if you provide an incorrect value in th I for the same field and throws an error during b	ne Start pot	L V if
	Migration is supported for the following F	PDF commands.		
	10.x/11.x	A2019		
	Merge Document	Merge document		
	PDF to Image	Extract image		Ν
	Extract Text	Extract text		p
	Split Documents	Split documents		
	Encrypt Document	Encrypt document		
	Decrypt Document	Decrypt document		

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Package	How it is migrated to A2019		\	
	See PDF package.			
PGP	All commands of PGP are migrated to equivalent A2019 actions of the PGP package. There is no change in behavior or command name.			
Play Sound	All commands of Play Sound are migrated to its equivalent actions of the Sound package in A2019. A2019 supports only .mp3 and .wav file types in Play media file action. See Play Sound package.			
Printer	Default Printer, Remove Printer, and of the Printer package in A2019. See Printer package.	d Select Default Printer are migrated to the equivalent a	actions R c	
	All commands of Prompt are migra The following table shows comma	ted to equivalent A2019 actions of the Prompt packag	je.	
	10.x/11.x	A2019		
Prompt	Prompt For Value	Converts to the For value action. In addition, Simulate keystroke action is added below the For value action to perform the keystrokes on the specific window title. This is to retain the execution behavior of old bots.	1 7 5	
	Prompt for File	For file		
	Prompt for Folder	For folder		
	Prompt For Yes/No	For yes/no		
	See Prompt package.			
Read from CSV/TXT	The Read from CSV/Text is converted to Open, Read, and Close actions in the A2019 CSV/TXT package. If your 10.x/11.x bot is using a variable as a session name and the Loop action used to read all rows of the CSV/TXT is using a hard-coded session name instead of a variable, then you must		V/TXT F d all must i	
	review the migrated bot and set the output variable of the CSV/TXT > Read action in the respective loop. Otherwise, you will get a UI error when you edit the A2019 bot.			
Run Logic	Run logic command is migrated to	un logic command is migrated to the Run action of the Task Bot package in A2019.		

Package	How it is migrated to A2019			
	Additionally, Error Handling with the Run Logic command is migrated to the Try and Catch block.			
Run Script	The Run Script command is migrated to the Run Script action of the Legacy automation package.			۲ ج
	In 10.x/11.x, the Send Email command uses user-specific email settings stored as credential attributes within the system locker. When the first bot is migrated, we create a custom locker called AAE_Email and add the AAE_EmailSettings credential with the Username and Password attributes to it. Additionally, we create Global Values for the non-credential attributes, such as Server host, port, SSL and authentication, which correspond to the same Email Settings. 10.x/11.x Email Settings credentials are split into Credential Variable and Global Values in A2019, so during the migration process, email settings are migrated as follows:		tial ocker Sword ch as 10.x/11.x o during	
	10.x/11.x Email Settings	A2019 Email Settings	A2019 Storage Type	
	Host	AAE_EmailSettings_host	Global Value of type String	
	Port	AAE_EmailSettings_port	Global Value of type Number	
Send Email	Use secure connection (SSL/TLS)	AAE_EmailSettings_ssl	Global Value of type Boolean	۲ ا
	My server requires authentication	AAE_EmailSettings_auth	Global Value of type Boolean	
	Username	userName	Credential attribute within AAE_EmailSettings credential assigned to AAE_Email locker	
	Password	password	Credential attribute within AAE_EmailSettings credential assigned to AAE_Email locker	
SOAP Web Service	This package behaves the same in A2019. If a SOAP web service is configured to call REST APIs, then we migrate them to the REST web service action instead of the SOAP web service action. Based on additional XML operations, we add actions from the XML package to make sure the migrated bot gives same result as the legacy bot. See SOAP web service package.			
System	Lock computer, Logoff, Restart, and Shutdown actions are migrated to the equivalent actions of the System package in A2019. See System package.			

Package	How it is migrated to A2019		
	The following table shows the different commands that are migrated to the respective actions of		
	10.x/11.x Command	A2019 Action	
	Pause	Pause	
Task	Stop Task	Stop	
	Run Task	Run. The output returned by child bots is stored in a dictionary variable and then mapped to the respective variable in the parent bots.	
			1
Terminal Emulator	 Encrypt text is not supported in the Send Text and Set Field actions for A2019. Automation Anywhere recommends that you use Credential Vault instead of plain text. A2019 does not support legacy technology and by default supports all capabilities of Advance Technology of the 10.x/11.x bots. The maximum index value in A2019 is 99999. The migration process automatically updates the value of Field index in the Set Field action to 99999 to meet the maximum value restriction. If the index value is higher that 99999 and is used in a variable, then you must change it manually. The following features are not yet supported in A2019: SSH1 Seession sharing. Without session sharing, you should close each session within the same session. 		
Variable Operation (Assign)	 Value type variables The functionality for this command has been divided into multiple packages in A2019. In 10.x/11.x, this command was performing assignment operations for all the supported datatypes. A2019 has built a dedicated Assign action for each data type. The migration process handles the mapping of the corrected packages and action based on the assignment that the respective variable operation is performing. List type variables Operations involving on list assignments are migrated to the Set item of the List package. If the operation has a fixed value, the system creates a temporary variable and stores the fixed value in it. You can then use this temporary variable in the Assign action of the List package to save it. Array type variables Operations involving on array assignment is migrated to Set value of a single cell action of the Distribute o		orocess at the e. If the value in ave it. of the

Package	How it is migrated to A2019	V
	Dictionary type variables	Г
	Operations involving dictionary assignment is migrated to the Put action of the Dictionary package to set the value for a specific key. If the key is a combination of a variable and fix value (for example \$Dictionary(key-\$id\$)\$), then the String package > Assign action is added to get the actual key.	
	System variable \$Date\$	
	The 10.x/11.xVariable Operation command that uses the \$Date\$ system variable is migrated to A2019 by adding new date actions based on the operation being performed using \$Date\$. The migration process also converts the date value to a default string format – mm/dd/yyyy HH:mm:ss.	
	Random variable of sub type string	
	We migrate and map directly.	
	List variable	T
	For the Variable Operations that reinitialize the list variable in 10.x/11.x, the migration process creates a temporary list variable with new values and assign it to the destination list variable in A2019.	
	Array variable declared by reading a Text file	
	The Array variable type is migrated as a Table variable type in A2019. The system uses the CSV/TXT package to read and load the respective data into the table variable in the bot.	
	Dictionary variable	
Variable Operation (Reinitialize)	The migration process creates a temporary dictionary variable to store all keys and values. Then the system uses the Dictionary package > Assign action to update the target variable with the keys and values from the temporary dictionary variable.	N p a
	Dictionary variable declared by reading a Text file	
	The migration process addresses this use case by adding actions to read the CSV file using the CSV/Text package and storing the data in a table variable. Then it adds actions to perform a loop on the table variable and uses the Dictionary package > Put action to add keys and values into the dictionary variable.	
	Array variable declared by reading an Excel/CSV file	
	The migration process addresses this use case by migrating the Array variable type as a Table variable type in A2019. The system adds Open, Get Multiple Cells, and Close actions of the Excel Advance package and populates the table variable.	

Package	How it is migrated to A2019		
Variable Operation (resetting system variables)	 The following system variables are migrated as user defined variables in A2019. The system adds a respective action to clear the value of the equivalent variable created in A2019. Email Cc Email From Email Message Email Received Date Email Received Time Email Subject Error Description Error Line Number 		L L S
Wait	Wait for window and Wait for screen change in A2019 throws an exception error if the respective window is not open/close in the specified time or the screen is not found in specified time. In these cases, the system adds try and catch block if the command was configured to stop the bot and adds the Stop task action in the catch block. This is to ensure that the execution behaviour of migrated bots is the same as 10.x/11.x. Because we are migrating commands with the Stop bot action is encapsulated with the try and catch block in A2019, the bot also stops if the action fails due to some other reason. The Wait for window action can have negative values for coordinates that are not supported in A2019. The negative values are changed to 0 during the migration process.		
Web Recorder	All commands (except those mentioned below explicitly) of Web recorder are migrated to respective actions within the Legacy Automation package in A2019. The Legacy Automation package ensures that the migrated bots give the same results as 10.x/11.x. However, it is not recommended to use the Legacy Automation package for new development. Find broken links is migrated to Browser > Find broken links package. Additionally, 10.x/11.x has the "Find broken links timeout" and "Find broken links" options within the Tools > Options. A2019 has these options as part of the action and the timeout defaults to 10 seconds and the number of parallel threads value defaults to 10. Download files is migrated to Browser > Download files package.		N a
Window Action	All commands of Window Action are migrated to its equivalent actions of the Window package in A2019. See Window package.		
XML All commands of XML are migrated to its equivalent actions of the XML package in A2019. The following command name have changed. 10.x/11.x A2019 End XML session End session Start XML session Start session		Alent actions of the XML package in A2019. A2019 End session Start session	Р Р

Package	How it is migrated to A2019		
	10.x/11.x	A2019	
	Delete Node/Attribute	Delete node	
	Update Node/Attribute	Update node	
	Get nodes action with the "Single Nodes" option selected	Get single node action	
	Get nodes action with the "Multiple Nodes" Get multiple node action		
	See XML package.		

Variable mapping for migration

Some variables map directly from previous product versions to A2019 while others behave differently or contain configuration changes.

In A2019, all variables defined in bots are created as "Use input" or "Use output" types during migration to exchange values between parent bots and child bots.

The following table provides information about the user defined variable types and how they are migrated to A2019.

Legacy Variable Type	How it is migrated to A2019	What you need to do
Array	Sub-type value These variables are migrated to Table with all column values as String. Sub-type "Read from text file" These variables are migrated to Table with all column values as String. The following actions are added as part the of migration process to configure data in the variable: • Open action from the CSV/TXT package, which opens the file for reading • Read action from the CSV/TXT package, which returns the value in the Table variable • Close action from the CSV/TXT package, which closes the file	In A2019, an empty table variable returns a run time error. If your migrated bot contains an empty table variable, you must fix it in the A2019 environment.
	Sub-type kead from database	

Legacy Variable Type	How it is migrated to A2019	What you need to do
	Variables with this sub-type are migrated to the Table package with all column values as String. The following actions are added as part the migration process to fill in the variable:	
	 Add the Connect action of the Database package with the respective connection string. Add the Export to datatable action of the Database package to return the results to the datatable variable. Add the Disconnect action of the Database package to disconnect the database. 	
	Sub-type "Read from Excel/CSV file"	
	These variables are migrated to Table with all column values as String. The following actions are added as part the of migration process to configure data in the variable:	
	 Open action from the Advance Excel package, which opens the file for reading Get multiple cells action from the Advance Excel package, which returns the Table variable value if All Cells or Range option is chosen in the variable declaration Read now action from the Advance Excel package, which returns the Table variable value if the Entire Row option is chosen in the variable declaration Read column action from the Advance Excel package, which returns the Table variable declaration Read column action from the Advance Excel package, which returns the Table variable declaration 	
	Additionally, the Assign list to datatable of list package is used to store the returned valued to the variable.	
	Close action from the Advance Excel package, which closes the file.	
	Additional comments	
	 The index position starts with 1 in legacy. For example, \$arrayVariable(1,1) \$ becomes \$arrayVariable[0] [0] \$ If an array has 10 rows/columns and a loop is running more than 10 times, then 10.x/11.x returns the name of the array variable with the index position. In A2019, users get a runtime error indicating "index is out of bounds" and must fix the bot. 	
	When the system passes an Array variable from an 11.x bot to a DLL function of a different type, the DLL function	

Legacy Variable Type	How it is migrated to A2019	What you need to do
	accepts the following as input types: UInt16[], Int16[], Int32[], Int64[], Int[], Char[], Single[], Decimal[], Float[], Double[], Boolean[], bool[], Byte[], String[], and Datetime[]	
	Additionally, the DLL function accepts the following as input types: UInt16, Int16, Int32, Int64, Int, Char, Single, Decimal, Float, Double, Boolean, bool, Byte, String, and Datetime	
	The DLL function also accepts the following as input types: List <uint16>, List<int16>, List<int32>, List<int64>, List<int>, List<char>, List<single>, List<decimal>, List<float>, List<double>List<boolean>, List<bool>, List<byte>, List<string>, List<date-time></date-time></string></byte></bool></boolean></double></float></decimal></single></char></int></int64></int32></int16></uint16>	
	The DLL function accepts the following as input types: UInt16[,], Int16[,], Int32[,], Int64[,], Int[,], Char[,], Single[,], Decimal[,], Float[,], Double[,], Boolean[,], bool[,], Byte[,], String[,], and Datetime[,]	
	Database package.	
	Sub-type Value	
	The system migrates these variables to the Dictionary type with the String sub-type in A2019.	
	Sub-type "Read from CSV file"	
Dictionary	The migration process adds actions to read the CSV file using the CSV/Text package and stores the data in a table variable. It also adds actions to perform a loop on the Table variable and uses the Put action of the Dictionary package to add the key and values in the Dictionary variable.	No action required from
	Dictionary keys are not case sensitive in 10.x/11.x, but they are in A2019. To maintain the bot execution resilience, the migration process converts all dictionary keys to lower case values. We use string express Lower case if a variable is used as a dictionary key to get the lower case key name.	users
	When the system passes a dictionary variable from an 11.x bot to a DLL function of a different type, the DLL function accepts the following as input types: UInt16, Int16, Int32, Int64, Int, Char, Single, Decimal, Float, Double, Boolean, bool, Byte, String, and Datetime	
List	Sub-type Value	In A2019, an empty list variable used outside a

Legacy Variable Type	How it is migrated to A2019	What you need to do
	These variables are migrated to List with sub-type String.	
	Sub-type Array	
	These variables are migrated to List with sub-type String.	
	Sub-type Reading from text file	
	Where a variable that is declared by reading a file is called, the Import list from text file action of the Legacy automation package is added above the action being migrated.	
	Declared as "Make Random"	
	The List variable can be declared as "Make Random" in 10.x/11.x to return a random item from the list. The migration process adds the new Size action to the List package to get the list size and adds the Assign a random number action to the Number package to find the random position and use it to get a random list item.	
	Additional comments	loop returns a run time
	• In 10.x/11.x, List is accessible without specifying any index. In A2019, you must specify the respective index to fetch the specific value from the list. For example, here is how List variables can be accessed by index:	error. If your migrated bo meets this criteria, you must fix it in the A2019 environment.
	<pre>\$listVariable[0]\$</pre>	
	where 0 represents the first value in the list.	
	 Index position starts from with 1 in 10.x/11.x, whereas it starts with 0 in A2019. If a list has 10 items and a loop is running for more than 10 times, then 10.x/11.x returns the first value of the list after the 10th iteration. In A2019, you get a runtime error indicating that "index is out of bounds" and you must fix the bot. 	
	When the system passes a List variable from an 11.x bot to a DLL function of a different type, the DLL function accepts the following as input types: UInt16[], Int16[], Int32[], Int64[], Int[], Char[], Single[], Decimal[], Float[], Double[], Boolean[], bool[], Byte[], String[], and Datetime[]	
	Additionally, the DLL function accepts the following as input types: UInt16, Int16, Int32, Int64, Int, Char, Single,	

Legacy Variable Type	How it is migrated to A2019	What you need to do
	Decimal, Float, Double, Boolean, bool, Byte, String, and Datetime	
	The DLL function also accepts the following as input types: List <uint16>, List<int16>, List<int32>, List<int64>, List<int>, List<char>, List<single>, List<decimal>, List<float>, List<double>List<boolean>, List<bool>, List<byte>, List<string>, List<date-time></date-time></string></byte></bool></boolean></double></float></decimal></single></char></int></int64></int32></int16></uint16>	
	The DLL function accepts the following as input types: UInt16[,], Int16[,], Int32[,], Int64[,], Int[,], Char[,], Single[,], Decimal[,], Float[,], Double[,], Boolean[,], bool[,], Byte[,], String[,], and Datetime[,]	
	List package	
Random	When there is a Random variable of the sub-type String, the migration process adds the Generate random string action of the String package to generate a random string above the If condition and assigns the value to the respective migrated variable in A2019. When there is a Random variable of the sub-type Number, the migration process adds the Assign a random number action of the Number package to generate a random string above the If condition and assigns the value to the respective migrated variable in A2019.	No action required by users
Value	Sub-type Value These variables always migrates as String in A2019, even if it has number, boolean, or datetime values in it. Expression are used in A2019 to convert a string to other types if required. Sub-type Read from text file To maintain the bot execution integrity during migration, where a variable that is declared by reading a file is called, the n Import string from text file action of the String package is added just above the action being migrated. String package Number package	No action required by users

Legacy Variable Type	How it is migrated to A2019	What you need to do
	Datetime package	

System variables

In some use cases, system variables such as Error Line Number, Error Description, OS Name, and others return a different value in A2019. Bots using these variables in a decision making or string operation require a review post migration.

Some system variables used inside a loop are now user defined variable in the loop. In some instances, the user defined variable might require configuration in the migrated bot.

Some system variables become actions in A2019. Those actions are added just above the action that is using these variables.

If a variable is defined at the index position for the following system variables, you might need to fix the migrated bots because the migration process could not determine if the variable contains an index or column name. If you do not fix it, the bot might return a "Key not found in record" runtime error. The migration process treats the value of a variable as name, but if it is an index, you must change it accordingly.

- \$Filedata Column\$
- \$Dataset Column\$
- \$XML Data Node\$
- \$Excel Column\$

Following table provides information about the various system variables and how they are migrated to A2019. Some variables are now part of actions, some have become actions, and some are still known as system variables but has syntax changes.

System Variable	How it is migrated to A2019	What you need t
\$Day\$	Becomes \$System:Day\$ in A2019	No action require
\$Month\$	Becomes \$System:Month\$ in A2019	No action require
\$Year\$	Becomes \$System:Year\$ in A2019	No action require
\$Hour\$	Becomes \$System:Hour\$ in A2019	No action require
\$Minute\$	Becomes \$System:Minute\$ in A2019	No action require
\$Clipboard\$	Becomes \$System:Clipboard\$ in A2019	No action require
\$Machine\$	Becomes \$System:Machine\$ in A2019	No action require

System Variable	How it is migrated to A2019	What you need t
\$MiliSecond\$	Becomes \$System:MiliSecond\$ in A2019	No action require
\$Dataset Column\$	This system variable is now part of the For each row in a SQL query dataset iterator in Loop. The system creates a new variable in the loop and uses it inside the loop wherever \$Dataset Column\$ is present.	No action require
\$Extension\$ and \$FileName\$	These system variables were used in the For each file in a folder iterator of Loop. However, in A2019, a dictionary type variable is used to capture the extension and file name, which can be retrieved with "extension" and "name" key name respectively. Loop package.	No action requireuser
\$Email\$		
\$Email From\$		
\$Email Message\$	These system variables were used inside the For each mail in mail box	
\$Email Received Date\$	all email values that can be retrieve with the respective keys.	No action require
\$Email Received Time\$	Using dictionary variable for email properties	user
\$Email Subject\$		
\$Email To\$		
\$FolderName\$	This system variable is used inside the For each folder in a folder iterator of Loop. In A2019, the value is returned to the string variable specified in the loop.	No action require
\$XML Data Node\$	This system variable is used inside the For each node in XML dataset iterator of Loop. In A2019, the value is returned to the string variable specified in the loop.	No action require
\$Counter\$	This system variable is deprecated in A2019. The migration process unter\$ creates a user defined variable type Number and modifies the bot to ensure it provides the same output as the 11.x bot.	
\$ArrayColumns(\$arrayVariable \$)\$	Becomes an expression in A2019: \$arrayVariable.DataTable:columnCount\$	No action require
\$ArrayRows(\$arrayVariable\$)\$	Becomes an expression in A2019: \$arrayVariable.DataTable:rowCount\$	No action require
\$AAControlRoom\$	Becomes \$System:AAControlRoom\$ in A2019	No action require
\$RAMUsage\$	Becomes \$System:RAMUsage\$ in A2019	No action require user
\$TotalRAM\$	Becomes \$System:TotalRAM\$ in A2019	No action require

System Variable	How it is migrated to A2019	What you need t
\$OSName\$	10.x/11.x returns the Microsoft Windows 10 Pro 64-bit value. In A2019, this variable becomes \$System:OSName\$ and returns the Windows 10 64-bit.	No action require user
\$CPUUsage\$	Becomes \$System:CPUUSage\$ in A2019	No action require
\$Excel Cell Row\$	This system variable is migrated to the Get row number action of the Excel package in A2019 and added just above the action in which it is used.	No action require
\$Excel Cell Collumn\$	 This system variable is migrated to the Get column name action of the Excel package in A2019 and added just above the action in which it is used. 10.x/11.x returns the first column (for example column A) for the \$Excel Cell Column\$ even if the active cell is not column A (for example column F10) inside a loop. In A2019, the same configuration returns the active cell (for example column F10). Below are the use cases that result in the above behavior change: Excel is opened with or without "contains header" checked containing 10 rows. Set active cell as F10 A loop is performed to row read Put a Message Box with \$Excel Cell Column\$ in it 	Considering the behavior differen you might need t change some bo
\$Excel Cell\$	This system variable is migrated to the Get cell address action of the Excel package in A2019 and added just above the action in which it is used.	No action require
ŞAATaskName	This system variable becomes \$System.AATaskName\$ in A2019. In 10.x/11.x, this variable returns the value to your computer path directory (for example Automation Anywhere\My Tasks\My Folder\My Folder2\AATaskName.atmx). In A2019, in returns the value to the bot path relative to the Enterprise Control Room (for example Bots/ AATaskName).	Considering the returned are diffe between the vers you might need to change some bo
\$AAApplicationPath\$	This system variable in 10.x/11.x returns the path set by users in the Tool > Option setting of what is known as the "client application". In A2019, it becomes a global value. The migration process maps this change automatically. See Global values. The value set of each user in 10.x/11.x is copied to the global value variable @AAApplicationPath upon migration.	No action require user
\$AAInstallationPath\$	This system variable becomes \$System:AAInstallationPath\$ in A2019. In 10.x/11.x, it returns the Enterprise client installation path (for example C:\Program Files (x86)\Automation Anywhere\Enterprise \Client). In A2019, it returns the Bot agent installation path (for	

System Variable	How it is migrated to A2019	What you need t
	example C:\Program Files\Automation Anywhere\Bot Agent).	
\$Date\$	 This system variable becomes \$System:Date\$ in A2019. In 10.x/11.x, this variable returns the current date and time in a format specified in the AA.Settings.XML file. In A2019, \$System:Date\$ returns values of type Datetime and users must use an action to change it in to String. To minimize disruption to users, the migration process does the following to each \$Date\$ instance: Creates a temp variable \$SystemDateInString\$ of type String. Adds a ToString action of Datetime package to convert \$System:Date\$ to string with customer format as "MM/dd/yyyy HH:mm:ss" and store the output into above string variable. Uses this string variable where ever \$Date\$ is used. The above steps are repeated for each occurance of \$Date\$. 	Change the bot date format is no "MM/dd/yyyy HH:mm:ss"
\$Current Directory\$	This system variable is deprecated in A2019 and automatically converted to a user defined variable during migration. Its value is set per the value defined in Loop > For each file in a folderr and For each folder in a folder.	No action requir user
\$Error Line Number\$ \$Error Description\$	In 10.x/11.x, these system variables are used after the Error Handling command. In A2019, the value is returned to the user defined variables specified in the Catch action.	No action requir user
\$PDFFileName\$ \$PDFTitle\$ \$PDFAuthor\$ \$PDFSubject\$	In 10.x/11.x, these system variables were used after any PDF command. In A2019, a Dictionary type variable is used to capture all PDF values that can be retrieve with the respective keys. Every PDF action returns this Dictionary variable with corresponding PDF values. Using a dictionary variable for PDF properties	No action requir user
\$WorkItem\$	 \$WorkItem\$ is String Migrated as is. \$WorkItem\$ is Number If it is displaying or logging a Number, the number is changed to a String If it is displaying as a Number, migrate as a Number type 	For the DateTim you cannot migi package yet, so associated bot n migrated at anot time

System Variable	How it is migrated to A2019	What you need t
	\$WorkItem\$ is DateTime Migrate as is, but the migrated package results in an error, so you cannot migrate the package.	

Prerequisite tasks for migrating bots

After you have installed Enterprise A2019 On-Premises, you must perform certain tasks before migrating the 10.x or 11.x bots.

Prerequisites

Ensure you complete the preparatory tasks listed in Steps 1 and 2 in the Upgrade to Enterprise A2019 procedure. Upgrade to Enterprise A2019

Procedure

- 1. Create users who will migrate bots from the Enterprise Control Room. Grant these users the following permissions and folder permissions for the Bots>My Tasks and My MetaBots folder. Migrate bot user account: This account has access to the Administration > Migration page and can create a migration instance. Create a custom role that meets the following criteria:
 - Have the View Migration permission.
 - Have the Manage Migration permission.
 - Have permission on the 11.x folder containing the bots and MetaBots you want to migrate.
 - Be in a role that has access to Bot Runners that you want to select for running the migration (on the Administration > Migration > Run As page).
 - Have the View & edit ALL credentials attributes value permission. This permission is required if you are migrating bots that use the Send Email command and user specific email attributes.

Bot Runner user account: This account runs the migration and must be available for selection on the Administration > Migration > Run As page. This user account must meet the following criteria:

- Have an unattended Bot Runner license.
- Have the Autologin Set status.
- Have the Allow a bot-runner user to run migrations permission.
- Have the Create folder permission.
- Have the View package permission.
- 2. Install the Bot agent on the device that you want to use for migration. Register device and install Bot agent

Next steps

For 10.x: Copy 10.x data

For 11.x: Migrate Enterprise bots

Migrate Enterprise bots

The bot migration process converts 11.x or 10.x bots (TaskBots and MetaBots) in .atmx and .mbot format to the .bot format used in A2019 and uploads the successfully migrated bots to the Enterprise Control Room public workspace.

All manual dependencies of bots are automatically converted as Enterprise Control Room dependencies during migration. The Download Control Room file action downloads these dependencies from the Enterprise Control Room to the respective locations.

Migrating to A2019 is available for On-Premises deployment only.

Procedure

- 1. Log in to your A2019 staging environment.
- 2. Click Administration > Migration. Note: If you have migrated bots from 10.x to 11.x, the information about that migration is not displayed on the All migrations page.
- 3. Click Migrate bots.
- 4. Provide information on the General page.

Option	Action
Name	Enter a migration name or use the default one. The default migration name shows the name of the user who is logged in, current date, and time stamp.
Description	Enter a description for the migration.
Overwrite	Select this option to overwrite an existing bot if a bot with the same name exists in the folder.
Do not overwrite	Selecting this option does not migrate the bot if a bot with the same name exists in the folder.

- 5. Click Next.
- 6. Click Bots > My Tasks.
- Select the bots (TaskBots and MetaBots) you want to migrate and click the right arrow. The Last Migrated column indicates when the bot was migrated previously. N/A means the bot has not been migrated before.
- 8. Click Next.
- 9. Select one or more usernames from the list to run the migration and click the right arrow. Only users with the Autologin Set status and Allow a bot-runner user to run migrations permission are available for selection.

Usernames can display either the message Picked at run time or the device name in the Device column. A device name indicates the registered device for that user. Picked at run time is shown when a user does not have a default device, for example, a user who has not registered a device and a system administrator has assigned a device to that user.

- Bots are distributed across selected Bot Runner users in a round-robin method.
- The first Bot Runner user on the selected list is the first one used.

- A parent bot and its dependencies are assigned to a single Bot Runner user.
- 10. Click Next.
- 11. Optional: Review the dependent TaskBots and MetaBots on the Bot and Dependent Bots page before you migrate them.

Dependent bots (TaskBots and MetaBots) are migrated before the primary bot.

The table shows the primary bot at the bottom and its dependencies above. For example, the following information means that Sample05.atmx has a dependency on Sample04.atmx, and Sample04.atmx has a dependency on the MessageBox.atmx and MetaTask.mbot.

Туре	Name	Path
MetaBot (mbot)	MetaTask.mbot	Bots\My Metabots \MetaTask.mbot
TaskBot (atmx)	MessageBox.atmx	Bots\MyTasks \MessageBox.atmx
TaskBot (atmx)	Sample04.atmx	Bots\MyTasks\Sample04.atmx
TaskBot (atmx)	Sample05.atmx	Bots\MyTasks\Sample05.atmx

12. Click Migrate Bot.

After a migration, the system uploads successfully migrated bots to the public workspace of the A2019 Enterprise Control Room (in the same folder in which the .atmx file is available). Only bot migrations initiated from the Enterprise Control Room are stored in the public workspace.

The All migrations page shows the current status of the migrated bot and other related information. You can also click the View migration icon associated with each migration instance to see additional information, such as any unsupported commands or attributes associated with the migrated bot and its dependencies.

You can view in-process migration activities from the Activity > In progress page.

Note: Bots that are not migrated successfully are not uploaded to the Enterprise Control Room.

Next steps

Verify the bot migration Related tasks Migration reports

How MetaBots are migrated

When you migrate a MetaBot to A2019, equivalent bots are created for the various logics available in the MetaBot, except for application screens. After successful migration, each logic in a .mbot file is converted to a TaskBot files.

A MetaBot contains assets and logic. Assets are the application screens or DLLs that are used to automate a task on an application. Logic is a set of commands to perform an operation and interact with other logic and bots.

We will use the following MetaBot to explain how it is migrated to A2019:

• MetaBot name: MetaTask

- Assets:
 - Login screen
 - General.dll
 - DLL\Binary.dll
- Logic:
 - Common
 - Logic\Connect
 - Logic\Disconnect
 - Logic\Operations\Numeric

MetaBot migration process

The system creates a folder with the same name as the MetaBot within the My Metabots folder available in the Bots folder, and the same folder structure as 11.x is retained. For example, if the folder structure in 11.x is Accounts/Tax/MetaTask.mbot, the system retains the folder structure as Accounts/Tax/MetaTask.mbot. All the components of a MetaBot are stored in the folder created for that MetaBot. In this example, the system creates the MetaTask folder in the Bots\My Metabots folder and stores all the components the MetaBot in that folder.

Migration of assets

The system does not maintain the folder structure for assets in order to maintain the references between the DLLs. For the above example, General.dll and Binary.dll are stored in the MetaTask folder although the Binaary.dll is stored in the DLL subfolder.

Important: Migration of MetaBots with screens to A2019 is not supported.

Migration of logic

Each logic in a MetaBot is converted to a TaskBot and each command used in a logic is converted to the equivalent action in A2019. The variable used in a logic is converted to an equivalent variable in A2019. If the Parameter Type of a variable is input or output, the same is maintained after that variable is migrated to A2019. For example, if the Parameter Type of the variable ABC is set as Input, the variable ABC created in A2019 has the Use as input option selected after it is migrated. The system retains the internal folder structure of the logics. For the above example, all the migrated logics are stored as listed in the following table:

Folder	Entry
MetaTask	Common
MetaTask\Logic	Connect
MetaTask\Logic	Disconnect
MetaTask\Logic\Operations	Numeric

Migration of Run Logic command

The Run Logic command is used in a bot to run a specific logic from a MetaBot in 11.x. When you migrate that bot, the Run Logic command is converted to the Run action of the Task bot package. The input

variables are converted to equivalent variables in A2019 and the output variables are migrated to a dictionary variable. You use the key in the dictionary variable to use the associated value.

Migration of Execute command

The DLLs in the MetaBots use the Execute command to run a function from that DLL. After migration to A2019, each Execute command is converted to Open, Run function, and Close actions of the DLL package. Information about which function to run from the DLL, which parameters to use, and other details in the Execute command is migrated to the Run action.

Migrate schedules

10.x schedules are migrated when you copy 10.x data to A2019. 11.x schedules are migrated when you update the 11.x data to A2019. Migrated schedules are inactive, continue pointing to the .atmx bot files, and do not have associated devices, so some dependencies have to be remapped in the A2019 environment.

After you migrate a bot associated with a schedule, the .atmx bot within that schedule is automatically replaced with the A2019 bot. The following procedure outlines the steps for reenabling the migrated schedules.

Procedure

- 1. Confirm that the bot linked to the schedule has been successfully migrated. Migrated schedules only point to successfully migrated bots. If a bot migration fails, then the associated schedule continues pointing to the .atmx bot.
- 2. Install the Bot agent on your Bot Runner devices. Register device and install Bot agent
- 3. Edit the schedule to add relevant devices. Schedule a bot
- Enable the schedule by clicking Enable after you have provided the required information for scheduling a bot.
 Schedule a bot

Related concepts Upgrade to Enterprise A2019 Related tasks Copy 10.x data Copy and paste 11.x information to A2019 Migrate Enterprise bots

How WLM data is migrated

Automation Anywhere Enterprise 11.x workload management (WLM) data is automatically migrated to Enterprise A2019 when you install Enterprise A2019 and point the Enterprise Control Room to the restored 11.x database.

When you migrate WLM data to Enterprise A2019, all related WLM is moved to the Enterprise A2019 environment, including queues, device pools, owners, and consumers. Migrated device pools are empty because the migration process does not migrate devices. You must update the device pool with the relevant unattended Bot Runner devices.

Bots associated with a workload template are migrated to the same Enterprise A2019 template with all information intact.

The following work item variables are supported for migration:

• \$WorkItem\$ – How this variable is migrated depends on the String, Number, and DateTime type associated with it.

Variable mapping for migration

• \$WorkItemResult\$ – Bots using this variable must be associated with a workload template in 11.x if you want to use it after migration. If you migrate a bot that has the \$WorkItemResult\$ variable in a command and the bot is not linked to a workload template, then the command shows an error when it is opened in the Bot editor in Enterprise A2019.

The following work item variable operations are not yet supported and bots using these variable operations cannot be migrated successfully:

- Reset \$WorkItem\$
- Reset \$WorkItemResult\$

Related concepts Understanding Enterprise A2019 migration Related tasks Edit device pools Use Work Item variables

Verify the bot migration

It is important that you verify that the migration is complete and the migrated bot runs successfully in the A2019 environment. The bot might have been converted, but it might contain errors that prevent it from running successfully.

Procedure

- 1. Log in to your A2019 environment from a machine with the Bot agent installed using a Bot Creator account and the "View Migration" permission.
- 2. Verify that the migration completed successfully by clicking Administration > Migration.
- 3. Confirm that your migration instance has the "successful" status (indicated by the green check mark) and the Migrated Item column shows "1" to indicate that 1 bot was migrated. If the Migrated Item column shows "0", your bot has not migrated successfully and will not be available on the My Bots page.
- 4. Verify that the bot runs successfully by clicking Activity > In progress.
- 5. Navigate to the migrated bot. For example, if you migrated a bot from the My Tasks folder, then navigate to the same folder to find your migrated bot.
- 6. Click the bot and fix any errors.
- 7. Run the bot to confirm that all errors have been fixed.

Related concepts Understanding Enterprise A2019 migration

Migration reports

Use the reports to analyze the status of individual bot migrations and identify any unsupported commands or attributes associated with the migrated bot and its dependencies. You must have the "View migration" permission to access these reports.

Prerequisites

You must have the View migration permission to access these reports.

The migration reports provide information about bot migration and data migration. The bot migration refers to the conversion of 10.x or 11.x bots to A2019 and data migration refers to copying 10.x data to A2019.

Procedure

Access the reports from the Administration > Migrations > View migration icon associated with the migration instance for which you want to view the report.

- For 10.x and 11.x: View the following information bot migration:
 - Migration details such as name of the migration instance, its description, and status.
 - Migration results such as the start and end time of the migration process, status of the migration, and the number of items migrated.
 - General: Whether the option to overwrite files was selected.
 - Run-as: Information about the run-as user selected for the migration instance.
 - Bot migration results such as all the bots (parent bots and their child bots) that are migrated and their status.

Click the View migration issues icon associated with an unsuccessfully migrated bot to see the unsupported commands or attributes.

- General details about the user who created the migration instance, last modification date, and its object type.
- For 10.x only: View the following information for data migration:
 - Migration details such as about name of the migration instance, its description, and status.
 - Data migration results such as the start and end time of the migration process, status of migration, and number of items migrated.
 - Roles that are copied and their status.
 - Users that are copied and their status.
 - Auto-login credentials that are copied and their status.
 - Bots that are copied and their status.
 - Schedules that are copied and their status. The copied schedules are disabled in Enterprise A2019 because migration of the associated devices is not supported and therefore they are not available.
 - General details about the user who created the migration instance, last modification date, and its object type.

Export to CSV

You can export two sets of data to a CSV file: the migration instances on the All migrations page and bot migration results data, including any action mapping for each bot. Exported data can be used for offline analysis and to identify bots that failed the migration and their associated failed actions.

For migration instance data, the export process exports all data (including hidden data columns), but only for the current page. If you have migration instances on additional pages, you must navigate to those pages to export that data. For migration result data, all pages are exported, even if the data is paginated.

Users with the "View migration" permission can perform the export.

Procedure

- 1. Click Administration > Migrations.
- 2. Export migration instances:
 - a) Use the checkboxes to select the migration instances you want to export.
 - b) Click the Export checked items to CSV icon.
- 3. Export migration results data:
 - a) Select the migration instance where Type is Bot migration" that you want to export.

Only bot migration results can be exported.

b) Click the Export bot migration results option to export the data.

You can also export from inside the Migration report.

4. Open the CSV file to see the exported data.

Migrate Community Edition bots

Bots created in the 11.x Community Edition environment must be migrated to the A2019 Community Edition to allow users to use these bots in A2019. You use the Bot Migration package available in the A2019 Community Edition to manually migrate the bots.

Prerequisites

Before you start migrating bots, do the following:

• Use the Bot Scanner utility to determine if your 11.x bots can be migrated successfully.

Bot Scanner overview

- Get access to A2019 Community Edition.
- Register a device in A2019 Community Edition to run bots.

Register device and install Bot agent

This procedure migrates one bot at a time. To migrate all bots within the same folder, you can create a complex bot by iterating files in a folder in a loop or add multiple Migrate bot actions for each .atmx file you want to migrate.

Important: If a bot has dependencies on other bots, you must migrate the dependent bots first and then the parent bot. For example, the main.atmx parent bot has a dependency on child1.atmx, which also has a dependency to child2.atmx, then add the Migrate bot actions in the following order: child2.atmx, followed by{{child1.atmx}} and then {{main.atmx}}.

Procedure

- 1. Log in to A2019 Community Edition.
- 2. Use the Bot Migration package to migrate your bots.
 - a) Navigate to Bots > My bots.
 - b) Click Create New > Bot.
 - c) Expand the Bot Migration package and double-click the Migrate bot action.
 - d) Select Desktop file within the Bot file path section.
 - e) Enter the complete path of the 11.x .atmx file you want to migrate.

f) Optional: Enter the output folder path into the Output folder path field to specify where you want package conversion information and errors to be stored.

A report showing relevant information is generated for each migrated bot.

g) Leave the Overwrite the file if exists option selected (default setting) if you want this migrated bot to overwrite any bots of the same name in the A2019 Community Edition environment. h) Save the bot.

i) Run the bot on the connected device to perform the migration.

Successfully migrated bots are uploaded to the A2019 private repository of the user who performed the migration. Only successfully migrated bots are migrated. Use the reports in the specified Output folder path to see the migration errors.

Related tasks Use Bot Scanner Related reference Bot migration package

Uninstall Enterprise A2019 On-Premises from Linux server

Uninstall the On-Premises Enterprise Control Room from your Linux server.

Prerequisites

Ensure that the Enterprise A2019 installation server is disconnected from the Microsoft SQL Server database.

Procedure

- 1. Log in to the installation server.
- 2. Run the uninstaller command as a superuser:

```
$ sudo /opt/automationanywhere/enterprise/_Automation\ Anywhere\
Enterprise_installation/Change\ Automation\ Anywhere\ Enterprise\
Installation
```

The installation wizard verifies the installation and proceeds with the uninstallation.

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• Enter the back

command to return to a previous command step.

- Press the return key to accept default values, or enter an alternate value then press the return key.
- 3. Confirm the uninstallation by entering

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The Automation Anywhere Enterprise components are removed from the Linux system. The databases with associated Automation Anywhere Enterprise information about users and bots remains stored in the database and remain connected to any other Enterprise Control Room in your cluster.